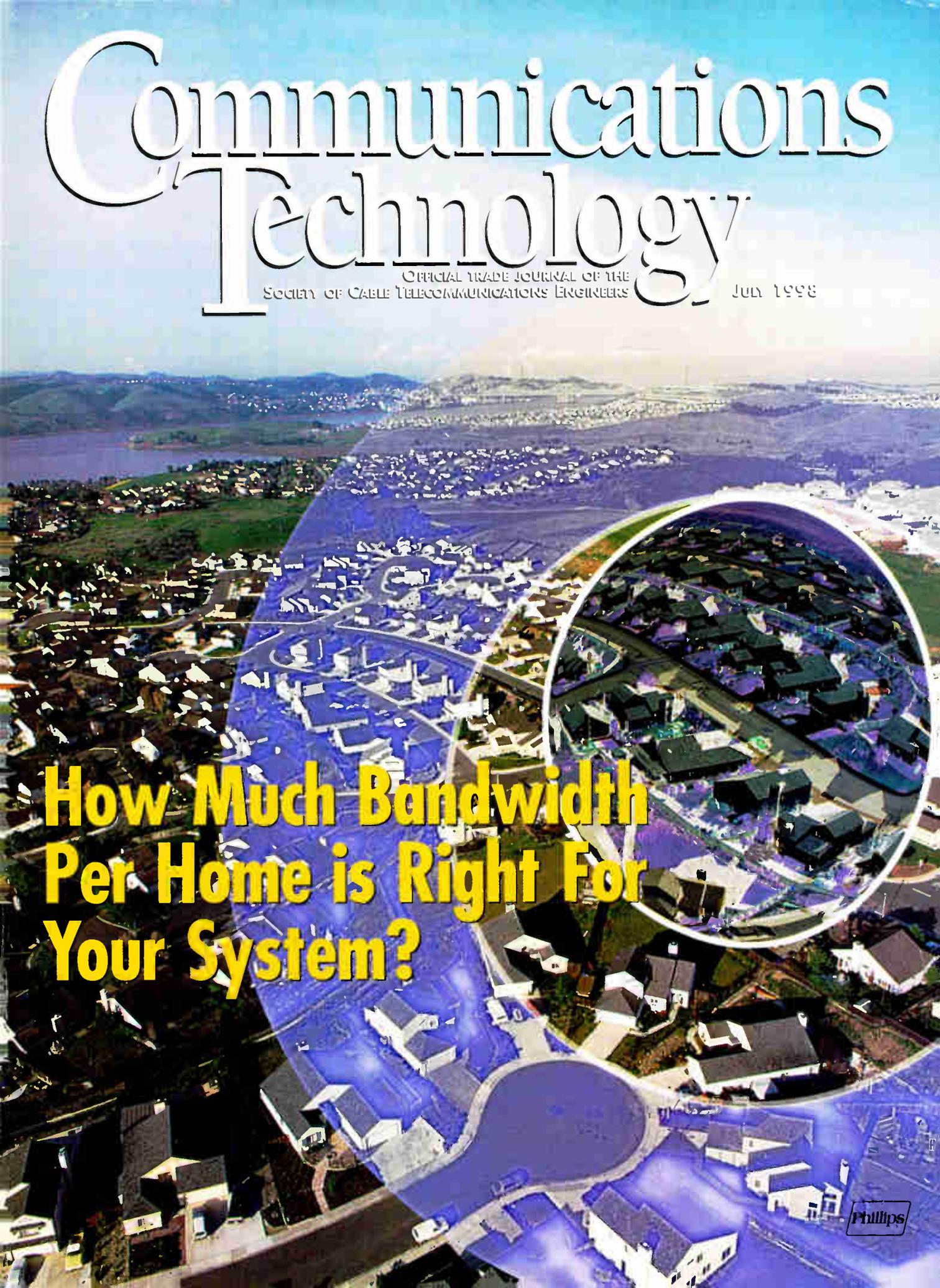


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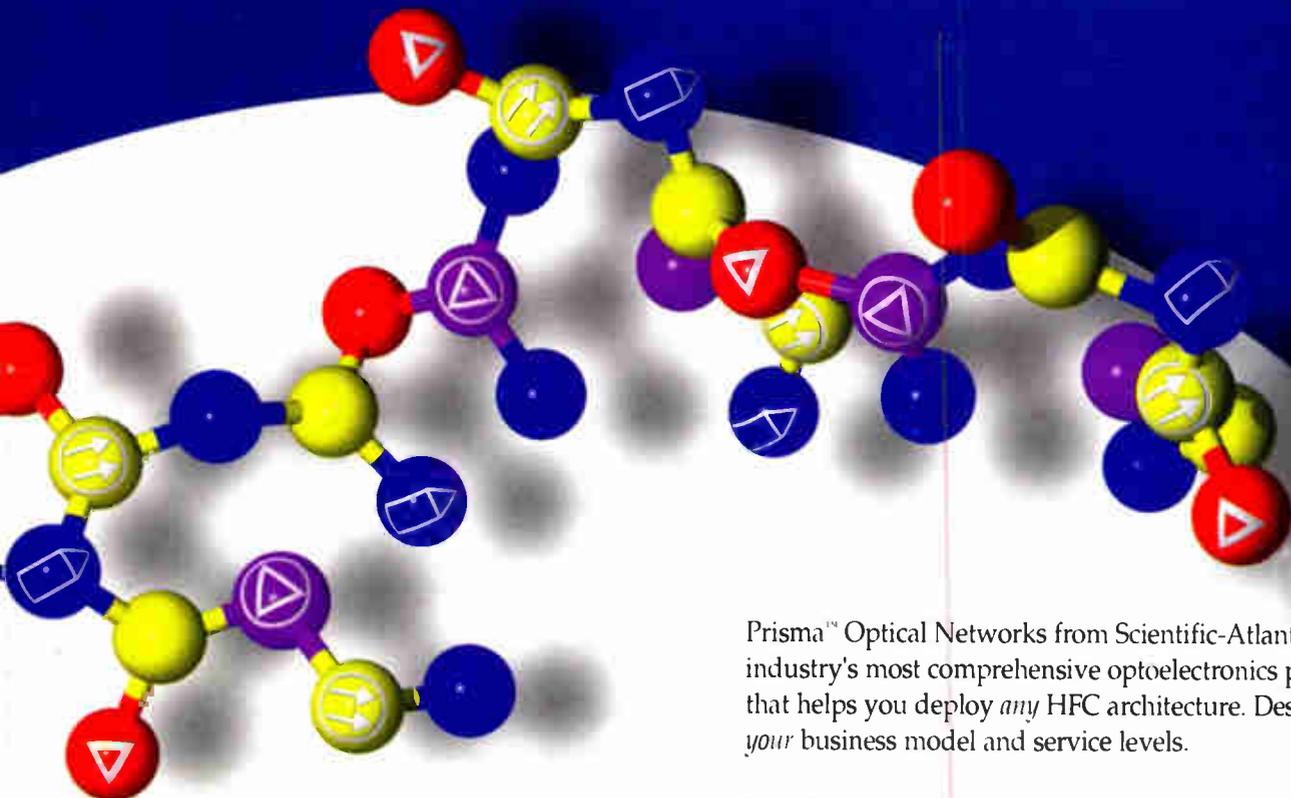
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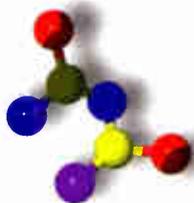
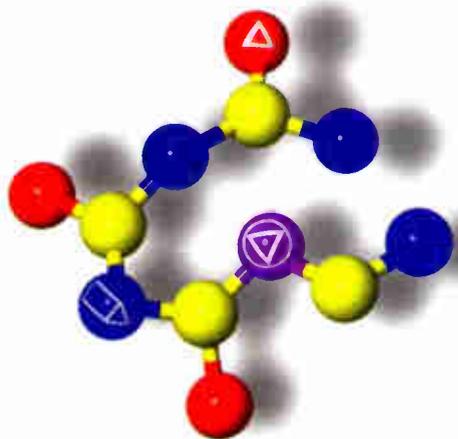
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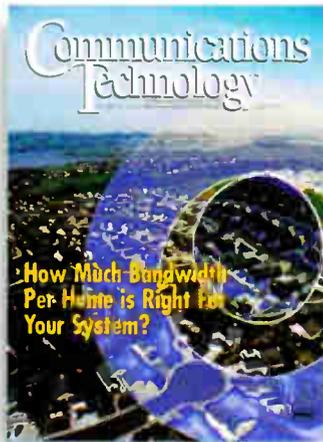
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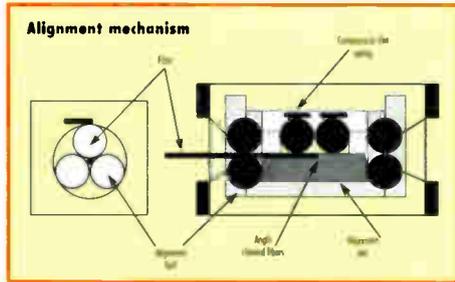
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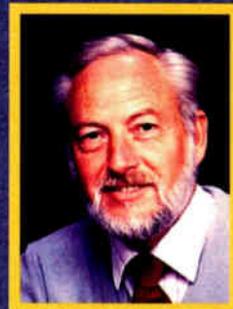
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In Touch with Tomorrow
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By Rex Porter



Have Our Courts Gone Mad?

According to a recent press release, a federal judge ruled in a patent infringement lawsuit that a U.S. patent held by Intellectual Property Development Inc. covered hybrid fiber/coax (HFC) cable networks of the type employed throughout the cable industry.

The release says HFC was invented by Rediffusion Inc., the largest British cable company, later part of Maxwell Communications.

The release identifies the patent number but not its date. The original definition of HFC networks was simply, "The use of optical fibers and cable within the same network—usually refers to a communications network." There was no particular architectural design—no design of nodes or other things common to HFC networks.

I know U.S. cable engineers have been designing cable systems with fiber and cable since 1976 because I helped with these designs. I was not aware of any HFC networks' being designed or tested in Britain then. No information came from Rediffusion concerning their having a patent for HFC networks, and I only remember them transporting cable signals by an unusual coaxial method.

For those who don't know, the Rediffusion method was one in which single channels were transmitted to the home via individual drop cables. In the '70s, I was involved in the marketing and sale of cable from a major plant in Connecticut. We had an order to bundle cables for two systems in California so they could test Rediffusion.

Both trials were such failures that industry technicians and engineers commonly referred to the method as "Reconfusion." But where were these people when we field tested their methods back then? Did they know the trials would fail and decide not to be ridiculed when asking for patent money?

Are the courts saying a fully coaxial cable system does not infringe but that adding a fiber to the line does? Let's see if I get this right—if you string coaxial cables, that's OK. If you run fiber only, that's OK. But if

you mix coax with fiber, you're in trouble. How could anyone get a patent on this?

IPD has magnanimously offered to license the HFC patent to the respondent in the case. I'll just bet they have.

And, "We have notified all major U.S. and Canadian cable operators of the patent and are willing to similarly offer reasonable licenses to any cable operator." Imagine that.

Have you also notified all local area network (LAN) and wide area network (WAN) users around the world? They use both coax and fiber in their systems. And how about the telephone companies? They use copper wire, coax and fiber in their architectures. And there are some really big electric utilities using fiber along with their power lines.

There probably isn't a modern communications system anywhere that doesn't use coax and fiber together. So, sue the world. **CT**

Rex Porter
Editor

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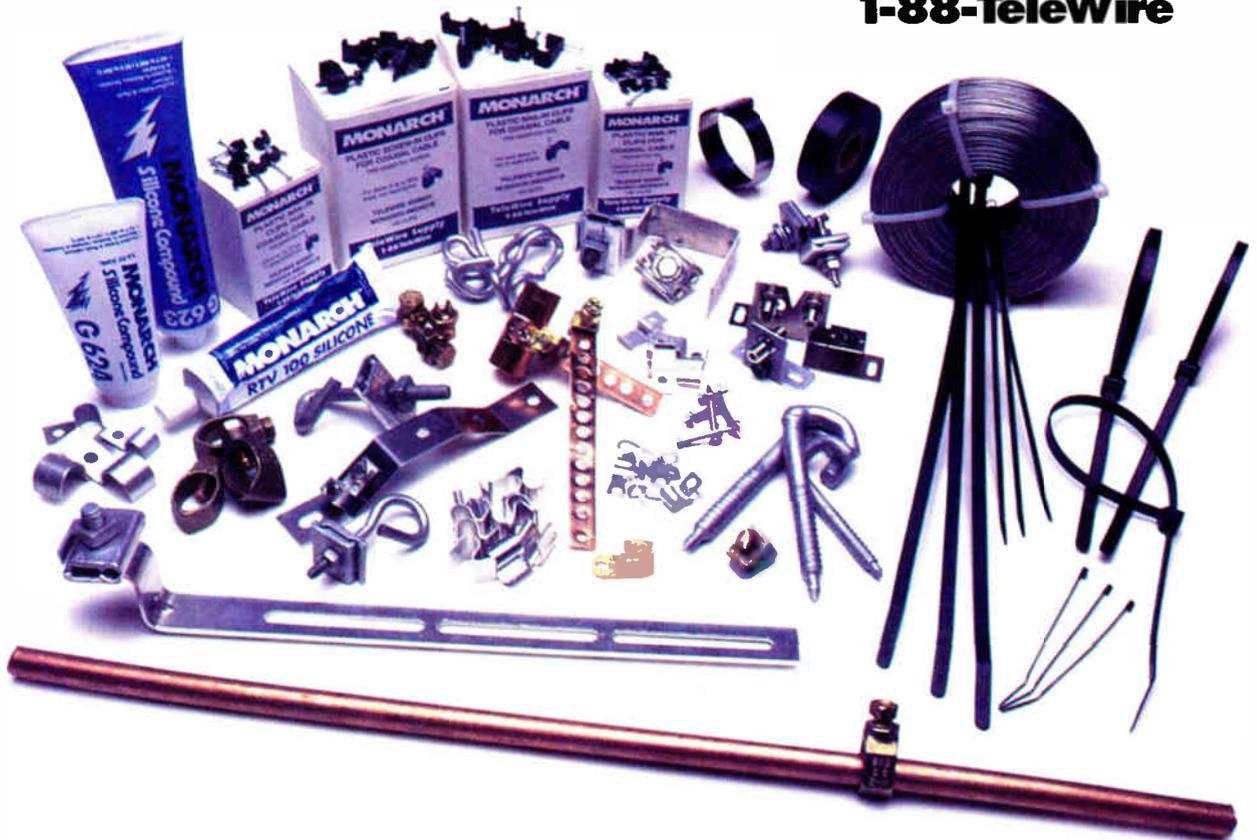
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(425) 882-8080; fax: (425) 936-7329
jcanning@microsoft.com

Jim Chiddix, Time Warner
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Stamford, CT 06902-6732
(203) 328-0615; fax: (203) 328-4896
jchiddix@twcable.com

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rcavell@bewellnet.com

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(770) 903-4625; fax: (770) 903-4500
allen.ecker@sciatl.com

Jim Farmer, ANTEC
5720 Peachtree Pkwy, NW
Norcross, GA 30092
(770) 441-0007; fax: (770) 552-9442
jim.farmer@antec.com

Ron Hranac, Coaxial International
4582 S. Ulster St., #1307
Denver, CO 80237
(303) 770-7700; fax: (303) 770-7705
rhranac@aol.com

Bob Luff, TV/COM International
16516 Via Esprillo
San Diego, CA 92127
(619) 451-1500; fax: (619) 451-1505
rluff@twcomm.com

Dan Pike, Prime Cable
600 Congress Ave., Suite 1900
Austin, TX 78701
(512) 476-8888; fax: (512) 320-4063
dpike@primecable.com

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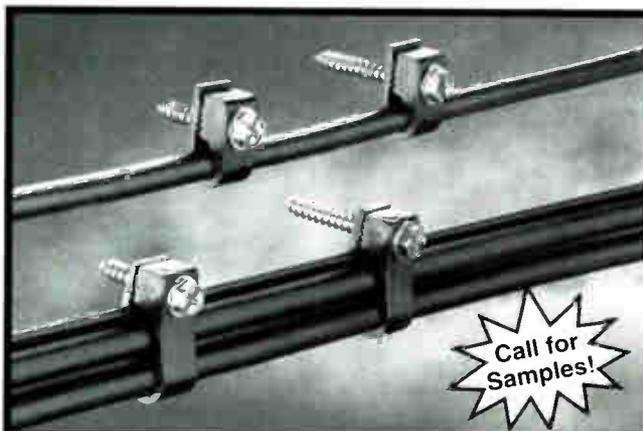
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By Greta Durr

Comcast Frees Jones from BCI

In the wake of a successful attempt to thwart Jones Intercable's Internet Channel's expansion in court, British Telecom Holding (BCI) opted to sell its 30% stake in the MSO and a chunk of itself to Comcast.

Comcast announced it will pay the Canadian telephone company \$500 million over the next few years for a 30% stake in Jones. The first phase of the deal also will buy Comcast a 49% interest in BCI.

By 2001, Comcast can exercise an option to purchase an additional 2.9 million shares of stock from company founder Glenn Jones. Those additional shares would give Comcast a 37% stake in Jones and potential for controlling the MSO's board of directors. Another option would grant Comcast the remaining 51% of BCI.

Jones officials were unavailable at press time to speculate about what bearing Comcast's @Home presence might have on the future of the Internet Channel.

Zenith to File Chapter 11

Zenith's outlook for the future and new Multimedia Cable Network System (MCNS)-compliant cable modem were dimmed by bad publicity when the company decided to file Chapter 11 bankruptcy this fall, said Zenith spokesman John

Taylor. The electronics pioneer subsequently was removed from NYSE listings. Taylor said the restructuring plan emphasizes technology over manufacturing.

Infusions of cash from LG, a Korean firm with a 55% interest in Zenith, and attempts to combat losses associated with restructuring have not succeeded, according to Zenith's May SEC filing.

By April, Zenith had nearly \$377.5 million in interest-bearing loans from LG, Citicorp and various unsecured and uncommitted creditors such as Bank of America, Credit Agricole, First Chicago NBD and Societe Generale.

S-A's RF Amplifier Niche Challenged

ADC Broadband Communications officials say their new Pathworx RF amplifiers are so advanced, no one in the marketplace can compete.

The Pathworx line uses wireless technology for remot, local monitoring and digital control with real-time display. The 870 MHZ trunk-bridger amplifiers and high-gain bridger amplifiers have expanded bandwidth to meet network requirements.

The wireless unit is a hand-held device that allows technicians to perform system sweeps and make network changes without

even getting out of the truck, never mind climbing a pole, said ADC RF Amplifier Division Vice President Robert Burkholder, who joined ADC last year after a decade with Scientific-Atlanta.

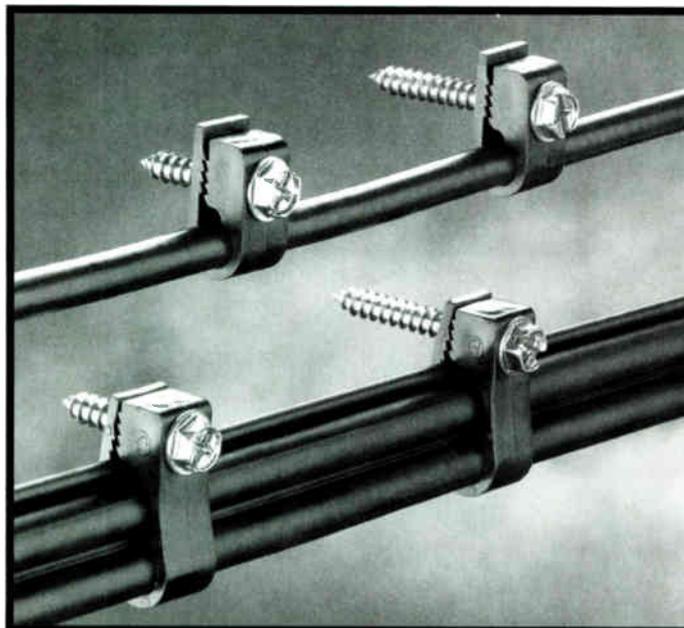
Such convenience, he said, could force competitors such as Scientific-Atlanta to redesign their products. S-A officials disagree.

"I'm not surprised by ADC's attempt to branch into this niche market," said Mark Palazzo, a vice president of S-A's RF Electronics Unit. S-A has installed 3 million amplifiers over the past quarter century, he said.

S-A investigated the same approach some time ago, said Palazzo, but opted for a different strategy.

"Our approach is not to save \$2 million to \$3 million on truck roll-outs, but to eliminate the need for that all together," he said.

Although they didn't yet have a buyer for Pathworx at press time, ADC officials are hoping to keep Pathworx technology under wraps as long as possible. That can be a tricky feat, Burkholder said. He once nabbed an engineer with a pocketknife at a Society of Cable Telecommunications Engineers Expo, prying open a black box for a better glimpse at the technology. ➤



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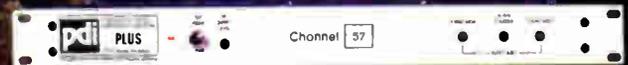
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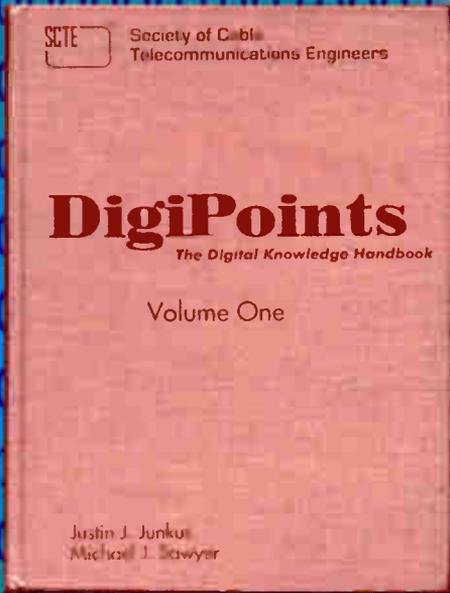
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Broadband on the Run

A new market opens for operators when the @Home Network launches a new high-bandwidth platform to allow subscribers remote access to CD-ROM media.

Officials from @Home said they're optimistic that the new technology will enhance service to subscribers and capture a slice of the CD-ROM market.

The platform, developed in cooperation with Massachusetts-based Arepa Inc., allows @Home users remote-access CD-ROM content without downloads, cumbersome installations or additional hardware.

Arepa also has formed alliances with MediaOne, US West Media Group and Fidelity Capital to promote the broadband software platform for cable modems, digital subscriber lines (DSL) and wireless networks.

News Bites

- Sprint announced a new network architecture built with partners Cisco, Bellcore and RadioShack. The Integrated On-Demand Network (ION) uses asynchronous transfer mode (ATM) packet switching over a high-speed synchronous optical network (SONET) transport layer to provide simultaneous voice, video calls and data services over a single phone line. RadioShack stores will market the service, slated for availability to businesses this year and residential customers by 2000.
- Ray Perez, formerly of Raycom, is the new sales vice president at Passive Devices Inc.
- TCI announced that rivals Microsoft and Sun will be sealed together in the MSO's new advanced set-tops. An expanded agreement allows TCI to use Sun's PersonalJava environment for new set-tops running on Microsoft's Windows CE.
- Correction: The Vendor's Guide in CT's *Technology Profiles 1998* didn't include Convergence Systems, which should have been listed in the cable modems, headend equipment and network management categories. Convergence is at 3950 Johns Creek Ct., Suwanee, GA 30024. Call (770) 416-9993 for more information. (T)

Greta Durr is assistant features editor at "Communications Technology" in Denver. She can be reached via e-mail at gdurr@phillips.com.

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SCTE UPDATE

SCTE Forms Search Committee To Find New President

The Society of Cable Telecommunications Engineers Board of Directors has formed a temporary search committee to identify a chief staff executive who will assume Bill Riker's presidential duties upon his resignation.

The committee, led by SCTE Region 12 Director John Vartanian of Viewer's Choice, is seeking qualified individuals to oversee all aspects of the Society's Exton, PA-based operation. A successful candidate will possess profit-and-loss responsibility, operating proficiency, technical expertise, industry knowledge, demonstrated marketing skills and evidence of leadership. He or she should be skilled in developing cross-industry cooperation and consensus-building.

Vartanian said of the committee's search: "Over the years, SCTE membership has experienced extraordinary growth. We're looking for a highly qualified person to continue the Society's development."

Committee members, who include Vartanian, SCTE Board Chairman Steve Johnson of Time Warner Cable, Dan Pike of Prime Cable, Alex Best of Cox Communications, Rex Porter of *Communica-*

tions Technology magazine and Riker, will be responsible for identifying and initially evaluating viable candidates, from both inside and outside the SCTE, and making recommendations of the top choices to the board.

Johnson commented: "Bill Riker has done an outstanding job of running the Society for almost 14 years. Finding his replacement will be a difficult task. The SCTE Board of Directors is moving quickly to find a new president, however, and has established this committee to do the legwork and filtering process to expedite this operation."

Interested candidates should mail résumés with cover letters in confidence to: Search and Screening Committee, c/o SCTE, 140 Philips Road, Exton, PA 19341, or e-mail to: search.committee@scte.org.

The full SCTE Board of Directors will make the final hiring decision.

SCTE Announces 1998 Winner Of Shapp Scholarship

The SCTE is pleased to announce that Brent Lutz is the recipient of this year's Milton Jerrold Shapp Memorial Scholarship Award.

Lutz, a senior at Smoky Hill High

School in Aurora, CO, was selected from a pool of nearly 40 applicants to receive the \$20,000 grant (\$5,000 per year for four years) based on his exemplary academic performance and community involvement.

"I am very grateful to SCTE (and General Instrument) for choosing me for this honor," Lutz said. "The award is very generous and helpful to me in my coming college years."

The son of longtime SCTE member Dale Lutz of BTN Engineering and Design, Lutz maintained a 3.8 grade point average, scored 1,550 on his SAT exams and graduated in the top 5% of his class. This National Merit Scholar has participated in his school's International Baccalaureate and peer counseling programs, maintained membership in both the National and German Honor Societies, and is a member of the school's lacrosse team.

Lutz comments on his success: "My parents, with their expectation of high standards, have pushed me to my potential more than anyone. Furthermore, the multiple inspirational and motivational teachers I have had in the past years have not only made learning the greatest pleasure but given me a great

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advantage for the future.”

Lutz plans to attend the Colorado School of Mines in Golden, CO, where he will study chemical engineering and economics.

This award, sponsored by General Instrument (formerly known as Jerrold Electronics and NextLevel Systems) and administered by SCTE, was estab-

lished in 1996 in memory of the company's founder, former Pennsylvania Governor Milton Jerrold Shapp. The scholarship recognizes independent thinkers who demonstrate the same ambition, community activism, determination and entrepreneurial spirit exemplified by Shapp's life and accomplishments.

For more information about the Shapp scholarship, contact SCTE national headquarters at (610) 363-6888 or visit the SCTE Website: <http://www.scte.org>.

DigiPoints Volume One Available

Digital training just became easier with the release of the SCTE's new book titled *DigiPoints Volume One*.

Jay Junkus and Michael Sawyer, both of KnowledgeLink, in collaboration with the SCTE training department, have developed a complete guide to understanding the digital technology used in broadband telecommunications. This newest addition to the SCTE technical training library encompasses the first 12 chapters of the Society's exclusive digital training manual and helps cable telecommunications professionals become proficient in this challenging technology.

“*DigiPoints* is an extremely valuable learning tool,” said Junkus. “It addresses the growing need for quality training in digital communications because that's where our industry is headed.”

This theory-based handbook covers such topics as network architecture, local area networks (LANs), modems, access protocols, error detection and correction, digital compression and more.

Each chapter includes practical application exercises to aid in the learning process.

SCTE members can now purchase *DigiPoints Volume One* for just \$45. Nonmember price is \$54.

For more information about the Society's training materials, contact Product Fulfillment at (610) 363-6888 or fax to (610) 363-5898. Updated information also can be found on the SCTE Website: <http://www.scte.org>.

The SCTE is a national non-profit professional organization serving the broadband industry's technical community. SCTE currently has more than 13,500 national members from the United States and 70 foreign countries and offers a variety of programs and services for the industry's educational benefit.

SCTE has 72 chapters and meeting groups and has technically certified more than 3,000 employees of the cable telecommunications industry. **CT**

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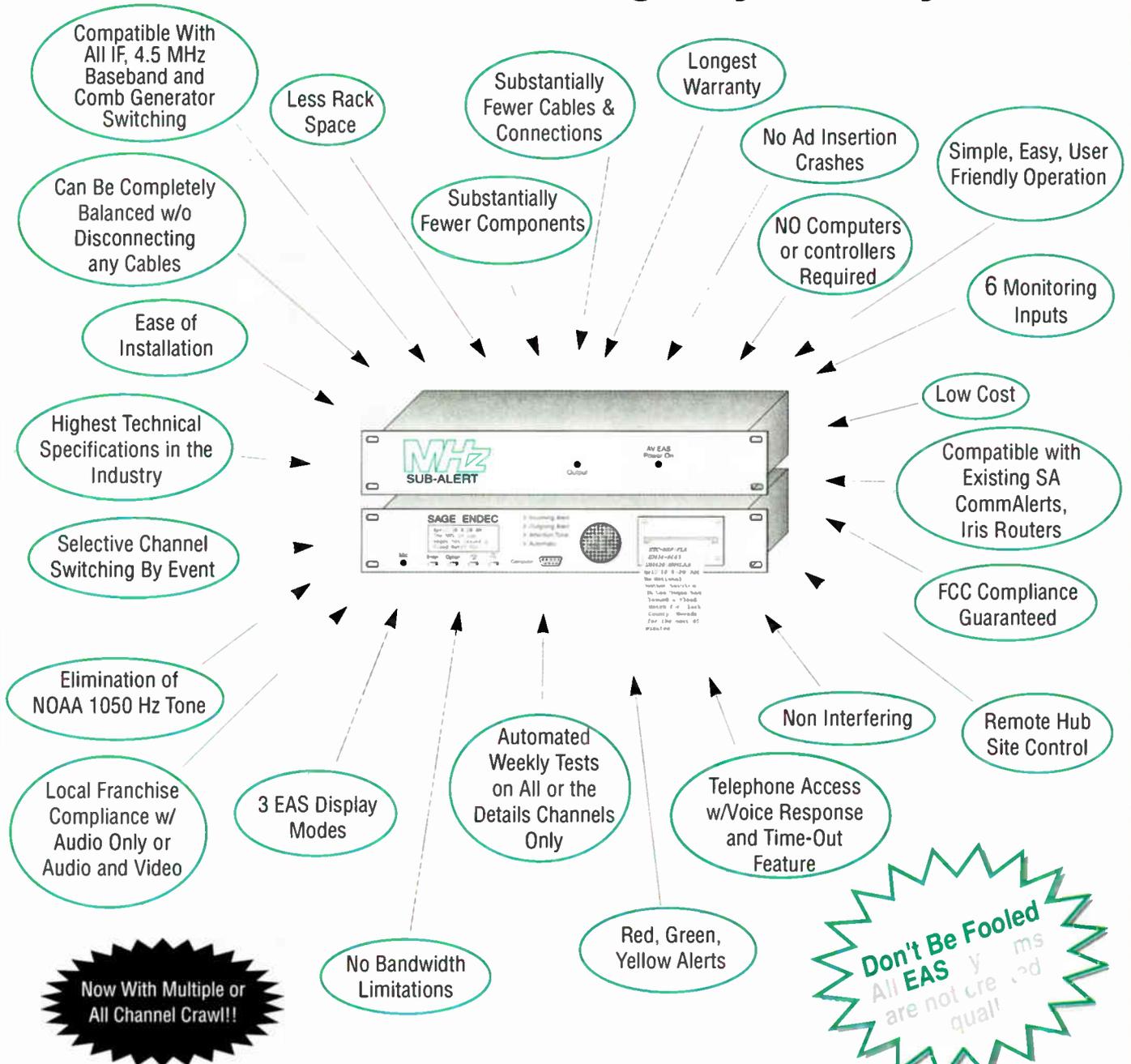
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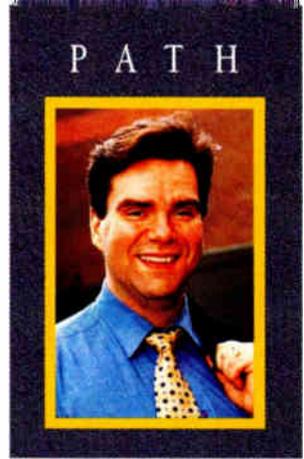
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By Alex Zavistovich



Deliver the Goods

Monica Lewinsky's former lawyer William Ginsburg sure got a lot of face time on television, but that didn't keep him from being canned for somebody better. There's a crucial life lesson: Being "high profile" isn't enough—you have to deliver the goods. Americans can't stand someone who can't deliver the goods.

Cable operators have to be sure they have everything covered before offering a service like high-speed data. Many operators planning to offer data services have been advised to outsource customer service and support. In data, supporting the cable modem at the customer premises is key. You will need to outsource. Just be careful who you have representing your company.

Customer service fun

A couple weeks ago, I had a grisly encounter with inept customer service. It was with a computer chain some cable data service providers use for installations at customer premises. I'm not naming names here; let's just call them "Computer JumboMart."

Trying to use my on-site service plan meant calling the Computer JumboMart

customer service line something like 12 times. I initiated every call and got the same story each time: "The first rep got your complaint wrong, so we've talked to the right store now, and they'll call you in two days to tell you when they're coming." Here's what it's like living life two days at a time: Them: "I've noted the problem. Someone from the right store will call in two days." Me: "You said that two days ago. What happens if they don't?" Them: "You should call this number again and talk to a rep." Me: "And they'll send someone out?" ➤

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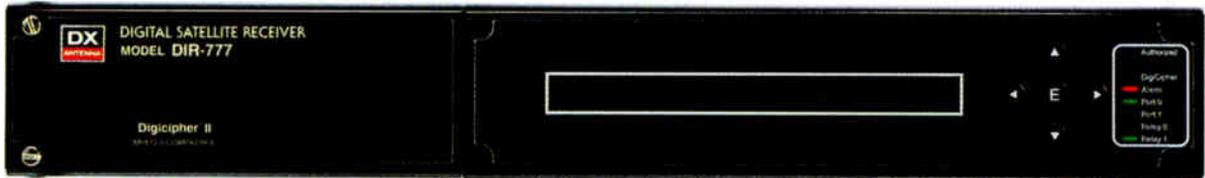
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Them: "No. They'll have someone from the store call you."

Me: "How long will that take?"

(Everybody, say it with me)

Them: "About two days."

I had to call the main office of Computer JumboMart and talk to the customer service director of the entire chain to get something done! (That's when I learned that the chain

doesn't employ its own service reps; they outsource the whole thing to another company. Your service agreement may say Computer JumboMart, but the service call goes to Granny Blue Hair in a sweatshop office in West Trailer Park, Nowhere, USA.)

Anyway, so I strong-armed this corporate suit. He leans on the "right store," and someone finally calls to say they'll send

someone over (in about two days) sometime before 10 a.m. At 10:30, I get a call from the "right store," saying the technician has just called in sick. That's a half hour *after* he was supposed to be at the house.

Pointing out this odd sequence of events in my typical even-tempered manner, I inquired in a measured, reasonable way, "Why the hell don't you fire this idiot?" The response was about what I expected by now: "He's the only one we've got."

A sense of purpose

Finally, the customer service brain trust decided to call a courier to pick up the computer—*rush*. Now we were getting somewhere. This was all very official-sounding. Purposeful, even.

Four hours later, Mr. Speedy Delivery shows up, a purposeful example of the best of the couriers' profession, striding purposefully to my front door and purposefully ringing the doorbell. With his purposeful zipper down, and his shirttail sticking purposefully out.

Into these hands I commended the body of my poor computer, deprived of appropriate care for two full weeks because of inept customer service.

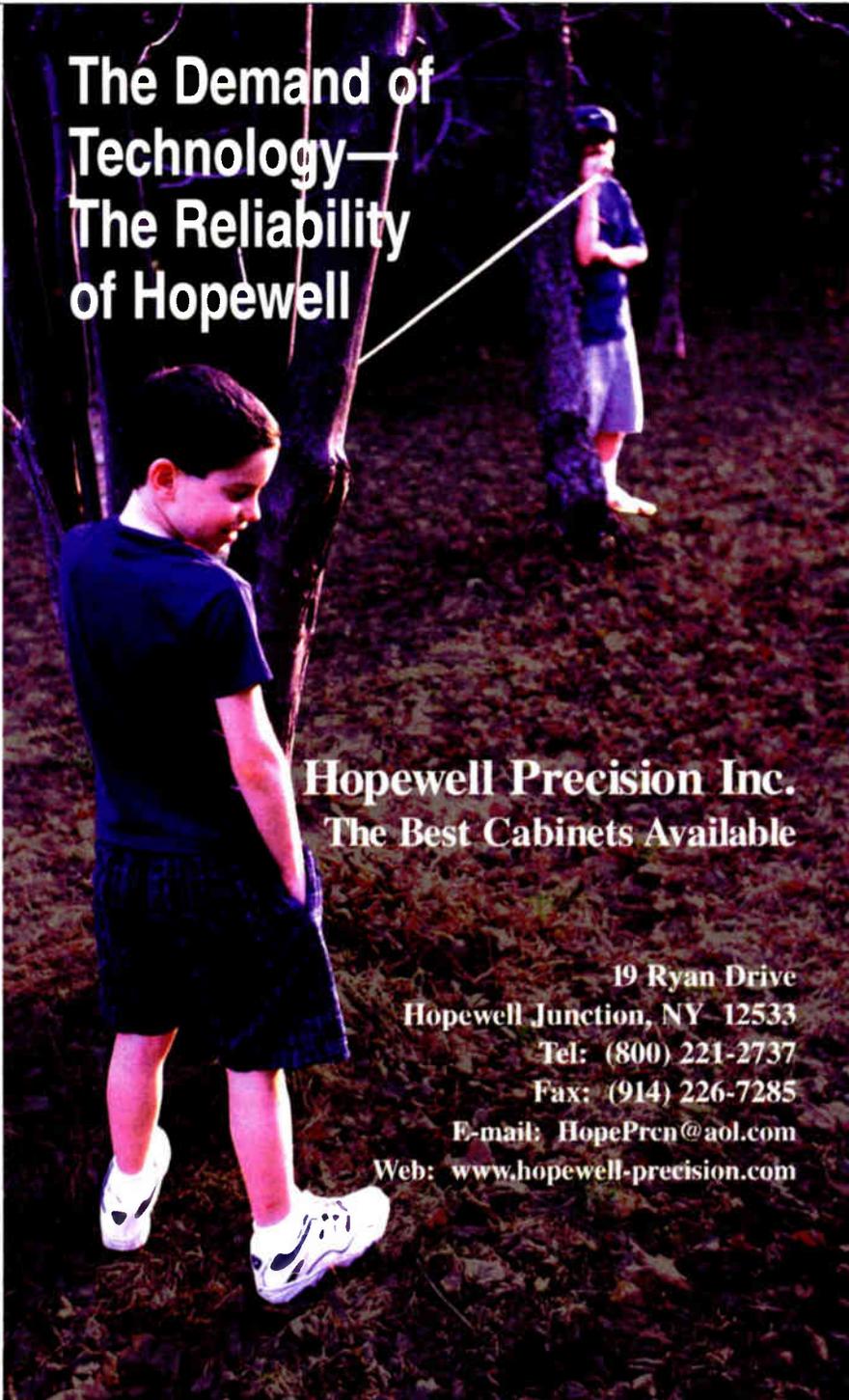
Two weeks with no computer. Can you imagine what a home business is these days with no computer? I know people who'd almost rather go two weeks without a head.

Now, imagine you're offering data service and something goes wrong with a customer's cable modem. Who do you think they'll blame if they can't use their e-mail or Internet access for two weeks? Not Computer JumboMart. *You*. They'll remember the whole story in painful detail: the unreturned phone calls, the missed appointment, the zipper, everything. They'll tell the story to anyone who'll listen. And when they get tired of telling it, they'll write it down.

Cable has worked hard to get over its reputation for providing poor customer service. The last thing the industry needs is to be torpedoed by bad outsourcing.

You may not be able to handle the customer's computer on your own, but make sure that your contractors can. It's all on you. You've made a promise; you need to deliver the goods. **CT**

Alex Zavistovich is executive editor of "Communications Technology." He can be reached in Potomac, MD, at (301) 340-7788, ext. 2134.



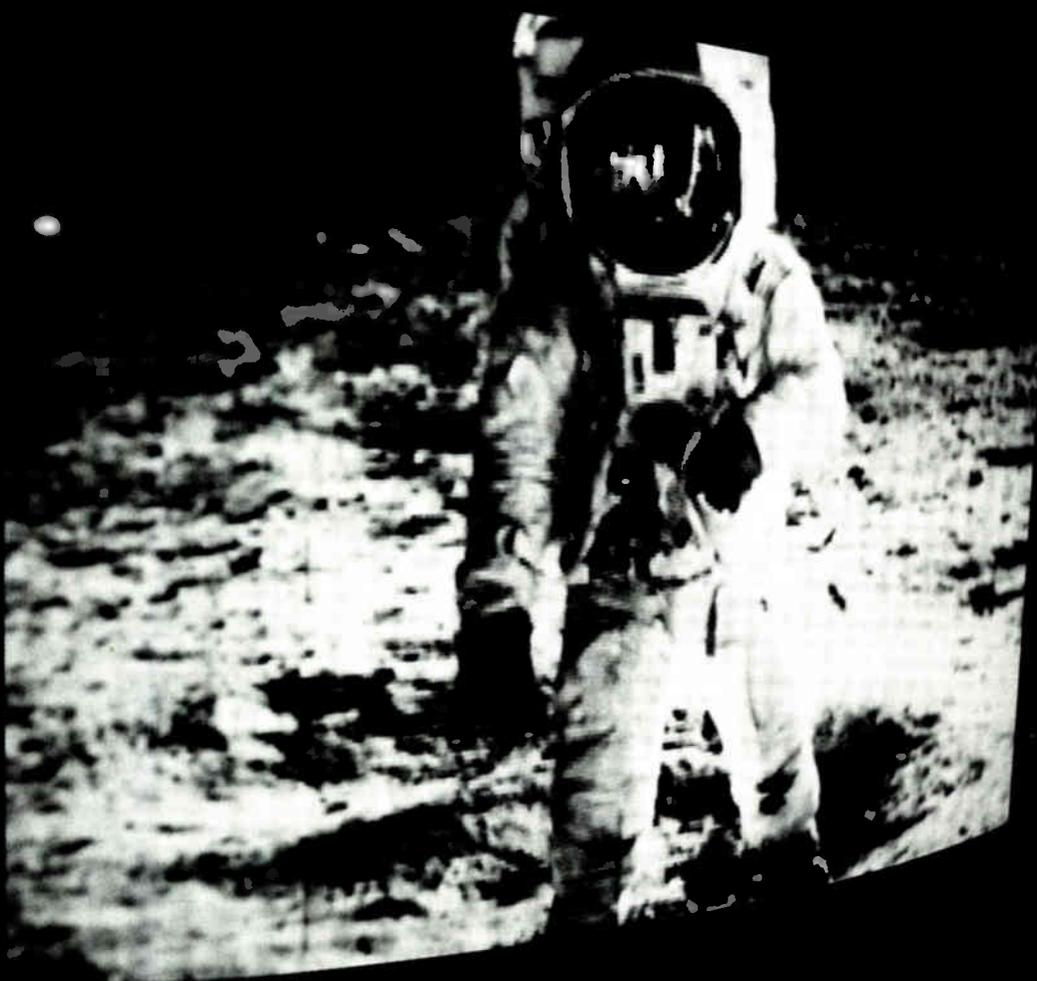
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Network Technologies



By Ron Hranac



IP Telephony

What It Is, What It Can Do

A few days before writing this month's column, I had an opportunity to attend a meeting of the Association of Colorado Telecommunications Professionals. The subject of the meeting was "IP Telephony: The Next Wave?" It featured speakers from several major telecommunications firms. The speakers didn't go into a lot of detail about the mechanics of IP telephony (by the way, the "IP" in IP telephony stands for "Internet protocol"), tending to focus instead on general business opportunities and what their particular companies are doing or planning to do with IP telephony.

So just what is IP telephony? Well, it's not necessarily telephone communication via the Internet, although this certainly is considered a form of IP telephony. In general, IP telephony is the transmission of voice over a packet switched, IP network. OK, then, what is an IP network, and what is Internet protocol? A sidenote here: When implemented on an individual private basis, it's referred to as an "internet," with the "i" lowercase. This also is called an "intranet." When referring to the Internet, the "I" is uppercase.

Network layers and packets

You've probably heard of TCP/IP, or transmission control protocol/Internet protocol. When talking about networks, it's possible and often desirable to evaluate them by layers. Many moons ago, the International Standards Organization created a seven-layer reference model known as the open-systems interconnection (OSI) model.

The seven OSI layers include physical, data link, network, transport, session, presentation services and application. The first two, physical and data link, sometimes are referred to as

lower level protocols, and the remaining five are upper layer protocols. TCP/IP is considered an upper layer protocol; well, actually a suite—or collection—of protocols.

"IP telephony is the transmission of voice over a packet switched, IP network."

TCP operates at layer four and is a transport protocol, while IP is at layer three and is a network protocol. In a nutshell, IP routes packets from source to destination. These packets, or units of data, sometimes are referred to as datagrams. An IP packet or datagram is a basic unit moved through a TCP/IP network such as the Internet. In 1983, the U.S. Department of Defense formally adopted TCP/IP as the standard

protocol—OK, protocol suite—to use when connecting to the ARPANET (Advanced Research Projects Agency network), which was the predecessor of today's Internet.

IP is considered to be connectionless and implements two basic functions, fragmentation and addressing. Fragmentation (and re-assembly at the other end) sometimes is necessary when packets need to be reduced in size for passage through a network that uses small packets. Addressing simply is defining the source and destination address. Both functions, fragmentation and addressing, are implemented in the IP header. The IP header includes several other components, but I'll save that discussion for another time. So, bottom line, IP is a network protocol, sort of like its name suggests. An IP network is a network that is based on IP.

The neat thing about IP is that it can be used on just about any type of transport media. This includes the Internet, private networks, local area networks (LANs), traditional dialup modem connections, cellular and so forth. In fact, a couple of the speakers at the ACTP meeting I mentioned earlier were from companies that are building their own fiber-based IP backbones to connect major U.S. cities.

These companies intend to provide a full range of business information services via their IP networks, including IP telephony. Some Internet service providers (ISPs) already are providing IP telephony via the Internet. To date, there are an estimated 200,000 IP telephony users.

Placing an IP call

Let's say you want to place a long distance call via an IP telephony provider. One way to do this is to dial into an ISP

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point of presence and establish a dialup Internet connection. PC-based Internet telephony software emulates a telephone, and your "call" is routed to the closest gateway. That is, your initial call is a local call made through the regular telephone network.

A T-1 interface provides the connection between the public telephone network and the ISP's gateway. The gateway takes care of signaling, packetizing, buffering and conversion from compressed to uncompressed formats and vice-versa. Your local call essentially is converted to IP packets for transport over the IP network.

A call processing server on the network establishes the "call" and routes it to the remote (destination) gateway where the process I just described is reversed. The call processing server also keeps track of calling and called numbers, and call duration for billing. This type of "long distance" service presently goes for about seven cents per minute, 24 hours a day, depending on the

provider. It's also a lot less complicated to use than it sounds.

The companies that are building their own cross-country IP networks are establishing a metropolitan area infrastructure (MAI) in each of the major cities served.

"The neat thing about IP is that it can be used on just about any type of transport media."

That MAI includes a gateway to their national IP network and interfaces to the Internet, the local telephone company, long distance carriers and even direct connections to end-user buildings. For the short term, expect long distance voice and fax

services by the end of this year or early next year.

Future directions

It was interesting to listen to each of the ACTP meeting's speakers talk about the business of IP telephony. One of the speakers stated that "Internet protocol networks are the most important development in communications since the telephone replaced the telegraph." He went on to say that, over time, IP networks will displace public voice networks. Hmmm, a bit optimistic perhaps.

One of the other speakers was, in my opinion, more realistic when he said, "The PSTN (public switched telephone network) and IP telephony networks ... will coexist." The first guy must have been from his company's marketing department.

Anyway, once past the hype, all of the speakers brought up a number of potentially exciting ideas about what role IP networks will play in telecommunications.

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One of my favorites was a so-called Internet reach-me service. Here's how it might work. Suppose you want to contact a colleague, and your first stop is her personal Web page. On that Web page would be a series of point-and-click buttons. One button will call her cellular phone; another will allow you to send text to her pager; the third one is used to send her a fax; the fourth one is for e-mail; and the last one will enable you to reach her at her current location.

Neat, huh? All of this can be done using IP networking, with IP telephony a subset of that technology.

Transport

Because IP telephony is transport independent, our cable networks can easily be one of the transport media. After all, we've been upgrading our systems to handle cable modems and other data traffic, so why not throw in a little IP telephony to go along with the services we offer our subscribers?

This was mentioned briefly at the meet-

ing, but it was obvious that the speakers were not really familiar with the cable industry. (They even admitted it.) IP telephony may be an alternative for us to consider in the area of providing telephone service via our networks, perhaps in concert with some of the players now building national fiber-based IP network backbones.

Quality

Some have argued that IP telephony is not of sufficient quality to be competitive with traditional telephone service for commercial applications. This may have been true early on, and probably still is true to some degree for Internet-based IP telephony, but private IP networks really don't have a problem with Quality of Service (QoS).

The quality of IP telephony is determined by two key factors: latency (end-to-end delay) and the amount of packet loss that occurs. Near toll quality voice calls require less than 300 milliseconds of delay and no more than 5% packet loss. Voice calls actually can tolerate much worse conditions (up to 500 milliseconds of

delay and 25% packet loss), and digital signal processing algorithms can help to compensate.

For personal long distance calls, no problem. Unfortunately, where QoS is required, the latency and high packet loss that can occur on today's Internet backbone are not good enough. That's where private IP networks stand to do well. And frankly, I think there might be something here for our industry, too.

By the way, if you're interested in more information about TCP/IP and other networking technology, I suggest you check out *The McGraw-Hill Internetworking Handbook* by D. Edgar Taylor (McGraw-Hill Inc., 1995, ISBN 0-07-063263-4). This 770+ page book retails for about \$80, and contains a wealth of information. (T)

Ron Hranac is senior vice president of engineering for the Denver-based consulting firm Coaxial International. He also is senior technical editor for "Communications Technology" magazine. He can be reached via e-mail at rhranac@aol.com.

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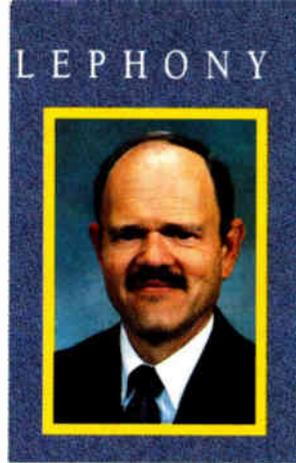


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Let's make things better.

Reader Service Number 24

By Justin J. Junkus



In a Local Telephony Switch, The Money Is in the Features

In telephony, hardware is nice to have, but it's sort of like a drill. No one really buys drills. Holes are what you buy, and the drill is just an intermediate step in the process. The same holds true for telephony switches. A system operator might buy a local telephony switch to establish connections between subscribers, but this is just the beginning. The switch software provides features, and features are what ultimately will make the subscriber choose service from the system operator over the telco.

"What about price?" you may ask. It is true that one way to enter a market is to undercut the competition's price, but this usually is self-defeating. The incumbent has a large base of subscribers and can match or beat any price. Worse still, this is one case where governmental regulators probably would be sympathetic to a price war—after all, the consumer is receiving the benefit of lower-cost service.

Marketing

So back to features as the solution to market penetration. Most cable operators getting into the telephony business have a good start on understanding how this works. MediaOne, for example, offers a two-line package, with one of the lines equipped with multiple features, including call waiting, call forwarding, call transfer and conferencing. The second line is pure POTS (plain old telephone service) and generally is pitched as a teen or data line.

I question whether any self-respecting teen nowadays would accept POTS-only service as an option, but that's just the personal observation of a dad with

four phone lines into the house. MediaOne appears to agree with me on this point, since they offer an upgrade of the second line to the premium features for a small additional monthly fee. By the way, marketing that second

"It is true that one way to enter a market is to undercut the competition's price, but this usually is self-defeating."

line for data access makes sense even if you offer high-speed data service, since some users' laptops from the office may not be equipped with network interface

cards (NICs) to hook up to a cable modem.

Separate features

Now for part two of "Marketing Telephony by Features." You've sold the subscriber on your initial product offering, and your friendly telco has matched your offer. At this point, you need to become creative.

To help you, I am going to list and define a few of the more than 300 features available in a typical digital switch and challenge you to think about putting together some combinations that your competition doesn't yet market. The key here is to come up with a new "feature" using existing switch capabilities.

To keep this simple, for now we will limit this discussion to Class 5 local service switches providing residential service. That leaves out toll features and business premises systems such as those found in the central office (to us, headend) Centrex equivalent of private branch exchanges (PBXs). Because those categories also are very important to new business opportunities, we will address them later, in another column.

With that out of the way, here are the definitions of some of what I view as the more useful features available in a typical local digital switch:

Call waiting from originating subscriber: Provides a tone on the line during an active call indicating a second call is arriving. The tone in this case is initiated by the calling party, rather than being a feature that is applied to every call to the line when the line is busy.

Call waiting usually is a feature ordered by subscribers for their own



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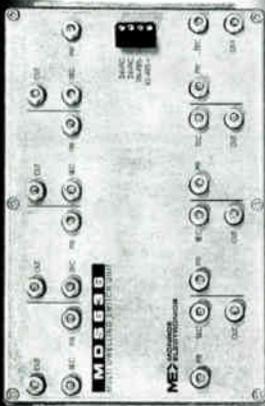
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lines. This version, although usually only offered as part of a business system package, makes it possible to send a call waiting tone to another line served by the same switch when your incoming call encounters a busy condition.

Could this be a way to gain the attention of the teen on that second line?

Distinctive call waiting tone: The ability to apply a distinctive ringing or call waiting tone pattern that enables a station user to determine the source of the incoming call. Is that my parents calling?

Multiple directory numbers per line with distinctive ringing: Allows multiple directory numbers to share the same line, so subscribers can receive calls to separate directory numbers without installing additional lines.

Hunting features: Allow lines to be arranged in a hunt group so that, if a line is busy, a hunt of the group will be performed to find and ring the next idle line in the group. Once again, this usually is a business feature, but with the increase in the number of lines in a household, why not consider a residential application?

The following features require the switch to be equipped with local area signaling services (LASS). The LASS feature allows the switch to recover calling and called number information.

Automatic callback: Allows subscribers to automatically call back the last calling directory number associated with their station.

Automatic recall: Allows subscribers to automatically place a call to the last number they called.

Customer-originated trace: Lets the end user initiate a call trace of the last incoming call; useful for identifying originators of threatening or harassing calls.

Selective call forwarding: Allows the subscriber to preselect calls that will be forwarded to another number.

Selective call rejection: Routes calls from specified calling numbers to announcement.

Combinations

Remember my challenge to put together some combinations? Try this one on for size. Your subscriber is a family with a teenage daughter who would like

to keep all voice calls on a primary line and reserve the second line for data only. Multiple directory numbers with distinctive ringing is a feature that lets you know which family member is the intended called party, so you don't need to become the answering service for your children (nor they for you.).

How about combining this feature with a call transfer to messaging on busy, such that if you are on the phone when your child's call comes in, it automatically goes to that child's voice messaging mailbox? I'm sure you get the idea, so try some of your own. Feel free to use combinations of other features from your company's telephony switch in addition to those I have listed in this column. You can find these in the documentation that should have come with the switch.

By the way, this isn't just for the marketing folks. A good technical person might be able to come up with combinations that combine maintenance and service. In addition, it may be necessary for a technical staff member either to do some service creation development work using special software tools provided by the switch vendor, or to go back to the vendor to have the work done.

(A word of caution here. Vendors take time to do these "custom" jobs, and your request goes into their development queue along with other features they are considering. The do-it-yourself approach can be a lot faster, if you and your vendor agree on your ability to modify the vendor's software, and your vendor provides you with the appropriate tools and training.)

When you get done with your list, give it to your manager, and send it up to the telephony product manager in your company. How they react will give you some idea about how prepared they are for competition in telephony. While you're at it, send me a copy via e-mail, and I will publish the best combinations. **CT**

Justin Junkus is president of KnowledgeLink Inc., a consulting and training firm specializing in the cable telecommunications industry. To discuss this topic further, or to find out more about KnowledgeLink Inc., you may e-mail him at jjunkus@aol.com.

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By Laura K. Hamilton



They Shoot Pirates, Don't They?

I find it amusing that whenever I explain to someone outside the industry what I do for a living, I quite often get the same flip response. I'll say I'm an editor on a cable engineering publication, and then perfectly nice, respectable people will ask me if I'll show them how to steal cable (wink, wink).

They're joking, of course. Sort of. Somewhere behind their sardonic requests, I sense that they'd be quite interested, thank you very much, if I could and would tell them how to jerry-rig their set-tops or wiring so they could get something for free.

Not that they would do that, of course.

Nice people don't steal cable. Well, actually, nice people do steal cable.

When I was in college in the late '80s, I had these two friends of friends who were studying engineering, and just for kicks they'd "fix" your cable box. They'd even do it for free because they fancied

themselves as some sort of freeform, free-thinking outlaws thumbing their noses at Faceless Big Business. Give them five minutes and all you'd have to pay for was basic. You'd get all the premium movie channels for free.

I'm not sure how they intended to do it, but I suspect it didn't take much engineering. As I recall, it was more like a nail file, some duct tape and a six-pack of beer.

When these two very nice guys informed my roommates and me that the process destroyed the set-top and you could never return it to the cable company,

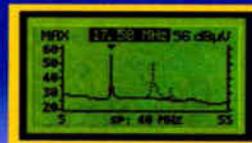
The cable TV analyzer



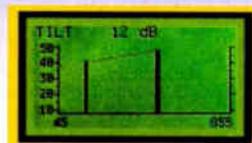
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On the one hand the weight and the dimensions are fundamental in an instrument which must be held in the hand. On the other hand, the graphic capacity is interesting at least to aid the interpretation of the measurements by the user... The PROMAX-8 allows both aspects to be enjoyed in one instrument..

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we chickened out. However, I can't say I didn't think about accepting, and I imagine many of my fellow starving students did.

Of course, it takes more than nail files and tape to be a serious cable pirate—especially today. The digital arena makes filching signals a good deal more complicated, as CableLabs' Claude Baggett shows in his article on page 56 of this issue.

But complexity isn't going to scare off everyone, and it's going to take some time before all the older technologies that are the pirates' favorite playthings are no longer out there in your systems. Simply put, piracy is a lucrative crime, especially when you consider that some estimates have it preying on cable operators to the tune of \$5 billion annually.

The silver bullet

Remember the miracle silver bullet hype that even made it into the popular press in the early 1990s? This was the thing that was going to end cable piracy. There were all these newspaper stories about the wizardry of a signal delivered electronically that muddled up pirates' capabilities.

That idea might have had some of them shaking in their boots temporarily until they found a way around it. And maybe it made some of the pirates' customers think twice about purchasing stolen signals for a while. Unfortunately, the hype around the bullet only made thieves more diligent and cocky when they dodged it.

"The pirate industry over the last 15 years has shown a dogged determination to come up with counters to any technology that the industry deploys. So, to rely on technology alone means we're going to be playing a perpetual cat-and-mouse game," says Stan Durey, director of security programs at General Instrument.

So what became of the single silver-bullet theory covered by newspaper stories without clear technical solidity behind them? Well, you really know the truth here. A single solution never truly existed.

"There is no single silver bullet," explains Durey. "Silver bullets are really engineering applications designed to counter various pirate devices. Each one is developed specifically for use in a given system."

Anti-Theft Task Force

So while you're working with your vendors on the technology of tricking thieves, you need to consider other tactics as well. One simple step is to contact the Anti-Theft Cable Task Force. Not only does it support technology measures, but it also offers an anti-theft resource book and kit to local operators. It also selects a cable system to serve as a model for combating signal theft. This system's experience in fighting pirates can offer you obvious rewards. For information on the task force, contact Maggi Walker at (310) 979-4050 or maggiwalker@compuserve.com.

Oh, and as an aside, I sometimes wonder if those two nice guys I knew in college managed to parlay their engineering degrees and unique knowledge of cable set-tops into a career in cable. Hey, if one or both of you is out there reading this—and you know who you are—send me an e-mail. It would make a great story...or maybe not. **CT**

Laura Hamilton is senior editor at "Communications Technology" in Denver. She may be reached via e-mail at lhamilton@phillips.com.



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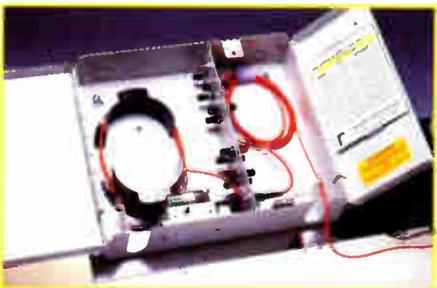
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Reader Service Number 31

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By Alan Babcock



Classroom Teaching Isn't Dead

There has been much discussion about alternative training delivery methods. Individuals and companies have sung the praises of interactive videodisc (IVD), computer-based training (CBT) and now talk of the impact of Web-based training. All of these techniques, and others, stem from attempts to streamline the learning process.

Trainers constantly look for ways to effectively train more people in less time. Employers want people on the job who are instantly successful and competent. It seems there just isn't time to train employees the old-fashioned way—with books and instructors in a classroom.

It is common today to consider classroom training ineffective, inefficient,

low-tech and inappropriate for the current work environment. Many believe that new training technologies hold the promise of improving performance, shortening training time and reducing costs.

I long have supported using technology to teach technology. I believe many of the new applications of technology in the training environment can help speed time to competency. I also am convinced that

books and instructors in a classroom won't be replaced any time soon.

Classroom benchmark

Indeed, classroom training is low-tech when compared to CBT and other methods, but it need not be ineffective or inefficient. It is prudent to look for new training methods, but we should be aware of the pitfalls and benefits of the various training technologies. Through the next few issues of my column, I will discuss the advantages and potential difficulties of some of the newer training technologies.

Out here, two things consume your thoughts. Splicing cable. And your position in the food chain.



Before we look at the new technologies used in the training environment, let's analyze the tried and true standard that, in various forms, has been used to train people for the past several millennia—classroom training. All other training methods will be judged against this standard for efficiency and effectiveness.

Old days, old ways

I suspect that cavemen (cave people in today's politically correct vernacular) probably used classroom training to teach fire building, hunting, berry gathering and other survival skills. I can envision a number of clan members sitting around a campfire watching Thor draw pictures on the cave wall explaining how to hunt saber-toothed cats. Students who didn't pay attention either got thumped by Thor's club or paid the ultimate price when the saber-tooth hunted them. I know this because my 7th grade Social Studies teacher was one of the original Neanderthals—a comment on his teaching style, not my age.

Luckily, classroom training has evolved and improved over the years. We have gone through periods of regression, however. Recall the days of the overly strict schoolmarm with the switch and a rap on the knuckles for failure to memorize the states and their capitals. Remember, too, the pole-climbing instructor who said, "Your check is stapled to the top of the pole—go get it."

Feedback

Most trainers today realize that positive motivation in the classroom is more effective than thumping people with a club. Motivation in the classroom comes in the form of feedback for successful as well as failed attempts at tasks.

The feedback usually is immediate in the classroom environment and can come from peers or the instructor. This feedback is one of the most powerful aspects of classroom training. Students learn to modify improper behavior, and correct performance is reinforced to build competence. It may be more difficult to get this

type of feedback from some of the newer training technologies.

Tools

Presentation tools have changed over the eons as well. Imagine Thor's amazement at the use of liquid crystal display (LCD) projectors showing animated hunters and saber-toothed cats (complete with realistic sounds).

Many tools have been created to enhance the visual impact of classroom training. The chalkboard, whiteboard, flipchart, overhead projector, videotape, filmstrip and others have each been created to enhance the messages delivered in the classroom. Each has improved on Thor's original cave etchings.

Use of the proper media enhances the learning activity. The tools we use in the classroom today help make this type of training highly effective. Visual aids can be varied quickly to help adapt the message to the audience. This assures that various learning styles can be accommodated. It also provides flexibility when



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Reader Service Number 32

questions arise. Many of the new technologies use a one-size-fits-all approach.

Economy of scale

If Thor lectured on berry gathering to one clan member at a time, the others might eat poisonous berries or starve from lack of knowledge about where to search for fruit-bearing plants in the meantime. Classroom training provides an opportunity to maximize the number of people who can receive a specific message.

A trainer can be both effective and efficient by managing class size. Some topics can be delivered to hundreds or even thousands of students at one time. Other programs require smaller class sizes to ensure that each student gets the message. Classroom training can achieve great efficiencies by training many at once. It does suffer from a lack of scheduling flexibility, however, since all students must attend class at the same time. Many of the newer technologies limit the number of trainees to one at a time.

Instructors

Another aspect of classroom training that bears examination is the instructor. This is probably the greatest variable in determining the effectiveness of classroom training. Many of us were taught by instructors like Thor. If we didn't learn, we were smacked upside the head with a club, sent to the principal's office or given an "F" on our report card.

We endured hours of filmstrips, suffered through chalk dust and fingernails on the blackboard and the sweet smell of wet mimeograph ink. I bet all of us, though, also remember a teacher who had that uncanny ability to make us want more. For me, Mr. Neiss was a teacher who had a way of encouraging me to probe deeper, try harder and learn more about electronics. I suppose his looking and acting a bit like George Carlin didn't hurt his ability to keep my attention.

A talented instructor can make the difference between a poor class where little learning takes place and a good classroom experience that produces knowledgeable and competent employees.

Unfortunately, some instructors model their behavior after ineffective role models. Consequently, they themselves become ineffective trainers. Even effective trainers have bad days, make mistakes or otherwise cause problems with classroom training, resulting in lackluster performance by the students. Training technologies that provide the same message each time help to eliminate this significant variable in classroom training.

Even the best trainers get poor results when the program design is substandard. Good instructional design involves varied

"I can envision a number of clan members sitting around a campfire watching Thor draw pictures on the cave wall explaining how to hunt saber-toothed cats."

teaching methods targeted at multiple learning styles. This is true of classroom training, CBT, Web-based training and other methodologies.

Staying power

Classroom training has been around for a long time and won't go away soon. Part of the reason classrooms and instructors exist today is that the method has proven effective over many centuries. Techniques have been modified, tools have been created and program design has evolved to enhance the effectiveness of classroom training. It may not be sexy, but classroom training can be efficient and effective.

I still blame my Neanderthal Social Studies teacher for ruining my penmanship, though. (T

Alan Babcock is director of training development for the Society of Cable Telecommunications Engineers. He can be e-mailed at ababcock@scte.org.

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Cable-Tec Expo '98

All Technical, All the Time

By Laura K. Hamilton

If you didn't leave Denver last month with your head veritably bulging with cable know-how, well then, you're practically the impossible customer when it comes to technology at cable confabs. If the Society of Cable Telecommunications Engineers Cable-Tec Expo doesn't do it for you, nothing will.

This is the show cable engineers wait for every year, and for good reason. No matter what your particular hankering for technology is when you arrive, it's truly difficult to leave the show disappointed. Whether you wanted to soak in the latest technical expertise on the return path, digital, hybrid fiber/coax (HFC) architectures, network management, powering or cable modems, it was all there for the taking at Expo '98.

Preconference sessions

For those looking for the basics, the day before Expo was the perfect time to get background on high-speed data, cable modems and the components of digital.

During the "LAN/WAN Basics and the Transport of High Speed Data in CATV Networks" session, it was pointed out that with the advent of Internet access, ad insertion, Internet protocol (IP) telephony and other applications, computer networking principles and techniques are fast

becoming an integral part of the cable network. Key concepts in internetworking for cable applications were introduced.

"Basics of Cable Modems and MCNS" was your opportunity to learn about the Data Over Cable Service Interface Specification (DOCSIS) and cable modem specifications specific to MSO networks. Topics discussed included the RF channel model and modulation types, the Moving Pictures Experts Group (MPEG-2) layer, the media access control (MAC) protocol and security schemes used to protect user data.

Finally, an introductory course on the components of digital was offered preconference. Attendees learned that digital multiplexing in the cable telecommunications industry is not only one technology. It is a set of multiplexing standards that can all coexist in a digital system. Overviews of the North American Digital hierarchy, synchronous optical network (SONET) and MPEG-2 were given, with comparisons and contrasts.

Workshops

At the very center of SCTE's Expo are its workshops. This year's seminars included the following:

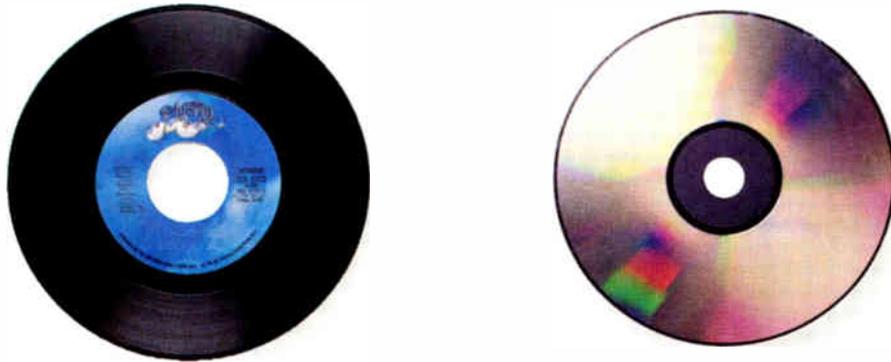
- "Getting the Physical Plant Ready for Digital Services." This had attendees working hands-on with equipment and receiving instruction on interpreting results.
- "Digital Video Deployment." The constellation display was presented as a means to understanding the condition of a 64-QAM (quadrature amplitude modulation) signal and identifying impairments.

Also discussed were issues that likely would be encountered when adding digital technology to an existing cable system. How can problems associated with a digital launch be minimized? This workshop offered answers.

Finally, operational and technical training considerations required for deploying digital video were detailed.

- "Excellence Through Customer Service." Who really controls the image of your organization? How can you give quality service? How should you handle complaints? These questions as well as "The On-Time Guarantee" were discussed.
- "HFC Architectures." Dense wave division multiplexing (DWDM) and

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scalable nodes as well as wave division multiplexing (WDM) technologies were detailed.

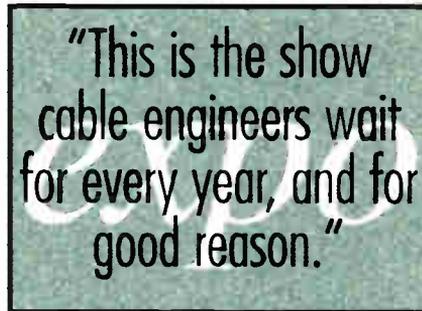
- "Network Management/Status Monitoring." According to discussions in this workshop, the requirements for improved network management can be summed up in one word—integration. That means integrating software systems with business processes to meet business objectives. The requirements of an integrated network management solution and the critical issues involved in planning, implementing and using network management tools were examined.

Also detailed were cable operators' opportunities and the role of network management in HFC telephony.

- "Powering Issues." In order to provide telephony service through coaxial networks at the level of system reliability that can meet the expectations of wireline telephony customers, many operators have decided to power the premise equipment and premise phones. This workshop focused on the cost of safety

provisions mandated by the proposed Article 830 of the 1999 National Electrical Code (NEC) for this type of power delivery system.

- At the "Regulatory Update" workshop, a review was offered of comments filed in the second Further Notice of Proposed Rulemaking concerning selective



override of cable channels plus other Emergency Alert System (EAS) issues affecting cable.

The sometimes sticky topic of digital and must-carry also was discussed including legal, political and regulatory implications.

- And what would be a technical conference be in today's two-way conscious environment without plenty of workshops about the return path? Expo offered three different return seminars explaining design, components and alignment; ingress mitigation; and return path testing.
- Finally, the SCTE's Interface Practices Subcommittee Test Procedures were presented. They included IPS-TP-206, Composite Triple Beat Distortion; IPS-TP-207, Composite Second Order Distortion; IPS-TP-208, Cross Modulation Distortion; and more.

Don't miss "Communications Technology's" comprehensive coverage of Cable-Tec Expo in next month's issue. Also, if you'd like to order the Expo '98 proceedings manual, contact SCTE at (610) 363-6888. CT

Laura Hamilton is senior editor at "Communications Technology" in Denver. She may be reached via e-mail at lhamilton@phillips.com.

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Reader Service Number 36

divided between 18 and 60 homes. Therefore, the data rate per home will be 2.8 Mbps to 0.83 Mbps.

Too much is never enough

A network being built or rebuilt today should be able to support demands for at least the next 20 years. While 0.83 Mbps to 2.8 Mbps in the upstream direction might seem sufficient, several trends indicate that this might not be so.

The accompanying figure shows a plot of the baud rate (nearly equal to bps) for various telecommunications modem standards and the year those standards came into common use. The earliest standard was the Bell 100 series, which could achieve 300 baud. The maximum transmission rate increased slowly over the next 30 years.

In 1987, there was a revolution in computer modems that has increased the maximum baud rate by more than an order of magnitude in a decade. These standards have allowed individuals at home to connect to the Internet and have driven demand for bandwidth-intensive multimedia content.

The information in the figure allows two obvious extrapolations. We can assume that the increase in baud rate will return to the pre-1987 level, or we can

assume that the rate observed since 1987 will continue. Both of these options are shown in the figure. These two scenarios represent a reasonable minimum and maximum. Based on this, we can predict that homes will be using up to 25 Mbps in the year 2020.

The growing demand for data transmission presents a great dilemma for system operators. Building a network that can support today's needs is less expensive than building one that can support the needs of 20 years into the future. However, it could be very expensive in the future to upgrade today's network to support the higher data rates that inevitably will be required.

Architectures for future demands

It is clear that cable TV networks must meet several criteria to be successful in the future:

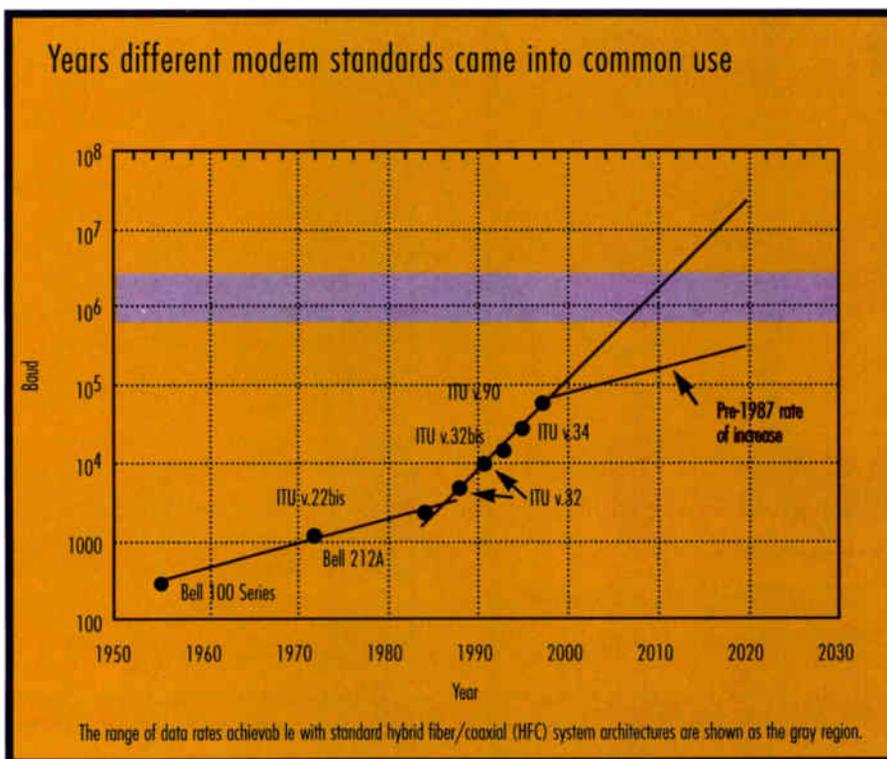
- The network must be able to cost-effectively support bidirectional, point-to-point data transmission in the near future.
- Data rates should be symmetrical and should match or exceed those obtainable by other means.
- To meet subscribers' increasing demands for data transmission, it must be possible and cost-effective to increase

the data rate per home in the future.

To support high data rates per home, a cable TV network must be highly segmented. As the optical node forms the basis for segmentation, it is critical that the node be capable of supporting the required data transmission rates to the homes to which it is connected.

Several network architectures meet these criteria. The simplest is to build a standard HFC network suitable for the transmission requirements of today. When more bandwidth per home is needed, an additional optical node can be added near the nodes, with half the homes from the first node moved to the second. This certainly is cost-effective today. However, it does require adding an entirely new node receiver and may require reconfiguring the RF plant in the future, which is very costly.

Another method is to use a scalable optical node, meaning that each port of the node can be addressed with unique information. Typical nodes support 500 homes passed per node with each node having up to four ports. A single fiber for each of the forward and return paths is used to bring video downstream at up to 50 Mbps in both downstream and upstream to all the subscribers connected to the node. If



Top 5 Node-Related Questions Operators Should Ask Before a Network Upgrade

- 1) How many homes per node will need to be supported?
- 2) What are the bandwidth requirements of the directed services you wish to offer?
- 3) How should the nodes be configured to support short-term service goals?
- 4) How important is the capability to upgrade the nodes to support future services?
- 5) Will the nodes require redundant components to meet the reliability requirements of the network?

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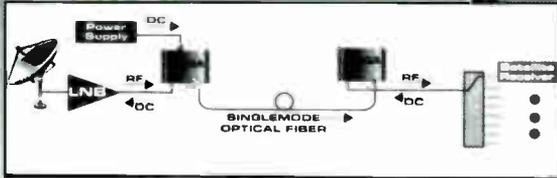
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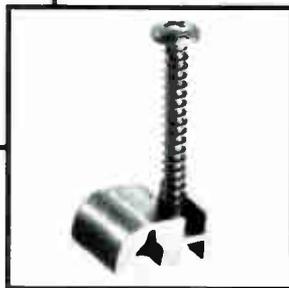
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It is clear that high-speed Internet access, video-on-demand (VOD) and telephony will drive cable networks to support high-speed point-to-point data transmission. The most obvious and simplest way to support point-to-point data communications is to divide the network by optical nodes and have each node carry unique information to and from the homes connected to that node.

Initially, the majority of users probably will require high data rates only in the downstream direction. However, several potential applications will have subscribers demanding symmetrical data transmission. In addition, the demand for data transmission will continue to increase with time, requiring networks that can support increasing data rates. While several network architectures can support increasing data communications rates, an architecture based on a scalable node allows upgrading the network most easily.

20% of the homes passed subscribe and 30% of these are using the network for data transmission simultaneously; this node can provide 1.7 Mbps per user.

In the future, when a higher data rate per home is required, optical receivers and/or return transmitters can be added to the node. These optics scale (subdivide) the node—access some portion of the RF system connected to the node. This is an efficient way to subdivide the node without doing a major rebuild. If each of the four ports can support unique information, the data rate per can be multiplied by four by scaling the node. Furthermore, scaling the node requires only adding modules, which costs much less than adding a second node.

Eric Schweitzer, Ph.D., is receiver systems product manager for Harmonic Lightwaves. He can be emailed at eric.schweitzer@harmonic-lightwaves.com.

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Reader Service Number 40

Optimize Nodes for Nontraditional Services

Prime Considerations for the Planning Phase

By Nick Burmylo

In today's competitive cable TV industry, operators are under increasing pressure to offer additional services. Standard revenue-generating services traditionally offered over cable TV now can be found on several satellite networks. Overbuilds and other locally based competition are adding even more pressure.

In the past, operators increased bandwidth for more downstream channel capacity to allow the addition of new pay services, such as HBO and Cinemax, and pay-per-view services, enabling operators to expand their standard and tiered basic services. These services added revenue without requiring major architecture redesigns.

But today, operators must move toward less-traditional products and services to remain competitive. More operators are starting to offer new interactive services, which require allocating bandwidth in the return path and redesigning network architectures. The subsplit band plan used in most systems means the reverse spectrum will be limited (for example, 5 MHz to 40 MHz vs. the forward bandwidth of 50 MHz to 750 MHz). As these services are implemented, the number of homes passed by the optical node must shrink and the node be driven closer to the subscriber in order to achieve a serviceable upstream data pipeline.

Service selection

Deciding which services to offer and developing an implementation timeline at the beginning of an architecture redesign can lower the cost of ownership over the system's life. It also can help operators estimate the additional costs associated with an upgrade before fully committing to design implementation.

Two important factors to consider are the subscriber base and the desired market effect. Market-polling can help determine if a service you plan to offer will sell in your market. Learning that a service is unnecessary is as important as determining which services are desired, since the money marked for that service can then be used for the remainder of the planned upgrade.

Understanding the life expectancy of your system is a good gauge in deciding which services to include. Factors such as cable age and availability of equipment and technology may change a plant's life expectancy. If your plant will need another upgrade in the coming years, design for only those services that can be turned on today, and shy away from those that "will soon be available."

Impact realization

Once deciding upon the service selection, research its impact on your upgrade budget. Each optical node placed can cost between \$8,000 and \$15,000 for equipment in the field and at the headend, not including fiber-optic cables and installation.

Cost vs. benefits

Developing the proper guidelines for node sizes can be a complicated process, since there are no charts offering the proper size for a given service. However,

some calculations can be made to derive a service-area estimate.

First determine your most bandwidth-hungry service. For this discussion, we will choose a cable modem. Next, determine how much of your return bandwidth can be allocated for this application. For

BOTTOM LINE

Nontraditional Services

Today, competition is fierce, and operators are under increasing pressure to offer additional services. Standard revenue-generating services traditionally offered over cable TV can now be found on various satellite networks. Overbuilds and other locally based competition are adding even more pressure.

To compete, operators must move toward less-traditional products and services. More operators are starting to offer the new interactive services, which require allocating bandwidth in the return path and redesigning network architectures. To accommodate the strenuous upstream activities in these networks, the reverse signal-stream service area must be limited; and as more services become available, optical nodes should be driven farther and farther into the plant. This article provides guidelines for designing the optical broadband network node size while balancing service and cost requirements.

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EAS UPDATE FCC'S SECOND REPORT AND ORDER RELEASED. December 31, 1998

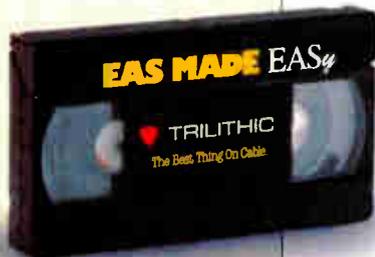
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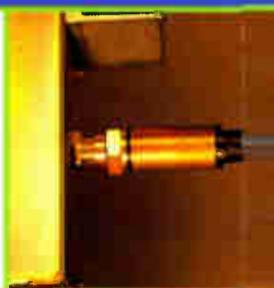
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- ✓ **High Power**—High power rejection.
- ✓ **Conversion**—Convert at the



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- ✓ **Overhead drops**—Use shielded cable supported in the shield at the end of the run.
- ✓ **Underground drops**—Non-flooded cable may be used.
- ✓ **Cable type**—All drop cables must be shielded.
- ✓ **Shielding**—In most cases, shielding is necessary for two-way communication.
- ✓ **Bend radius**—Sharp bends can cause shield damage.

addresses all spurious sub-low noise from entering the return path of the CATV system by blocking 5 MHz to 40 MHz

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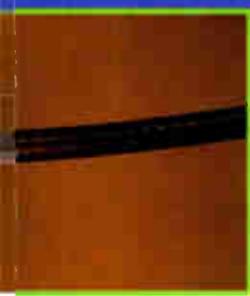
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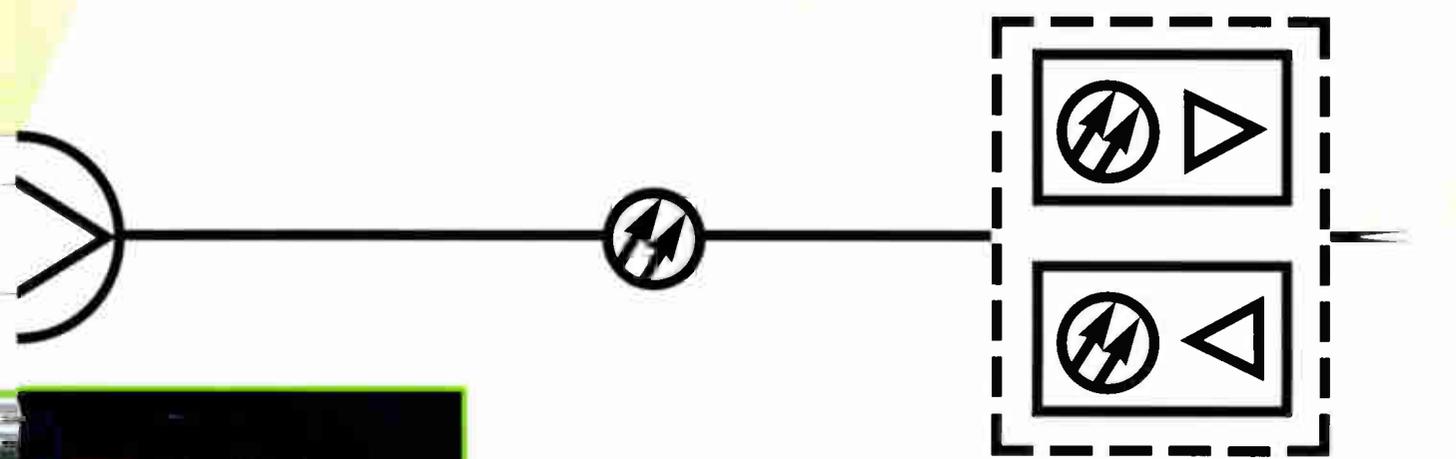
connectors are recommended per the manufacturer's instructions (generally a minimum unless otherwise specified by manufacturer).

able, avoid the use of between-
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- ✓ **Faceplate**—Torqued to manufacturer's specifications.
- ✓ **5/8-24 port plugs**—Must be properly installed and tightened.
- ✓ **Hardline connectors**—Properly installed and weatherproofed.
- ✓ **Housing-to-housing connectors**—Properly tightened and weatherproofed (use tape or Coax Seal).
- ✓ **Support brackets**—Support cable with an integral support bracket or an external support bracket on the cable and/or connectors.



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Connectors—Make sure connectors are properly installed and properly tightened.

Filters—Use an FM splitter to feed the tuner, or an FM band-pass matching transformer at the tuner's input.

Common mode choke—For consumer devices connected directly to drop cable, try a common mode choke at each device's input. A choke can be made by coiling 10 feet of drop cable into a seven- to six-inch diameter loop.

High pass filter—If a choke does not provide sufficient interference rejection, install a high pass filter directly at the device's input.

Converter—For severe TV/VCR ingress problems install a converter at the device's input.



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Only flooded cable should be used. Cable damaged by water or alkaline soil.

Cable must be bonded foil type.

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F CONNECTORS

- ✓ **General**—Loose or improperly installed F connectors are among the most common causes of drop-related ingress.
- ✓ **Quality**—Cheap connectors may suffer from poor RF shielding, and improper annealing (the connector may crack when crimped).
- ✓ **Connector installation**—Correct cable preparation; right connector for the cable in use; connector properly installed; and tightened to at least 20 inch-pounds (except at the TV or VCR).
- ✓ **Weatherproofing**—All outdoor connectors must be properly weatherproofed, even those in lockboxes or pedestals.

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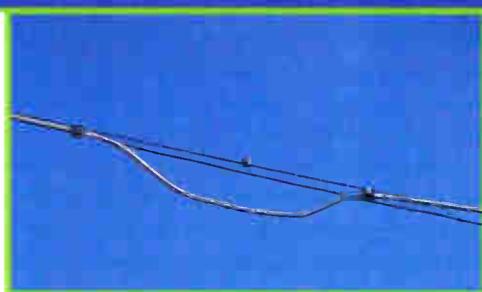


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SYS

Return Maintenance

(800)3

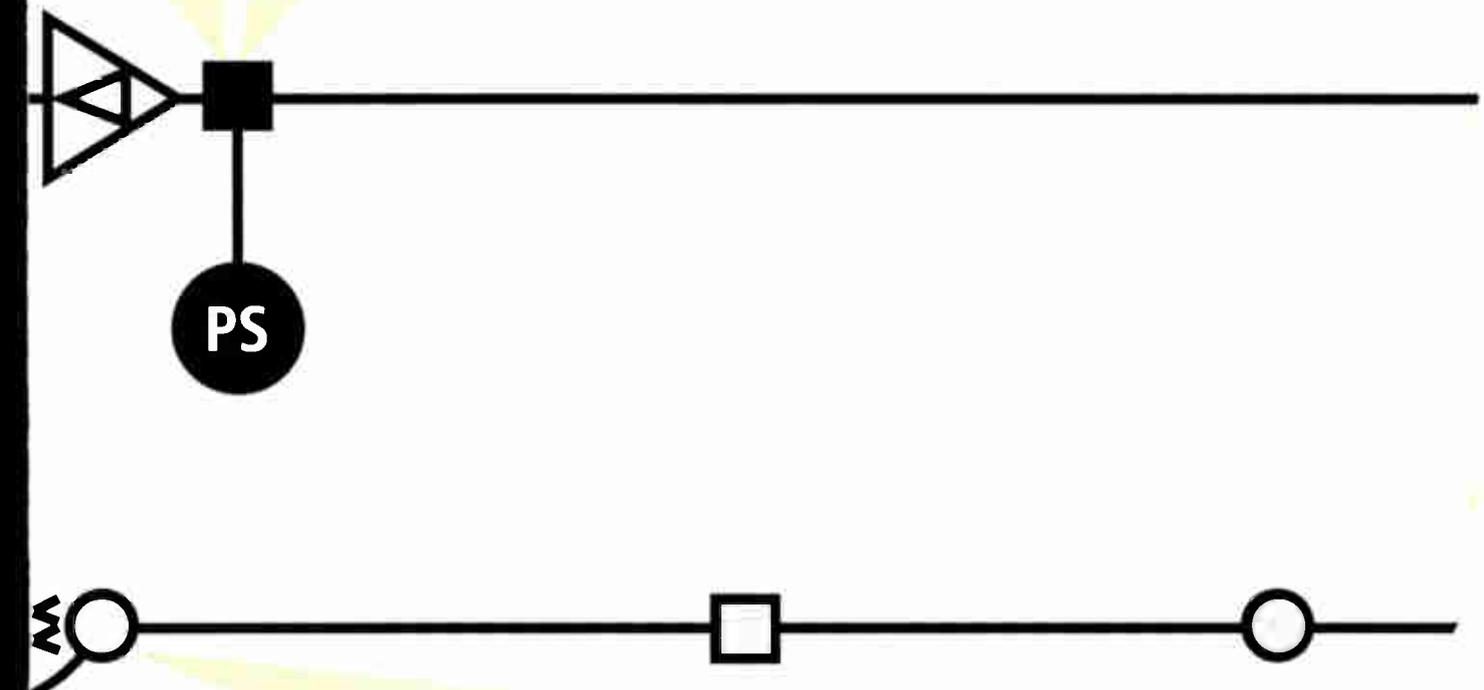


S
manufacturer's specifications.
installed in unused ports
erly installed, tightened,
ors—Properly installed,
(use self-amalgamating
passive devices with the
external bracket, to limit
ectors.

CABLE

- ✓ **Sag**—Span sag should be 1.5% to 2% assuming available clearance. Insufficient sag may cause radial cracks in the bottom of expansion loops at poles.
- ✓ **Expansion loops**—Must be mechanically formed; hand-formed loops are likely to cause cable damage.
- ✓ **Lashing wire**—Broken lashing wire will allow cable to hang loose from the strand, potentially causing kinks and/or cracks.
- ✓ **Kinks**—Kinks in loops, corners, at the back of connectors, and in confined spaces such as pedestals and vaults may turn into cracks.
- ✓ **Cable protection**—Protect cables from rubbing or abrasion at or near poles, crossovers, or through trees.

- ✓ **Lid closure**—To check for warping.
- ✓ **5/8-24 port plug**—ened.
- ✓ **Hardline connector**—erproofed.
- ✓ **Housing-to-housing**—and weatherproofed.
- ✓ **Support bracket**—with the integral limit stress on the
- ✓ **Test points**—If ity poles, protect accidental damage and weather lead when not in



DROP COMPONENTS

- ✓ **RF shielding**—Splitters should have a crimped, soldered or press-fit cover, not glued on. Terminate all unused splitter ports, making sure that the terminators are tightened to at least 20 inch-pounds. Use F port thread sealing sleeves for weatherproofing.
- ✓ **Connectors**—Make sure connectors are properly installed and tightened (minimum 20 inch-pounds), and weatherproofed if outdoors.
- ✓ **Cable attachment**—Check for staples. They can cause shielding damage.
- ✓ **Ground block**—Lack of connector weatherproofing may cause corrosion damage and ingress.
- ✓ **Unauthorized installations, customer-installed components or outlets**—These are a major source of ingress. Look for twinlead; consumer-grade cable and components; improperly installed connectors; low-isolation A/B switches; and the drop inadvertently connected to a rooftop antenna.



CONNECTION AT TAP

- ✓ **Connectors**—Correct cable preparation; right connector for the cable in use; connector properly installed and tightened to at least 20 inch-pounds; weatherproof the tap and tap port threads.
- ✓ **Locking terminators**—If locking terminators are used on spare tap ports, use models without a built-in resistor. Some locking terminators with resistors may cause ingress if they are not tightened or weatherproofed.



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ACTIVES

required to manufacturer's specification. Be sure to check for loose housing covers caused by improper bolt tightening.

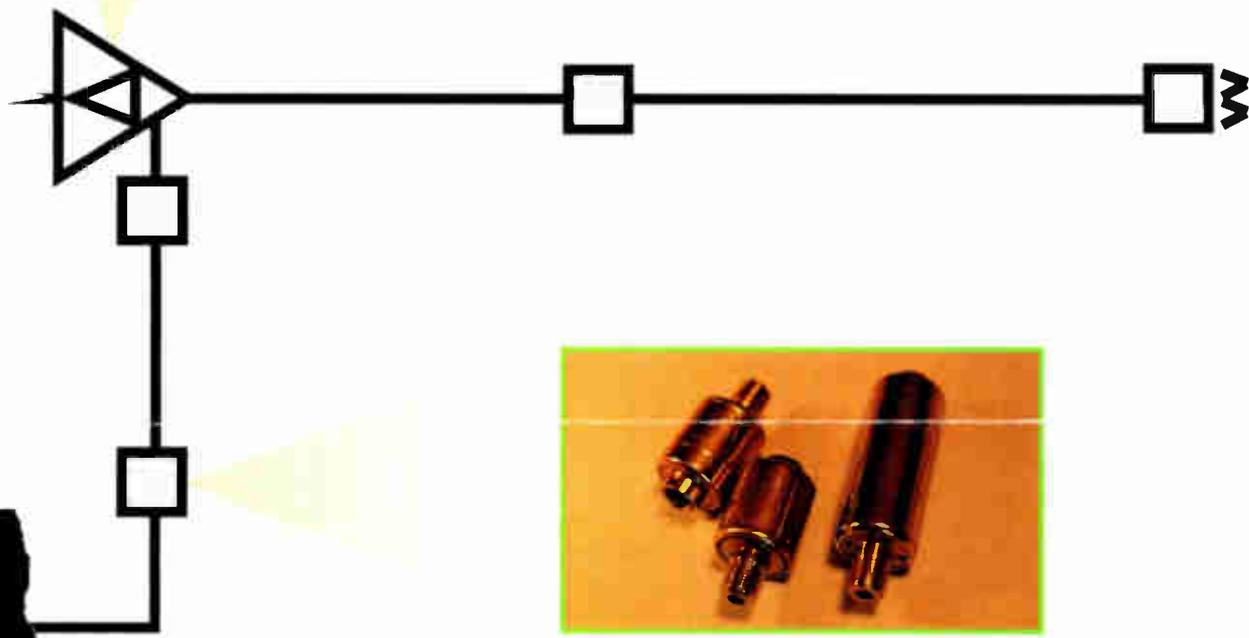
Seals—Must be installed in unused ports and tighteners.

Connectors—Properly installed, tightened, and weatherproofed.

Splicing connectors—Properly installed, tightened, and weatherproofed (use self-amalgamating tape or Coax Seal).

Supports—Active devices must be properly supported with support bracket(s) or an external bracket(s), to prevent sagging of cable and/or connectors.

Remote test points are installed at the base of utility drop cable with U-shaped cable guards to prevent damage. Connectors must be properly installed, tightened, and weatherproofed. Terminate the lower end of the test point.



HIGH PASS FILTERS

- ✓ **One-way drops**—Install the filter at the tap port or as close to the tap port as practical.
- ✓ **Two-way drops**—Install the filter on the side of the home at the splitter output that feeds one-way devices (TV, VCR, etc.). Leave the port to the two-way device (e.g. cable modem) unfiltered.

connector
and tight-
connector

must be
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cause

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Reference Chart

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Data-Friendly Node Design

Use Scalable Nodes for Increasing Data Rates

By Eric Schweitzer

High-speed Internet access, video-on-demand (VOD) and telephony are just a few of the advanced directed services that subscribers increasingly seek from their cable operators. Eager to satisfy this growing demand, operators have ambitious plans to upgrade their existing networks — or build new ones — to support the delivery of these services.

A typical modern cable TV network employs a hybrid fiber/coaxial (HFC) architecture, in which there is a direct connection from a central location to each optical node receiver and a coaxial tree-and-branch following the node. Therefore, the node forms a convenient point to segment the network. Because of this, the node becomes a key component of a cable TV network used for data communications. Indeed, the maximum data rate per home that can be achieved by a network is determined by the data rate to the nodes and the number of homes connected to each node.

Currently, most individuals using the Internet are information consumers; therefore, data rates are needed in only the downstream direction initially. However, several applications, such as Internet telephony and video telephone, have individuals providing data at the same rate as they consume it. Because of this, cable TV networks must be two-way and support equal bandwidth in the downstream and upstream directions.

Bandwidth per home

All of these advanced services require point-to-point data communications

within the cable plant. Cable TV networks were designed to supply broadcast video in a very cost-effective manner. Designing a cable network that can effectively support data communications services poses a quandary for system operators. To further the dilemma, cable TV networks historically have been very cost-effective; future network architectures must continue to be so.

By definition, a broadcast system delivers the same information to everyone on the system. Therefore, the information transmission capacity is limited by the frequency bandwidth. In contrast, a network that supports point-to-point communications must allocate a communications path to each point. The information transmission capacity of a point-to-point communications network is, therefore, defined by the bandwidth available per point.

In a cable TV network, a point is a home, and the significant parameters are bandwidth per home passed and bandwidth per subscriber.

The most significant parameter in defining an upgrade is the amount of bandwidth to be allocated per point. In

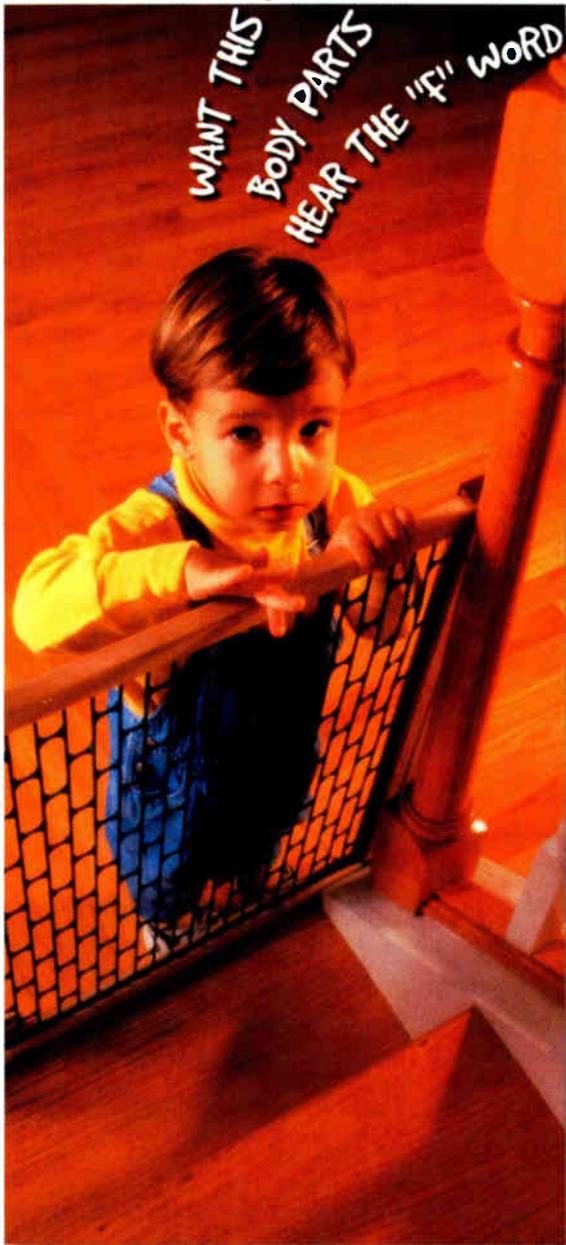
today's HFC architecture, it is easy to supply dedicated bandwidth to each optical node receiver. This is accomplished by having an optical transmitter dedicated to each node. Common builds today support 300 to 1,000 homes passed on an optical node.

Most modern cable TV systems in the United States have a return band that extends from 5 MHz to 40 MHz and a forward band that extends from 52 MHz to 750 MHz. Eighty analog channels are transmitted in the forward band between 53 MHz and 550 MHz. The remaining 200 MHz can be used for digital channels and/or point-to-point data transmission. As there are 35 MHz available in the return band and 200 MHz in the forward, it is anticipated that bandwidth in the return path will be more limiting. Most system noise also appears in the low frequency end of the spectrum, making the useable return band even smaller.

Let us assume that 30 MHz are available in the return band. This can support five 6 MHz data channels. Each 6 MHz data channel can easily support a 10BaseT Ethernet connection of 10 Mbps. Therefore, the five channels can support a total of 50 Mbps.

This bandwidth is divided between the 300 to 1,000 homes connected to the optical node. However, not all homes passed will subscribe to the service. Even among subscribers, it is highly unlikely that all will be accessing the network at the same instant. If we assume a 20% subscription rate and that the network needs to support 30% of the users at any given instant, the available bandwidth will be

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Deployment options for digital scrambling	
Option	Probable result
Ignore digital, stay analog.	Be driven out of business.
Co-carry both analog and digital scrambled services along with analog unscrambled basic.	Inventory proliferation; pirates still steal analog services; wasted spectrum; reduced incentive for customer to move to digital tier.
Keep unscrambled analog basic only; carry all scrambled services on digital system.	No descrambling analog converters required; all pirating stopped or deferred; improved pictures with digital encourage customer to move to digital tier.

security packets are contained in-band.

Note that the in-band signals carried with each MPEG transport stream apply only to the channel on which they are carried, and each MPEG TV channel has its own peculiar security packets. On an out-of-band control channel, all the keying and authorization data applying to all

digital channels are carried on the single carrier. Each approach has pros and cons.

The in-band system requires a packet inserter in the headend for each encrypted digital channel. While this seems like an unsupportable complication, each encrypted digital channel also has a digital encryption device at the headend. Adding the ability to insert packets at that point represents an extremely small increase in complexity. For programming sources such as Headend in the Sky (HITS) where re-encoding at the headend may not be necessary, the insertion of ECMs and EMMs can be accomplished at the uplink facility, and no additional complexity is required at the headend.

The out-of-band carrier represents a system vulnerability; if the signal is jammed or otherwise fails, the entire system, including every encrypted channel, also fails at the next key change. With the in-band system, the failure to rekey affects only the single channel where the problem occurs. There also is some question as to whether cryptographic

synchronization can be supported during rapid key change intervals with the single out-of-band carrier.

All of this relates back to a basic security consideration for multichannel digital TV on cable. If you have a properly functioning decoder, two key elements still are required to decrypt a program: the cryptographic key and the authorization code. Suppose a security and access control system uses the same cryptographic algorithm and electronic key to secure every differentiated channel on the system. This means that the correct key is present in the home terminal equipment to decode every program on the system. The only feature preventing that from happening is the authorization code, which sets the personality of the decoding unit.

This therefore negates much of the advantage of digital security by making it work just like existing analog descrambling converters. Turn them on, and they decrypt; turn them off, and they don't. The biggest advantage is found in using

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example, if you are implementing the modem into a newly equipped return path, you will have 35 MHz (5 MHz to 40 MHz) of available bandwidth. Since some inherent problems are encountered at the low end of the spectrum, we will choose to place 20 MHz of cable modem activity into the network's return band. We then must determine how many simultaneous communication activities this application can accommodate.

To do so, find the total bits per second capacity of the service area based on the allocations expressed for this one service. Multiply its bandwidth efficiency (bps/Hz) by the total available bandwidth (BW), assuming that this service is running at 100% efficiency.

$$\text{Capacity} = (\text{bps/Hz}) \times (\text{BW})$$

For the cable modem, the bandwidth efficiency is 2 bps/Hz; the serviceable bandwidth for this application is 20 MHz. (2 bps/Hz x 100% efficiency = 2 bps/Hz)

$$\text{Capacity} = 2.0 \times (20 \times 10^6); \text{Capacity} = 40,000,000 \text{ (} 40 \times 10^6 \text{) bps}$$

Next, determine bps per user information to find the number of users able to access the system simultaneously. Assume that we will allot 500 kbps/user for our cable modem.

$$\text{Simultaneous users} = \text{Capacity}/(\text{bps/user})$$

$$\text{Simultaneous users} = 40,000,000 \text{ bps}/500,000 \text{ bps per user}; 80 \text{ simultaneous users per node}$$

With a little more information and further calculation, we can determine the node's homes-passed capability (homes per node, or HPN).

$$\text{HPN} = \text{Simultaneous users} / (\text{penetration rate}) \times (\text{take-rate for this service}) \times (\text{utilization factor})$$

If we know that our penetration rate is 75% and that 25% of our paying customers will purchase this service, we can estimate the maximum number of customers that will be connected simultaneously at 80 percent and calculate our maximum node service area.

$$\text{HPN} = 80 / (75\%) \times (25\%) \times (80\%); \text{HPN} = 533 \text{ HPN}$$

These numbers all are loosely configured for demonstration purposes. You will not accomplish 100% efficiency for any service, and all systems will need their own bandwidth allocations.

After calculating the available node size for this service, the next step is to assess the cost of building this service into the network. Assuming we are designing a system for 50,000 homes, we can calculate the impact of node segmentation.

If our design averages 90% coverage ratio per node because of lay-of-the-land issues, we can calculate an average of 480 homes served per optical node.

$$50,000 \text{ HP} / 480 \text{ HPN} = 105 \text{ nodes (} 104.2 \text{)}$$

Assuming a cost of \$10,000 per optical node for equipment, the total cost (again, excluding fiber-optic cables and installation) of node segmentation becomes \$1,050,000. You can determine

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Reader Service Number 43

1 GHz

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this service's impact by analyzing what the cost of an upgrade for performance-driven cascade reduction without strenuous attention to the return path would be.

In this cost structure, you can study how this alternate-service-supplying architecture will impact implementation. Gather your construction and system design experts to review costs of additional cable in the system. Ask questions such as:

- How much feeder plant redesign is needed?
- Is further segmentation, or sub-noding, appropriate for the future of this plant?
- How will this redesign impact the services offered today during the construction?
- How much down-time is being built into the upgrade process by reducing the node size?

Remember that most tree-and-branch architectures in moderate- to high-density areas may have more than your allowable

HPN fed from one existing trunk amplifier. This redesign may cause considerable downtime and necessitate contingency plans to feed legs of the amplifiers removed for this redesign.

Once armed with the upgrade's cost architecture, you can decide how and where to use the upgrade budget. This information also can help you determine what pricing structure you need to charge to meet the system's capital-return objectives.

Preparation

System-design preparation is the next step. A strict HPN guideline enables quick and accurate node-spotting and facilitates the ordering of optical products and fiber far in advance of other design methods. The actual node segmentation can be done on computer aided design (CAD) base/strand maps with the assistance of house-counting list processing (LISP) programs and/or manual data calculations. Once the nodal footprints are set, the design phase is ready to begin.

Implementation

It is extremely important to assess and reassess the node-size specification during the earliest design processes. Now is the time to make changes to the scheme if your design is becoming too cumbersome or is omitting some important details.

Options include adding sub-nodes or characterizing the nodes as sub-nodes themselves. Always review the impact these choices may have on the upgrade costs and implementation.

More design projects run over-time and over-budget because of poor planning than any other aspect of the design process. □

Raskin, Donald & Stoneback, Dean.
Broadband Return Systems for Cable TV Ed. Dit Mosco. Upper Saddle River, NJ: Prentice Hall, 1998. 118-120.

Nick Burmylo is system design senior project specialist for General Instrument. He can be e-mailed at nburmylo@gi.com.

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Reader Service Number 45

Security And Access Control For Digital Cable TV

One Size Does Not Fit All

By Claude T. Baggett

Digital TV is interesting in more ways than one. Not only does it promise such benefits as more efficient bandwidth usage and high picture quality, it also allows a variety of robust security systems, all superior to those possible with analog signals.

Several design trade-offs should be considered by a system operator selecting a security and access control subsystem for protecting digital TV signals on cable TV systems. Several factors strongly affect the strength, adaptability and cost of such systems. The principles apply whether the primary source of security and access control in the subscriber home is found in a set-top decoder, a decoder interface unit, a home server, or an insertion in a Moving Pictures Experts Group (MPEG)-capable computer or TV receiver.

A "one size fits all" approach to the functionality and features of the security and access control system is not appropriate because of variations in cable system size, services, operating philosophy and access to capital.

In analog TV, basically only one decision can be made for access control—that is, whether to descramble the incoming signal. The same descrambler in the set-top converter is used whether the system has one scrambled channel or many. The sophistication and depth of the scrambling mechanism is limited because the analog signal is difficult to reconstruct without leaving unacceptable artifacts in the visible picture.

Therefore, with only one very limited process to protect the analog TV signal, meaningful security is difficult. Some

later systems, which use line shuffling under the control of a modern cryptographic system and hard-encrypted audio, are superior, but are costly and have come too late relative to the advent of digital TV.

To protect digital signals, four basic mechanisms are utilized. First, a cryptographic algorithm is defined for the head-end that will take the digital signal and scramble the binary characters so thoroughly that no practical amount of analysis will regain the original signal. This same mechanism is used to reconstruct the signal in subscribers' homes. If this were all that were possible with digital scrambling, it still would be of great benefit because of the depth of signal obfuscation and because it can be restored to its original condition without degradation. However, digital security is more versatile than that.

The second mechanism is the electronic key—literally a long binary word—that controls the scrambling and descrambling processes in the cryptographic unit. The cryptographic algorithm itself is useless without the electronic key. Furthermore, unlike analog scrambling, a different electronic key can be used for differentiated services. Multiple keys can protect a tier of services, a single digital channel, or a specific string of digital data such as a

control channel, a pay-per-view (PPV) event or a multimedia display.

Keys can be symmetric, meaning that the same binary word is used to scramble and descramble the digital data; or they can be asymmetric, meaning that the key used to descramble the signal differs from the one used to scramble it. Keys must be generated, managed, protected, transmitted and utilized, thus forming the key management and distribution system that is the most critical part of the security process.

The third part of this system is the entitlement/authorization message or matrix. Originally, this was just a matrix of two columns by the number of rows equal to the number of occupied channels on the cable system. If a given channel had a binary one in the second column it was authorized for descrambling, and if a zero was placed there the customer was not authorized to receive it. This matrix was encrypted for transmission and stored in the secure microprocessor in the access control system. Now, a cryptographic system somewhat like the master key systems used in buildings can be devised to convert the simple authorization matrix into a cryptographic process, making it more difficult to defeat.

The fourth part of the system is a secure signature mechanism. Secure signatures make it possible to guarantee the identity of the sender of the digital message and to verify that the message has not been modified en route. This is especially useful in key distribution, certain control messages and in purchasing.

The specification of these four

mechanisms involves the consideration of the intended application, technology issues, threats and countermeasures, governmental policy and regulation, costs, and desired additional features.

Design considerations and trade-offs

For many years, the approved civilian cryptographic process in the United States has been the Digital Encryption Standard (DES). DES has several operational modes, so as to be as widely applicable as possible. The National Institute of Standards and Technology, the government agency responsible for civilian cryptography, has approved DES for use through approximately 2003, but plans to have a new encryption standard in operation by that time. This does not mean that the DES equipment in the field suddenly will cease to function or become more vulnerable, just that NIST will no longer support it.

DES is only one of many hundreds of electronic encryption algorithms, each with its target application, strengths and weaknesses. Many are appropriate for encrypting digital TV signals, so a choice of these on merit would be difficult. The North American cable industry has decided to begin its digital TV transmissions using the GI DigiCipher 2(r) system, which is DES-based. This does not preclude an operator from deciding on another algorithm, or starting with DigiCipher at the outset and changing to another algorithm later.

The importance of being able to choose from multiple algorithms is the ability to select or change systems without undue cost or operational impact. An operator may decide to change cryptology for several reasons, including:

- The security has been compromised, and pirating has begun.
- Unit reliability has deteriorated to unacceptable levels.
- The operator wishes to add new services that the existing suite of security equipment cannot protect.

Removable vs. built-in

In the past, analog descrambling converters always had security-related circuitry as an integrated part of the unit. Removable and replaceable descrambling circuitry was never important in analog

TV because that circuitry represented an important portion of the overall cost of the box, and a pluggable interface to the descrambler is not cheap or easy. With digital decoders, the security represents a relatively small portion of the cost of the unit, and the interface for digital data is a well-known and practiced science.

Three basic approaches to the architecture of the security system exist as far as its placement is concerned. In case one, the security circuitry can be integrated into the circuitry in the MPEG-2 decoder. Case two has the security functionality placed in a removable module, such as a PCMCIA card, with an open architecture interface to the host device. Case three is a hybrid of the first two, wherein the security subsystem is built into the decoder, but an open architecture interface lets the internal system be replaced by a pluggable, replaceable one.

The fully integrated decoder with no external socket for replaceable security probably represents the path of least initial cost to the operating system. However, if and when the security requires replacement, the entire decoder must be replaced, representing hundreds of dollars rather than tens of dollars for a removable security module.

The other problem with this approach is that it is not responsive to the Telecommunications Act of 1996. This law states that set-top decoder units must be available at retail to the subscriber, but not the security element used by the cable system. This law necessitates making the security circuitry removable if the cable operator is not to lose control of security. If the security circuitry is not removable, then the consumer electronics manufacturer will decide which security is adequate to protect the cable business, and only one algorithm will be available.

The removable security element is responsive to the Act and provides the cable operator a cost-effective way to replace the functionality when the need occurs. The proposed PCMCIA module has adequate capability to provide all of the needed functionality and additional features demanded by the marketplace and has an interface that is more than adequate for the needed control and data transfer.

Three separate efforts are underway to standardize the interface between the re-

movable module and the host device. These are the Digital Video Broadcasting (DVB) Common Interface Specification being planned for Europe, which uses a pin-depleted version of the PCMCIA card; the National Renewable Security Standard (NRSS) of the United States, which

BOTTOM LINE

Keep Digital Signals Secure

Several design trade-offs come into play when selecting a security and access control subsystem for digital TV signals over cable.

Some have minor impact on security quality, but others have a pronounced effect on robustness, integrity, usefulness, cost and extendibility. A "one size fits all" approach is not appropriate because of variations in cable system size, services, operating philosophy and access to capital.

Protecting digital signals requires four basic mechanisms. First, a cryptographic algorithm is defined for the headend to scramble the binary characters so that no practical amount of analysis will regain the original signal. This same mechanism reconstructs the signal.

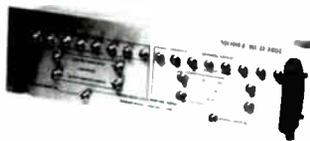
The second mechanism is the electronic key, which controls the scrambling and descrambling processes in the cryptographic unit. The algorithm is useless without the key.

The third part is the entitlement/authorization message or matrix. A cryptographic system can convert the matrix into a cryptographic process, making it more difficult to defeat.

Fourth is a secure signature mechanism. Secure signatures make it possible to guarantee the identity of the sender of the digital message and to verify that the message has not been modified en route.

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includes specifications for both the PCM-CIA module and the ISO-7816 chip card; and the security working groups within the Society of Cable Telecommunications Engineers Digital Video and High-Speed Data Subcommittees of the SCTE Engineering Committee.

To define an interface between the security module and the host system, three separate issues must be resolved. First, the physical form factor of the module must be specified, along with the number and placement of the connector contacts or pins that provide the physical interface between the two entities. Second, the electrical specifications regarding powering, grounding, logic levels and clock speeds must be set. Finally, the format of

"The biggest advantage is found in using different cryptographic keys for each differentiated service or tier of channels."

the data, and the command set that controls the interface and integrates operations, must be determined.

The NRSS specification stops at this point and makes no attempt to define the exact security functionality contained within the removable module, leaving this determination to the marketplace. The DVB specification attempts to go further and define the exact security algorithm and feature set to be used by the operator. If DVB were accepted worldwide, it would mean that every cable system, broadcaster, satellite deliverer and multichannel multipoint distribution service (MMDS) operator would have the same cryptographic function for security, but that each would use an electronic key unique to its system.

The best advice from cryptanalysts in the United States and elsewhere is that this is a foolish undertaking that would

dramatically increase the worldwide vulnerability to pirating. However, there appears to be no strong reason why the interface specification between the NRSS and DVB standards cannot be harmonized, and efforts are underway in the NRSS subcommittee to do just that.

The specifications generated by the SCTE subcommittees will no doubt reflect some of the work on NRSS and DVB, further tailoring the requirements to cable industry needs. However, the DVB and NRSS work specifically targets the interface of MPEG-2 signals and may not be optimized for other data transmissions used on cable systems.

Therefore, efforts are beginning in the Security working group of the High-Speed Data Subcommittee of the SCTE to define a new interface, perhaps somewhat like NRSS and DVB, which will meet the specific needs for the data transmission infrastructure on cable. It is probable that the SCTE efforts will yield proper purchase specifications for the cable TV and data industry.

Control channels

Traditionally, the control channel for analog descrambling converters has been carried on an out-of-band separate carrier in the downstream cable pass-band. Since that portion of the control channel dedicated to security and access control primarily was dedicated to a single issue, allowing the descrambler to turn on or not, overhead on the channel was minimal relative to that required for digital security.

Satellite, MMDS and satellite master antenna TV (SMATV) delivery systems for MPEG TV signals use an in-band control channel scheme wherein the packets for security or other control functions are inserted into the transport packet stream. At the receiver, a program identification (PID) filter examines the headers of the incoming packets and routes them according to content: video, audio or control. Packets called EMMs (expanded memory manager) and ECMs (error correction modes), which contain key and authorization codes, are routed to the cryptographic processor.

It also is possible to combine these two systems so certain control functionality is carried on an out-of-band carrier, and

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different cryptographic keys for each differentiated service or tier of channels. This means that each differentiated service or tier is encrypted differently from any other, and if a subscriber doesn't take a certain service, the key to decrypt it is not even present in the home terminal.

Now, what does this mean for in-band vs. out-of-band control channel architec-

ture? If each pay service, each PPV and each differentiated tier of channels has its own unique cryptographic key—which is changed on a fairly rapid basis during each day—a huge overhead is placed on the out-of-band channel during key update periods, which are fairly continuous. Additionally, an extra burden is placed on the home decoding unit to ensure crypto-

synchronization during key change periods. Since the proper key is sent in conjunction with the secured video and audio in the in-band case, crypto-synchronization is virtually automatic.

It also is unclear how cable systems that have implemented asynchronous transfer mode (ATM) transport structures for voice, data and video can accomplish out-of-band control, since, by definition, all control is in-band.

A hybrid solution actually may be the best choice in these design considerations. This is where the EMM and ECM packets are sent in-band with the MPEG transport stream, but all other control signals are sent over an out-of-band channel. This takes the burden for key distribution off the out-of-band control channel, but still facilitates other control functions.

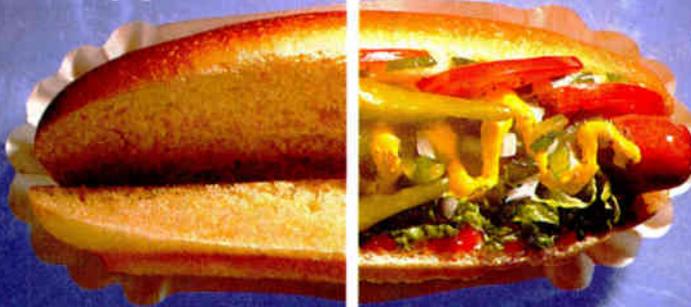
Besides the home terminal's unique control signals sent on the out-of-band channel, other signals such as PPV promotions, local clock, channel maps, purchasing communications, program guide updates, security and usage audits, messaging, and such then could easily be transported on this channel in a global fashion. Sending certain control keys over the out-of-band channel may facilitate compartmentalization of large systems into sub-key regions, to reduce the marketing area of the subscriber/pirate and to provide a unique point of leverage in disenfranchising cloned home terminals.

PPK and symmetric

In private-public-key (PPK) systems, an algorithm is used that has two different keys, one private and the other public. The public key is sufficient to encrypt a message for transmission, but the private key is required to decrypt that message.

So, if Party A wishes to receive communications from Parties B, C and D, Party A sends them the public key part of the key pair, while keeping the private key strictly to himself. Whenever B, C or D wishes to communicate a message to A, they encrypt it with the public key and transmit it to A. Note that while B, C and D all have the same public key, they cannot read each other's messages to A because they do not have the private key. Party A can read any message from B, C or D because A has kept the private key. In a

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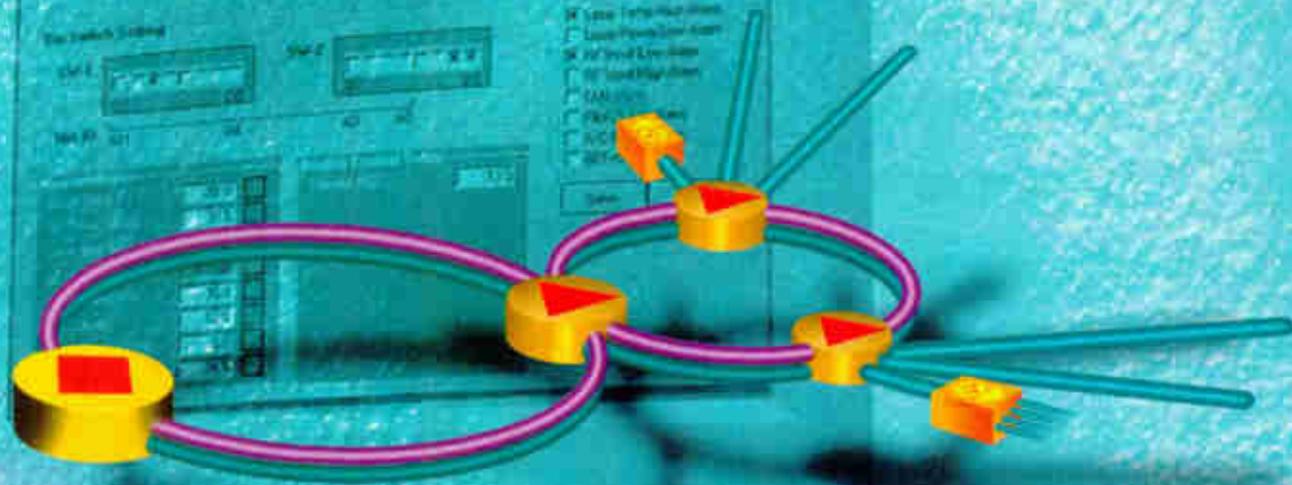
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cable system, Party A would be the head-end, and Parties B, C, D, and so on would represent subscribers with digital de-scrambling converters.

The headend would send each subscriber its public key so that each subscriber terminal could communicate toward the headend either on the return plant or via telephone return, if two-way communication is desired. Each subscriber terminal also would send its public key to the headend, or do so at the time of converter issuance and activation, so that the headend could communicate uniquely to each of the subscriber terminals. This would allow unique control of each unit individually. It also would be possible to have a second PPK system in which the public keys from the subscriber terminals are all the same, allowing a single global message to be sent containing material that all receive, such as clock or channel map.

Symmetric key means that the same single key is used for encryption and decryption. This is much simpler than the PPK approach, but only if you have a method for delivering that symmetric key to each legitimate customer without revealing it to unauthorized subscribers. With symmetric key, each differentiated channel or tier would have just one key per key period, and the problems of key distribution in a PPK environment are eased.

The probable best answer once again is an amalgamation of the two systems. Suppose a cable operator used a PPK system to protect the current operating symmetric keys during their distribution to those subscribers who are authorized to receive them. The symmetric key, encrypted by the public keys from authorized subscribers, then could be delivered without unauthorized subscribers' being able to discern them. Since changing symmetric keys is not required on a continuous—but more of an intermittent—basis, the overhead in the control channel from the PPK system can be reduced.

Taking this one step further, on any given system a limited number of perturbations exist in the possible service personalities available to subscribers. Then, each home terminal could be differentiated based on the service personality group into which it falls. All home

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terminals of the same service class could be keyed similarly, if PPV and purchasing are split out and handled separately. This advantage would fall apart in a completely a la carte service rendering.

Anytime a rekeying message is directed to the home terminals (if it is sent under a secure signature mecha-

nism), at least the terminal can ascertain that the message is from the head-end and that it has not been modified en route.

One other problem with PPK systems as the single system for encryption in cable TV is that the operations are more complicated and require more processing and transmission time. This over-

head increase could become an important factor in control channel access in a PPK-only system.

There are a number of iterations in design concept based on the use of PPK and symmetric key systems. The important thing for the cable operator is to understand how the system works and the amount of overhead left in the control channel for future subscriber-base expansion without rebuilding the conditional access (CA) system.

The use of any of these systems does not obviate the clone terminal threat. In that case, the clone terminal is configured cryptographically just like the pirate's legitimate terminal, and each time the legitimate terminal is given a new key the clones are likewise updated. Other countermeasures are required in addition to the ones discussed here to resolve this threat.

Form factor trade-offs

Two worldwide accepted module formats are candidates for use in cable operating systems, the PCMCIA card and the ISO-7816 chip card. Either one could be made to work for the most simple CA applications. The ISO-7816 card basically is limited to a single 25-square-mil integrated circuit, which is adequate for a straightforward decryptor, such as DES. It may not be adequate to house a simultaneous decryptor/encryptor and secure signature unit with adequate storage for several keys, even with limited or no additional features.

The card has only eight contacts for interface, so the data must be streamed onto and off of the card in serial format. This card has been tested at 50 Mbps serial input/output with good reliability. However, since the security card is intended to be inserted into the socket and left there for long periods of time, perhaps years, it is not known how corrosion at the point of contact between the socket and the contact pad would impair this data rate.

The PCMCIA card has sufficient contact pins so that the input and output data can be sent in byte-parallel, or at least nibble-parallel, format, reducing the impact of corrosion impairment on a single pin. The module also has considerably

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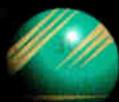
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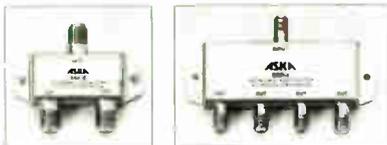
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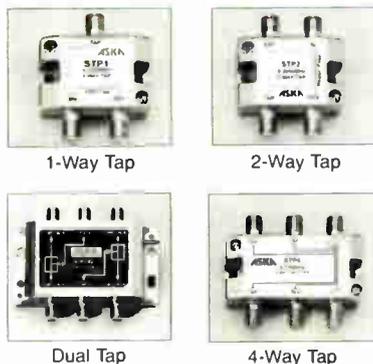
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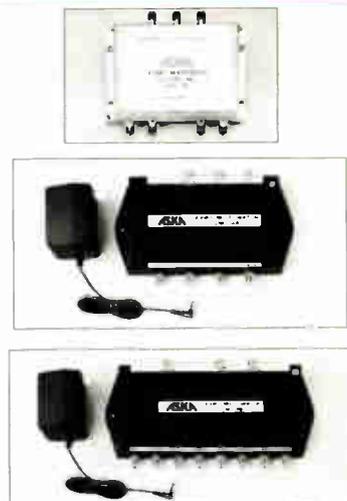
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Another option for cable would be to define its own unique module form factor and pin configuration. While this has some desirable features, it presents almost insurmountable problems at the cable/consumer electronics/computer interface and,

in the end, would not likely represent any real advantage over using the proven and widely deployed PCMCIA card.

Deployment options

While we are discussing options for moving into the digital security era on cable, a few words regarding deployment are in order. No matter what approach is

chosen, everyone in the industry understands that this transition is going to be costly and given to a certain amount of operational disorder. Look over the accompanying table (on page 60) for some options to consider, with probable results.

For example, suppose a system were capable of 66 channels, divided into 30 channels in a basic unscrambled analog tier, with the balance scrambled and apportioned into an expanded basic tier, and some number of pay and PPV services. If you chose to approach your digital transition according to the third option mentioned earlier, you might consider the following channel breakout:

- 30 unscrambled analog basic tier services
- 16 channels (96 MHz) of open spectrum dedicated to new digital data services such as high-speed data or telephony
- 120 digital scrambled channels (20 6 MHz channels at 6:1 standard definition TV, or SDTV, compression)

Only those subscribers taking pay services are required to have the digital decoder units, which they can rent or purchase from the cable company, or purchase at a consumer electronics retailer. In either digital case, the cable operator is responsible for furnishing the removable security and access control module to each pay customer. In this scenario, the operator has had a net increase of 100 standard definition digital channels, has retained the 30 channels of analog basic programming for the transition period, and has netted an additional 96 MHz for further digital service development.

A similar case can be made for systems with fewer channels that result in similar proportional gains. To be economically feasible, this scenario supposes that the system operator acquires the digital programming channels in a format suitable for available home terminal units without having to decode and re-encode each digital channel in a new MPEG format, but does require that trans-encryption be performed for every scrambled digital channel. **CT**

Claude Baggett is director of industry relations at CableLabs. He can be reached at (303) 661-9100.

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The Value of EAS

Emergency Gear Has Additional Uses

By Wendell Woody

As most of you are aware, the Federal Communications Commission has issued the second report and order, regarding cable TV participation in the newly revamped Emergency Alert System (EAS). Among its highlights are the types of service required and dates for activation by cable systems of various sizes. Cable systems serving 10,000 or more customers must comply with the rules by Dec. 31, 1998. Smaller systems have a compliance date of Oct. 1, 2002.

While much has been written about cable participation in EAS and the hardware necessary, the focus of this article is how to turn the "dead asset" of EAS into a competitive advantage over delivery systems such as direct broadcast satellite (DBS) and multipoint multichannel distribution service (MMDS), as well as using the EAS hardware (which you'll have to buy anyway) for commercial and promotional purposes. We also will review EAS hardware's value in franchise renewal negotiations and informing customers of system maintenance or program anomalies such as sun outages.

The local angle

Wireless cable providers, regardless of size, need not take part in EAS until Oct. 1, 2002. Even then, DBS systems cannot, and MMDS systems with fewer than

10,000 customers need not, carry anything more than national warnings and the required testing.

You can use these differences to your competitive advantage. Since virtually all activations of EAS are local or regional, cable is the only multichannel delivery system warning the public of local life-threatening situations. For that matter, depending on how active TV stations are in EAS and how well they serve their communities, you could provide better local EAS warning coverage than the broadcasters in your area.

System choices

Many cable systems are wrestling over what kind of EAS system to install. Since every EAS system requires a radio receiver, an encoder/decoder and a character generator, the choice really boils down to the

type of override (interruptible) equipment to use. That doesn't mean you shouldn't examine the character generators and encoder/decoders available to determine which best fit your needs—you should. But the real issue is what the equipment will do beyond just providing EAS service.

Certainly, cost is a primary consideration, but think about other system uses when making your choice. IF and RF (comb generator) override systems typically cost less than baseband systems. However, they require that all messages be presented in a full screen method; in other words, they replace the program video with a message. If you plan only to follow minimum EAS requirements, then a full screen interruption is fine. However, if you plan to use the system for nonemergency (especially promotional or commercial) purposes as



Photo courtesy of The Weather Channel

dial a preselected telephone number to announce the trouble to a duty technician. A feature that is becoming important is the ability to hold both emergency and non-emergency messages when locally inserted commercials are playing. As more and more revenue comes from local advertising, system managers want to avoid costly make-goods on local commercials interrupted by monthly testing or even weather event warnings. Consider a system that lets

"If you plan to use the system for non-emergency (especially promotional or commercial) purposes ... you really need a crawl-system."

you defer messages until after the local commercial strings have played.

It should be noted, however, that you may not "hold" a national warning (Emergency Alert-National, or EAN). Be sure your system can differentiate between EANs and other messages.

You may discover that budget constraints prevent your using a baseband system on all of your video channels. Be sure to acquire a system that permits hybrid approaches, say between baseband and IF switching. If you select such a system, be sure it allows channel-by-channel expansion of crawls as budget and customer demands dictate.

Local government

A final consideration in selecting an EAS system is how it may affect local government entities in your service area. Since EAS has been operating from Jan. 1, 1997, rest assured that your local government will want warning requirements in your next franchise renewal. Consider a pre-emptive strike and offer EAS access before the renewal date, and/or use the offer to negotiate an extension to your existing franchise.

These options require an EAS system that allows access by local government in

a manner that is useful to them. Since local government is accustomed to telephone access, be sure that the equipment offers that feature.

Careful review of the EAS system you need, and can afford, will allow you to turn that "dead asset" of EAS into a "living tool" that will benefit your customers as well as your system's bottom line. (T

Wendell Woody is executive director of broadband technology for Sprint North Supply. He can be reached at (913) 791-6803 or e-mailed at wendell.woody@mail.sprint.com.

BOTTOM LINE

Turn Obligation into Opportunity

Though the Federal Communications Commission soon will require your participation in the Emergency Alert System (EAS), that's not really bad. Since you have to have it anyway, why not use the hardware to make money?

Every EAS system requires a radio receiver, an encoder/decoder and a character generator, so the choice boils down to what type of override equipment to use and what it will do beyond EAS service.

Comb generator (IF and RF) override systems typically cost less than baseband, but they completely replace scheduled programming during the message. Baseband crawl systems run simultaneously with scheduled programs, occupying only a small part of the screen. This feature lets you run nonemergency news and alerts, cross-promote programming, and advise subs of system outages or maintenance. It also can delay some messages to avoid the costs of disrupting commercial strings.

Offering EAS access before your next franchise renewal might help you in negotiations with local government.

Approaching EAS as an opportunity, rather than an obligation, can benefit your customers and your bottom line.

well, you really need a crawl-system.

If you decide to go the baseband route, you might want to look for certain features. Will the equipment let you customize the crawl message on a channel-by-channel basis? This feature lets you cross-promote programming based on type of programming, such as promoting a pay-per-view sporting event on other sports channels. You also can use this feature to announce channel outages caused by sun outages or system maintenance that is less than spectrum-wide. Some baseband systems allow the cable operator to display icons in a corner of the picture for the duration of the event. This may be useful in locales that suffer from seasonal power outages or "active weather."

Other useful features abound. One is the ability to put up a trouble message when a channel loses its video. Some systems will

Fiber Splicing Made Simple

By Eve Stroberg



With increasing network demands, MSOs are looking for new splicing methods for faster, simpler and easier installation of their fiber-optic plant.

As with all products, the most successful will be one that is craft-friendly and low in cost. Training also must be simple, with minimal text and easy-to-follow photo illustrations on how to use the product.

Beyond the traditional means of splicing fiber-optic cable using fusion and mechanical splices, a new generation of outside plant connectors is emerging.

These connectors, following in the steps of their ancestors, the traditional-style ferrule connectors, offer some unique advantages for both outside plant and indoor applications. In this article, we will explore this new technology as well as its applications in the ever-changing cable TV network.

A connector, but it's not....

A new and simpler means of connecting fibers offering the same robust body style of the traditional ferrule connector is now available. These devices, known as connection elements, are called nonferrule or ferrule-less style fiber-optic connectors. They operate as a hybrid of a mechanical splice and connector. Their push-pull design makes them similar to an SC style connector, but instead of making a fiber-optic termination with a ferrule-to-ferrule physical contact, the actual fibers meet face-to-face.

Unlike standard optical connectors, the nonferrule connector is intended for field assembly. With the traditional connector that is factory made or made in the field, the basic steps for assembly include:

- 1) Preparation and stripping of the fiber cable
- 2) Two-part epoxy for affixing the connector to the cable

- 3) Oven curing the epoxy to set the connector on the cable
- 4) Cleaving the glass near the ferrule end-face of the connector
- 5) Multiple polishing steps to achieve the desired endface finish on the connector

Nonferrule connectors actually shorten the average termination process from 15 to 20 minutes per standard termination to one to three minutes. The basic procedures are:

- 1) Affix and crimp the connector to the fiber
- 2) Cleave the exposed fiber end
- 3) Clean the finished termination

In comparison to a fusion splice, a ferrule-less connector could be applied in the time it takes to open a fusion machine and set it up. Other factors such as harsh outdoor environments and availability of fusion gear also make the connection element a logical choice.

How it works

The connection elements or nonferrule type connectors rely on a high-precision alignment mechanism inside the mating adapter. The fibers in the connectors are cleaved on an 8° angle. One end at a time, these connectors are inserted in the adapter for precise alignment. The technology uses "V" groove alignment, which is accomplished by using a series of ball and roller bearings supplying a three-point suspension system. The alignment cavity is encapsulated in a hi-viscosity liquid that provides an environmental seal. (See the accompanying figure on page 74.)

The fibers are maintained in the "V"

groove by force applied perpendicularly to the fiber from a mechanical spring mechanism. Axial compressive force on the fiber when the connection elements or nonferrule connectors are in the mated condition provides fiber-to-fiber contact over a temperature range of -40°C to +80°C. In

BOTTOM LINE

Take the Mystery Out of Splicing Fiber

There is no doubt that the installation of broadband systems in the next few years will drive the use of fiber closer and closer to the subscriber. It is estimated that in the next two years the fiber cable market worldwide for single-mode cable will grow from 12% to 17% in each respective year. This increase in turn will drive the need for a robust means of fiber connectorization.

Just like copper networks, the mystery needs to be taken out of handling fiber cable. New means of mating fiber are being reviewed by many manufacturers. The key to success will be the types of splices or mechanical joints that are easy to install, craft-friendly and provide long-term reliability to the network.

Nonferrule connectors offer a means to install fiber quickly at a reasonable price in the field. As MSOs grow and install more fiber, many customers' voice, video and data signals will be riding over one piece of glass. With all of these network demands, the investment in quick-restoration fiber connectors will be a worthwhile investment.

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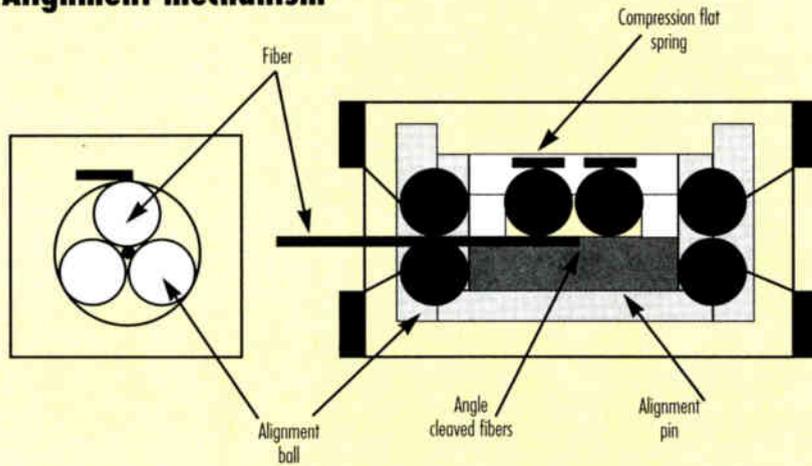
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Alignment mechanism



addition to the hi-viscosity index matching liquid in the inner mating chamber, gaskets are used at either end of the device as a sealing barrier to prevent moisture or other contaminants from entering the connection.

With the design of these connectors, their use in the outside plant cannot be

overlooked. Because these are sealed connection points, they can be deployed in all types of indoor as well as outdoor splice closures and cabinets. Many cable TV strand-mount closures are of a free-breathing design. This type of product would be a logical choice for quick installation of service while protecting the connection

from heat, cold, moisture, dust or other concerns.

Optical performances of this connector are superior to its ferruled cousin. Putting an 8° angled cleave on the fiber has made it the equivalent of an APC style connector with minimum back reflection of 65 dB and an insertion loss of 0.1 dB or better. With multiple terminations, it is possible to achieve losses of 0.03 dB to 0.07 dB. Even under most cable TV loss budgets, the parameters for losses achieved with ferrule-less style connectors allow them to fit into the network without compromising service.

Field installation

Connection elements or nonferrule connectors can be used on all types of fiber—outside plant 250 μm cable, 900 micron tight buffered cable, as well as jumper style cable such as 3 mm jacketed. The procedure is as follows:

- 1) A boot—either 900 μm or 3 mm jacket style—is placed over one end of the fiber.
- 2) The fiber exterior coating is removed with stripping tools—either color

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coating from the 250 μm fiber or the buffer from a 900 μm style fiber. If the 3 mm jumper cord is used, the outer jacket and Kevlar must be removed to access the 900 μm interior fiber.

- 3) The fiber is cleaned with a 91% alcohol solution—swipes or bottle-applied may be used.
- 4) A special adhesive is then applied to the junction of the jacket and the exposed glass, and the connector is placed over the end of the stripped fiber.
- 5) Once the connector is seated to the end of the buffer, the connector is crimped in two places—once to affix the connector to the buffer on the rear portion of the brass feeder tube, and once in the center of the feeder tube to act as a fiber strain relief for the connector.
- 6) The boot is then applied to the rear of the connector. The connector now is ready for its final operation—cleaving.
- 7) The connector is inserted into an 8° angled cleave tool and cleaved with a

counter-clockwise turn of the cleaving knob on the tool.

- 8) The final step before use includes the insertion of the device into a cleaning cassette to remove any debris from the fiber endface of the glass.

Generally, the previous steps take anywhere from one minute to two minutes for the complete operation. This type of technology has proven to be a simple and fast means to mate fiber-optic connectors—with consistency and in large numbers. With the amount of fiber deployed at the typical MSO, fiber failures due to cuts, equipment failures, environmental threats and craft issues will be a constant concern for most operators. Operators need to find ways to quickly restore services.

The advent of wavelength division multiplexing (WDM) and dense wavelength division multiplexing (DWDM) technologies also will compound the need for quick restoration because of the amount of traffic that will be placed over a given fiber. With several different wavelengths

carrying voice, video and data channels, more customers and their services will be affected by an outage. A means to restore service quickly will be imperative.

One other advantage of the ferrule-less connector is the minimal amount of tooling required to make a termination. Most tools used in the termination procedure already are familiar to technicians, including crimping tools and fiber stripping and preparation tools. Also, there is no need for any electric power or specialized workstation in the termination process. This is very convenient for using the connector system in a bucket truck or remote field location when restoring fiber service.

Cost comparison

When evaluating the cost of mating optical fibers, one must compare the cost of the materials involved plus the actual labor—start to finish—to actually restore the service. The following examples offer some comparisons between the cost of installing nonferrule connectors vs. regular optical connectors and fusion splices. (See

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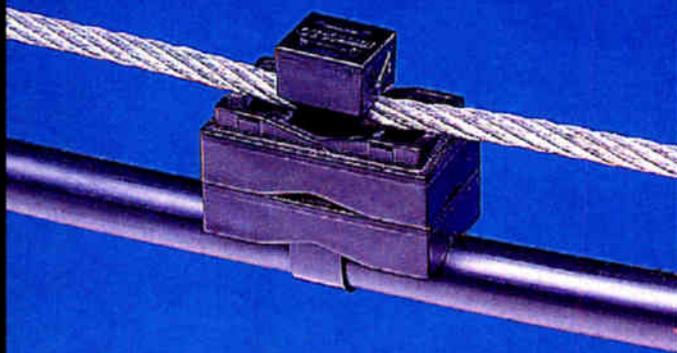
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Table 1: APC style connectors comparison

Operations	Standard connector	Nonferrule
Termination time	20 minutes	5 minutes
Termination cost	\$14.85*	\$3.75*
Components costs	\$25.00	\$17.00
Total cost per mated pair	\$39.85	\$20.75 ea
Total savings: \$19.10		
A 48% cost savings		
Optical performance:		
Return loss (RL)	-65dB (typ)	-65dB (typ)
Insertion loss (IL)	0.25dB (typ)	0.10dB (typ)

*Note: A labor rate of \$45.00/hr was assumed for field installation. These figures assume a traditional epoxy/oven cured connector and polish using list pricing for both products.

Table 1.)

It is clear that in field applications, the nonferrule is cost-effective in terms of labor costs and component costs combined. If on average you have 25 fiber cable restorations in a month, over a given year, by using the nonferrule system, you can save more than \$5,000 in installed labor costs. Beyond the cost savings, the optical performance is enhanced by using the nonferrule connector.

Fusion comparison

In the case of optical performance, it is obvious that fusion splicing will be superior to that of nonferrule connectors. However, as fiber moves closer to the subscriber, the cost of deployment also can be critical. In the example that follows, a cost comparison has been set up to show costs associated with each. (See Table 2 on page 78.)

The comparison involved 1,000 splices in a year and looked at the total cost of deployment including equipment and its depreciation, all consumables, labor and other factors over a three-year period. The nonferrule connectors were definitely a cost-effective option for the long term. This is not to advocate the replacement of fusion and mass fusion splicing with ferrule-less style connectors, but to offer a cost-effective alternative for the long term as an option to fusion splicing for installations of medium to small size.

Applications

Like fusion splices or standard connectors, nonferrule connectors can be used in the same manner for either restoration or permanent means. Here are a few network applications.

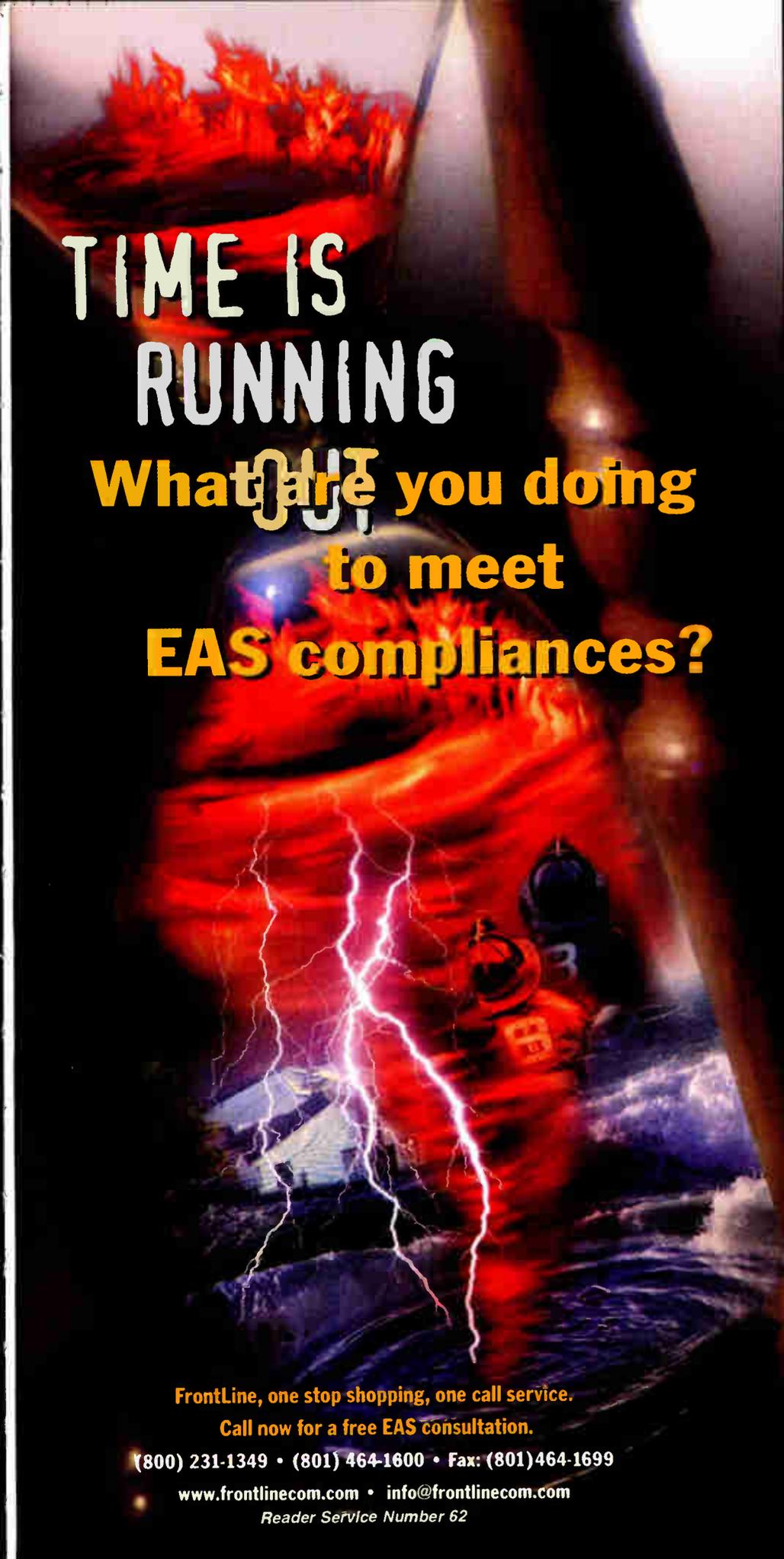
Fiber-optic connector restoration in nodes: With any optical receiver node, there is a possibility to damage or break an

optical connector inside the unit when troubleshooting a specific service problem. Even a small error in the general cleaning of the fiber connector could scratch the ferrule endface, causing problems with node transmission and optical performance.

If there is a broken or damaged connector inside an optical node, you have the options of replacing the connector via traditional means or fusion splicing a new pigtail inside the node. Both methods probably would mean having to take the node off the strand and bringing it down to a fusion truck to reterminate the fiber.

With nonferrule style connectors, this fiber repair could be made simply and quickly—even while the node is on the strand. Since this connection system requires no power or special tools, the fiber can be repaired in the air in a bucket truck. Not removing the node from the support strand allows on-site repair, saving any operator two to three hours' additional labor. Depending on prevailing wage rates, this labor savings could mean more than \$150 to \$200 in the repair of one fiber.

Fiber restoration in hubs/headends for optical termination cabinets: In most optical headend or hub sites, fiber-optic preterminated or pigtailed cross-connect shelves are installed as the interface to the outside plant cable. In many cases, if someone has been working in the rear of the shelf, a fiber could be fractured or broken. Again, the options of repair are a fusion pigtail or the termination of the new connector on the end of the fiber. Some of the issues surrounding this repair include access to a fusion machine (most are out in the field) and the lack of termination equipment to replace the broken connector. Nonferrule connectors can be your answer to this. A small kit can be kept in

A hand holding a glass of red wine. Inside the glass, a dramatic scene unfolds: a storm with dark clouds, a bright lightning bolt striking down, and a small boat on the water. The overall color palette is dominated by reds, oranges, and dark blues.

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Table 2: Fusion to nonferrule connector cost comparison (per 1,000 splices)

Fusion splicing			
Requirements	First year	Second year	Third year
Splicing machine	\$25,000	\$20,000	\$17,000
Protection sleeves	\$500	\$500	\$500
Splice trays	\$1,500	\$1,500	\$1,500
Cleaver	\$1,500	\$1,000	\$750
Labor	\$7,500	\$7,500	\$7,500
Total	\$36,000	\$30,500	\$27,250
Cost per splice: \$36 to \$27			
Nonferrule connectors			
Requirements	First year	Second year	Third year
Mated pair	\$17,000	\$17,000	\$17,000
Tool kit	\$2,000	\$2,000	\$2,000
Labor	\$3,750	\$3,750	\$3,750
Mounting	\$833	\$833	\$833
Total	\$23,583	\$23,583	\$23,583
Cost per splice: \$23.58			

Notes

- 1) Used splice sleeves: 50 cents each
- 2) Used plastic tray to hold heatshrink sleeves: \$35 each
- 3) Labor @ \$45/hour: Estimate 10 minutes per fusion splice, five minutes per nonferrule connector
- 4) Nonferrule mated pair: \$17
- 5) Nonferrule tool kit: \$2,000
- 6) Nonferrule enclosure mounting brackets: \$5 each

a headend or hub site for such emergencies to obtain immediate service through the fiber—even if the operator wants to come in at a later date and restore service permanently with a fusion pigtail. The cost of a fusion machine vs. this type of kit (\$25,000 vs. \$2,000) should make this alternative fit into most capital budgets.

Fiber cable cuts on indoor or outside plant: A cable cut poses a problem to any operator. Whether it be a backhoe cut from a construction site to a bad storm, there will be a need to restore service to a few select fibers as quickly as possible.

Most operators use mechanical splices for a quick temporary fix. As with most mechanicals, their long-term use always has been an issue. They also have a strong craft sensitivity aspect to their termination procedure. Often it is difficult to verify if the fibers are actually touching or have made a positive enough physical contact for the necessary back reflectance measurement desired.

In using nonferrule connectors, the actual terminations leave no guesswork to the field installer. By following the termination procedures, the craft person can put a connector on in minutes and regain service by plugging the end into its mating adapter. Also, the angle cleave with the system offers excellent termination for a mechanical device.

The connection system also handles the elements better than regular connectors. The

sealed mating technology allows for environmental exposure without causing problems to the actual connection. Finally, the connections may be used in traditional outside plant enclosures by requesting special mounting brackets from the manufacturer.

Premises drops/fiber installation for schools and businesses: As more fiber is brought into buildings, technicians will be looking for a fast and effective means to deploy services quickly. Another consideration as fiber reaches the premises is security.

With traditional connectors, service can be tampered with or destroyed if the wrong individuals have access to the equipment closets or enclosures on-site. Nonferrule connectors can offer an alternative to the traditional means of bringing fiber into a premises. Not only does the design make it difficult for theft of service, but it can also eliminate the need to use traditional fusion splicing to make outdoor-to-indoor cable compression.

Fiber can be brought in a tight sheath application to a distribution enclosure and be terminated in the cabinet. This can be a good alternative for bringing fiber into campus environments, business or public environments. Nonferrule connectors offer easy installation and a priority design. **CT**

Eve Stroberg is senior industry marketing manager for Molex Fiber Optics Inc. She can be e-mailed at estroberg@molex.com.

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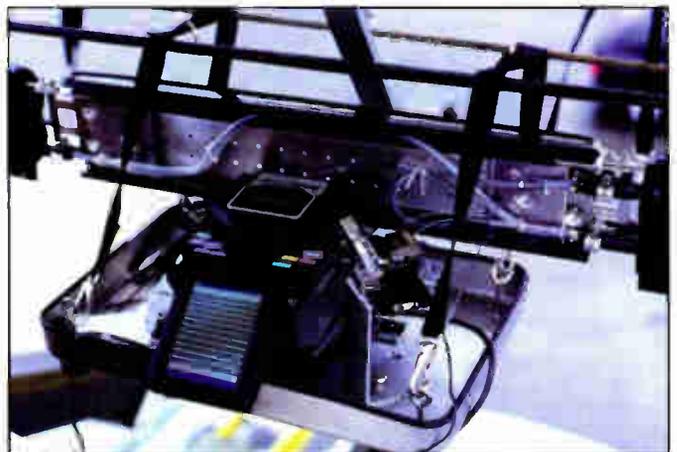
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How Do We Get

By David Lin



With the Data Over Cable Service Interface Specification (DOCSIS) standard close at hand and full-fledged cable modem certification slated to become a reality this summer, what else needs to take place for mass deployment? Quite a number of things, actually. And most of them have to do with choosing retailers and then getting them up to speed.

Ideally, consumer electronics retail stores would be the main channel for mass modem distribution. However, computer retailers may be more qualified for the task, at least in the short term, because of their technical orientation. And installing cable modems is a fairly technical endeavor.

Installation complexities

Cable modem installation generally requires two technicians—one to handle the cable setup and another to configure the customer's personal computer (PC).

The cable technician installs the cable outlet (and cable extension if the PC and the cable outlet are located in different rooms). If high pass filters are present, the technician has to remove them and then ensure that both upstream and

To Cable Modem Retail Sales?

Despite Hurdles, the Future Looks Bright

downstream signals transmit at proper levels. The technician verifying connectivity should possess either Installer Certification or Service Technician Certification from the Society of Cable Telecommunications Engineers.

The second technician installs the Ethernet network interface card (NIC) into the PC and configures the network software. The installation process also may include on-site troubleshooting of the PC hardware and cable modem. A technician skilled in both networking and PC operation should be able to complete the entire installation in about 30 minutes, perhaps longer if problems crop up.

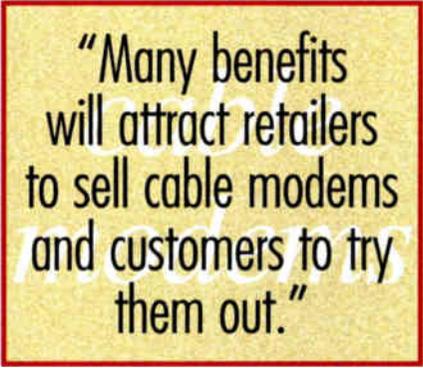
Potentially, cable modem installation—from in-home wiring and verification to NIC installation and software configuration—could stifle cable modem retail sales. Although high volume production and highly integrated electronics have helped reduce cable modem prices, average installation fees still hover around \$120 to \$150. Unless the installation fee can be substantially reduced, the combined cost of the modem and its installation will be prohibitive to many buyers.

Another potential bottleneck is that the installation process requires three rather disparate skill sets: cabling experience, networking and PC skills. In-home wiring is unfamiliar to most consumer electronics and computer retailers, and NICs rarely are seen outside the local area networks (LANs) of the business environment. Few retailers have the combination of skills required to install cable modems successfully in residences, which also could inhibit modem sales.

Making retail work

Modem vendors and MSOs need to work together to select retailers whose

technicians can be trained quickly. A technically strong retailer most likely will be able to launch the retail more smoothly than others. Overall, computer retailers may be more technically qualified than consumer electronics retailers. Regardless of which retail outlets are selected, MSOs, modem vendors and retailers will need to work closely together to ensure success.



**"Many benefits
will attract retailers
to sell cable modems
and customers to try
them out."**

Installation aside, customer support and sales training will require detailed planning before launching cable modem retail sales. Customer support requires that retailers be able to deal with such issues as manufacturing defects or customer-generated problems. In most cases, retailers will be the first to address problems, so they will need training to do so. Subject to prearranged agreements, the modem vendor should be the second line of customer support when there are problems, such as part replacement or software damage. Either the cable operator or the modem vendor can provide sales training so that the retailer can offer effective customer support.

Promotion

How to promote DOCSIS cable modems is another strong challenge. Without active marketing, promotion and

education, deployment will not ramp up quickly. There are a number of ways to promote cable modems at the retail level. MSOs can use bill inserts, direct mail, TV and radio spots and direct sales. Retailers can use door hangers, newspaper ads and billboards. Also, in-store live demonstrations will be a very effective way to sell the cable modem. People must see it to believe it. Today, consumers are accustomed to the traditional analog telephone modem. Without sufficient education and promotion, consumers may not be aware of the advantages of the cable modem over the phone modem.

Furthermore, cable modems are facing strong competition from digital subscriber line (xDSL) service that telephone companies are actively introducing to the market. The advantages of the DOCSIS cable modem over xDSL are early availability, lower price and lower monthly service charges. However, unless MSOs, retailers and vendors all work together to provide a solid marketing plan and sound training, cable modem retail deployment may not be as smooth as we would like.

In spite of the challenges of installation, customer support, sales training and promotion, many benefits will attract retailers to sell cable modems and customers to try them out. Benefits for retailers include more customers, increased revenue and an enhanced image. According to MSOs, users of early proprietary cable modems like them because they offer high-speed Internet access, don't tie up a second phone line, are always on and provide local connection. The benefits of using standards-based DOCSIS cable modems will be even greater, since they have many improvements over proprietary modems. These

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BOTTOM LINE

Retail Cable Modems

Many obstacles remain in the path of retail cable modem sales, and clearing them away will require teamwork and planning. Following are some challenges and potential solutions.

Cost: Average installation fees hover around \$120 to \$150. Unless this cost can be reduced, the combined price of the modem and its installation will be prohibitive to many buyers.

Skills: Installation requires the three disparate skill sets of cabling experience, networking and PC skills. Few retailers have all three, which also could inhibit modem sales.

Cooperation: Modem vendors and MSOs need to work together to select retailers whose technicians can be trained quickly. A technically strong retailer is more likely to launch the retail smoothly than others. Either the cable operator or the modem vendor can provide sales training so that the retailer can offer effective customer support.

Promotion: Without active marketing, promotion and education, sales will be slow. There are a number of ways to promote cable modems at the retail level. MSOs can use bill inserts, direct mail, TV and radio spots and direct sales. Retailers can use door hangers, newspaper ads, billboards and in-store demonstrations.

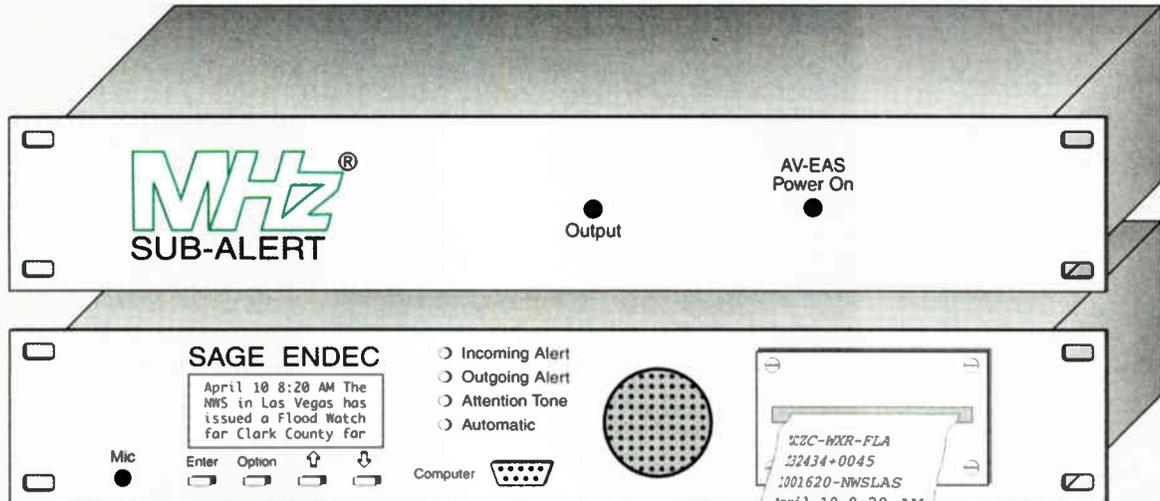
benefits include higher throughput, remote configuration, and software field upgradability. Most importantly, Web surfers who have been suffering "World Wide Wait" can escape the increasingly frequent traffic jams on the Information Superhighway. **CT**

David Lin is director of marketing and business development for the Networks Division of Samsung Telecommunications America. He can be e-mailed at dlin@sisa.samsung.com.

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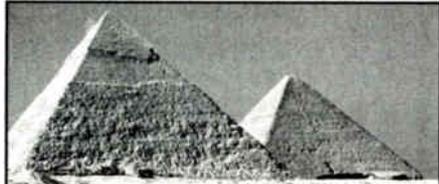


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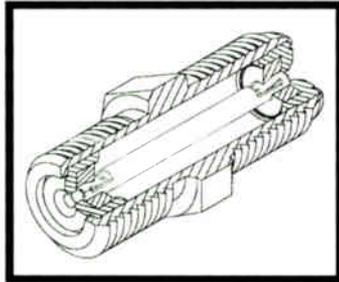


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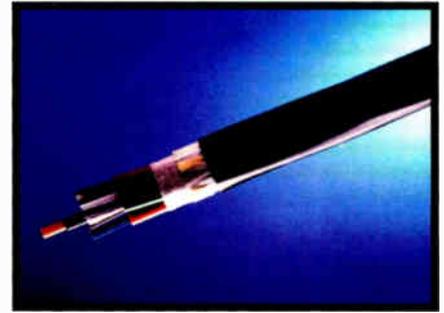
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Reader Service #312



Fiber Cable

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The new design incorporates Pirelli's reverse oscillating lay technology for better fiber management and mid-span open access. A high fiber count within a small diameter makes it easy to handle at any angle.

The 720 Fiber RILT gives the end user a 67% higher capacity in a conventional 1.25-inch duct over 432-fiber cable.

Also new from Pirelli, KleanCore technology eliminates core flooding gels and allows more efficient cable preparation. The MarineCore option protects from moisture specific to harsh ground and salt water environments.

Reader Service #310



T1/ISDN Protectors

The MODF2-T1 Protector from ITW Linx Communications Products protects T1 and integrated services digital network (ISDN) electronic network interface equipment from damage from transient overvoltage surges and overcurrents without attenuating the data.

The units use RJ45 connectors in a two-pair module. The protectors' solid-state circuitry passes data at 1.5 MHz or more without signal degradation and responds to transient voltages in less than 2 to 5 nanoseconds, automatically resetting for continuous protection.

Reader Service #309

Pressure Switches

It may be 96 degrees in the shade, but Model E switches from the Henry Dietz Co. detect latent heat and other temperature-related threats to small, expensive and often vulnerable electronic equipment.

Officials say these pressure switches often are used as replacements for smaller switches that, because of size limitations, require 2.5 times more pressure for actuation. The switches are supplied with normally closed gold contacts that are open when there is proper airflow, which creates low operating pressure.

Since the switch was made for low voltage and current use with logic circuits, the normally closed contacts easily can be designed by the user to function as normally closed contacts when there is airflow.

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Reader Service #311



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Memo to: **Fiber Optic Network Users**

Subject: **BELLCORE CERTIFIES FONS SC CONNECTORS AND
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This certification program is not only a traditional qualification of FONS products but also a qualification of our manufacturing and quality assurance processes. Not only are users assured of product performance, but also of FONS' ability to consistently manufacture qualified product time and time again.

In addition to meeting Bellcore's new certification program, FONS SC single mode connectors and cable assemblies are also the first to be tested against the revised performance criteria, GR-326-CORE, Issue 2, December, 1996. By meeting many optional criteria, FONS SC connectors and cable assemblies achieved Level 2 Certification, indicating suitability for use in both controlled and uncontrolled (outside plant) environments.

This achievement is evidence of our commitment to leading the industry in fiber optic connectivity solutions through technical innovation, world class manufacturing and superior customer service. And with respect to the late Dr. Deming, while we don't wish to go so far as to compare ourselves to the Almighty, know that you can trust FONS... after all, we have the data!

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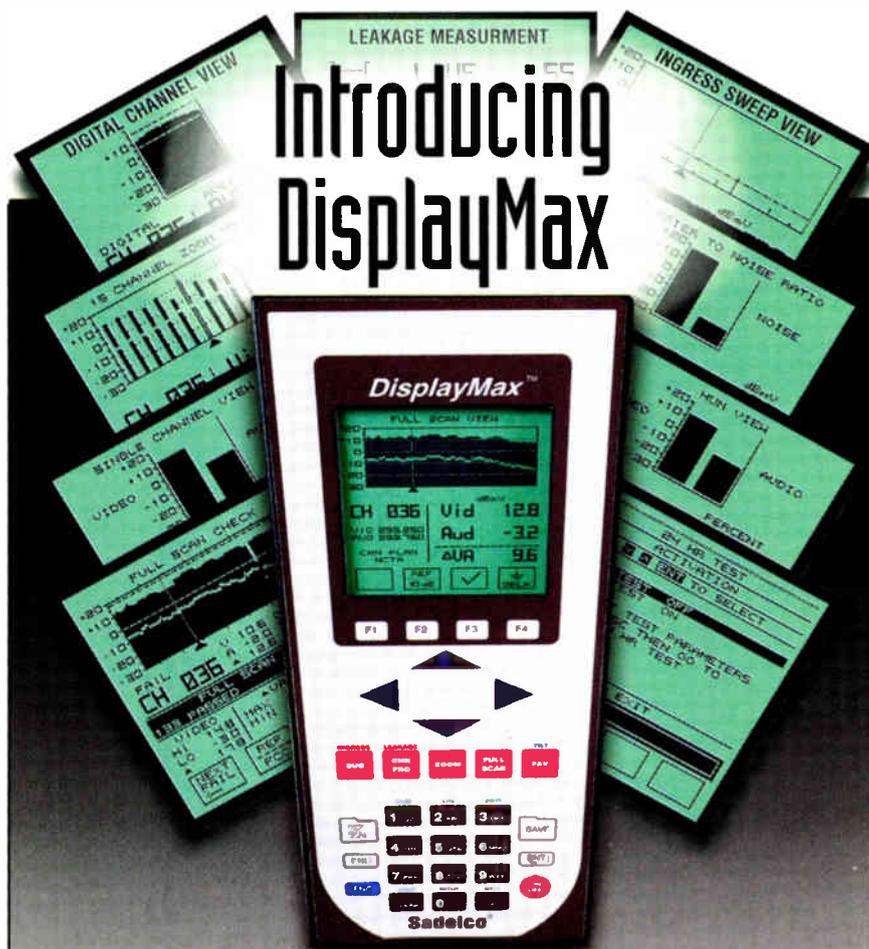
- *Electronic Communication Systems, Fundamentals Through Advanced, Third Edition*—This book by Wayne Tomasi introduces the basics of electronics and data, expanding the reader's knowledge to more modern digital and data communications systems. (Hardcover, 880

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- *Broadband Return Systems for Hybrid Fiber/Coax Cable TV Networks*—This book by Donald Raskin and Dean Stoneback is a complete guide to designing and deploying the two-way cable systems that support tomorrow's most exciting applications. For cable operators, it provides a complete primer on two-way services, capacity and equipment planning, performance analysis, setup and maintenance. System designers will gain an in-depth understanding of equipment requirements for the headend, distribution system and the home. (Hardcover, 298 pages.) Order TR-32, \$50.

- *DigiPoints Volume One*—This book by Justin Junkus and Michael Sawyer provides working information on the challenges and opportunities of digital technology. It gives valuable training on the basics of digital theory, digital transmission technology and its applications in broadband communications. (Hardcover, 350 pages.) Order TR-33, \$45.

- *Basics of Digital and Transmission*—Featuring Brian James and John Vartanian. This workshop provides an overview of digital compression and transmission, including associated problems and solutions. Other topics include the nature of analog and digital signals, noise, sampling and quantizing, economics, explanation of compression and techniques, trellis coded modulation, burst error, interleaving, and impact of digital transmission on troubleshooting techniques. (80 min.) Order T-1154, \$45. CT



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7: Northern New England Society of Cable Telecommunications Engineers Chapter testing session, Windham, ME. Installer certification examinations to be administered. Contact Mike Sanchez, (207) 942-4661.

8-10: Wireless Cable Show, Philadelphia. Call (202) 452-7823.
 9: Magnolia SCTE Chapter testing session, Jackson, MS. Installer, BCT/E, Service Technician and Telephony certification examinations to be administered. Contact Bob Nunn,

Planning Ahead

Sept. 22-24: Great Lakes Cable Expo, Chicago. Call (317) 845-8100.
 Sept. 30-Oct. 1: Private and Wireless Show, Dallas. Call (713) 975-0030.
 Oct. 13-15: Mid America Show, Kansas City, MO. Call (913) 841-9241.
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 - 9C. Electric Utility
 - 9D. Satellite Manufacturer
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 - 10. Commercial TV Broadcasters

- 11. Cable TV Component Manufacturers
- 12. Cable TV Investors
- 13. Financial Institutions, Brokers & Consultants
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- 20. Management
- 21. Programming

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14-16: C-COR Two-Way Broadband Network Seminars, Minneapolis. Call (800) 233-2267, ext. 4422.

15: Lincoln Land SCTE Chapter vendor show and cookout, Holiday Inn, Bloomington-Normal, IL. Topic and speakers to be announced. Cable-Tec Games will be conducted. Contact Brenda Bangel, (800) 367-1450.

16: Cascade Range SCTE Chapter testing session, Bend, OR. BCT/E certification examinations to be administered. Contact Jeff Keller, (541) 382-5551.

18: Chapparral SCTE Chapter technical seminar, Jones Intercable offices, Albuquerque, NM. Topic: "System Architecture" with speakers to be announced. Contact George Kennison, (505) 761-6205.

20-22: International Engineering Consortium xDSL ComForum, Chicago. Call (312) 559-4600.

20-23: New England Cable Television Association, Newport, RI. Call (617) 843-3418.

21: Penn-Ohio SCTE Chapter golf outing, Conley's Resort, Butler, PA. Contact Marianne McClain, (412) 531-5710.

24: Great Lakes SCTE Chapter technical seminar. Location, topic and speakers to be announced. Contact Mary Gilliland, (810) 726-6886.

27-31: Fiber U and Wire U, Boston. Call (800) 537-8254.

31: Wheat State SCTE Chapter testing session, Great Bend, KS. BCT/E certification examinations to be administered. Contact Joe Cvetnich, (316) 262-4270. **CT**

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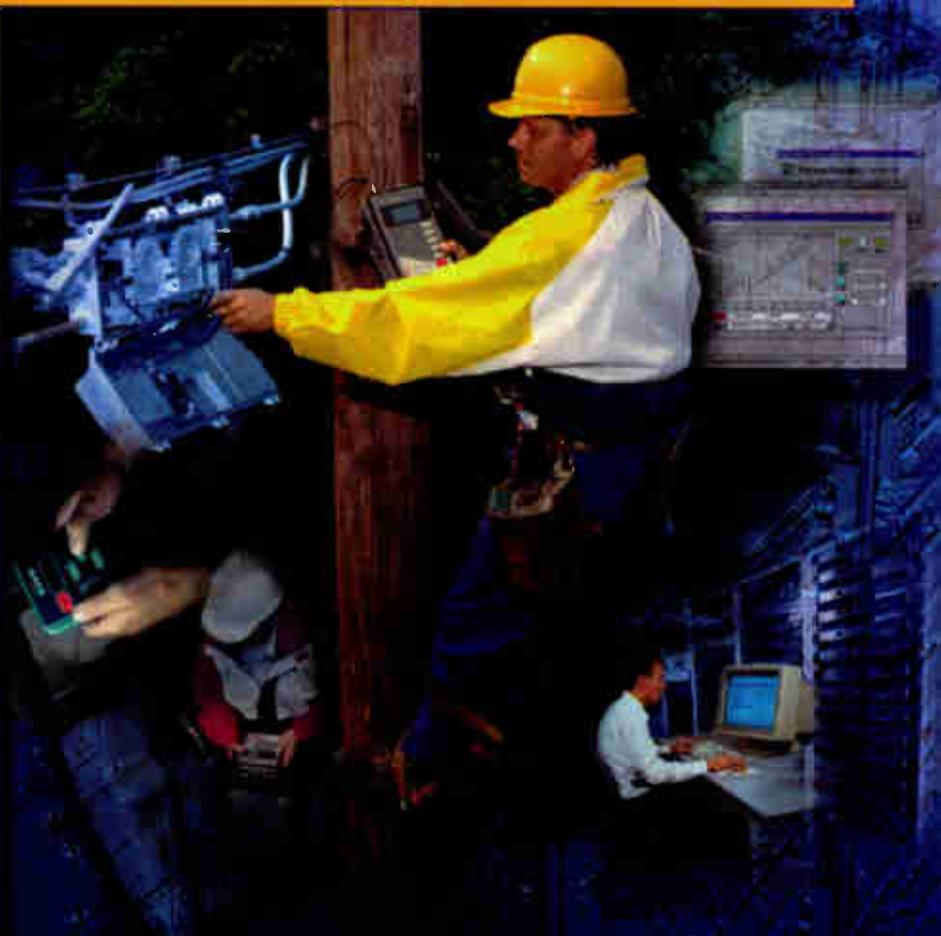
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Reader Service Number 72

Troubleshooting Tap Problems, Part 2



This month's installment continues a series on troubleshooting tap problems. The material is adapted from a lesson in NCTI's Installer Technician Course. © NCTI.

Last month's installment listed some of the service-related problems found at a customer's tap and covered incorrect tap port levels. This month's discussion focuses on two more commonly experienced problems: a backward spliced tap and loose seizure screws.

Backward spliced tap

Figure 1 shows a 26/4-way tap spliced correctly and the normal tap input level, specified tap loss and desired tap port levels. RF signal levels more than 10 dB below design specifications at customer tap ports usually indicate that a tap was accidentally spliced in backward. This condition only affects the RF signal levels of the forward and return frequencies at the tap ports of that particular tap, because a tap's insertion loss is the same in either signal direction along the feeder line.

Figure 2 shows the same 26/4-way tap spliced in backward. The input signal level to the tap's output port is 41.5 dBmV at 450 MHz. The isolation between the tap's output port and the individual tap ports is 37 dB. To determine the signal level at each tap port, subtract the tap output

port-to-tap port isolation from the output port signal level input. Compare the tap port levels in the two figures.

Loose seizure screws

The tap's seizure screws make the electrical contact between the tap's electronics and the connector's pin or the feeder cable's center conductor (if a feed-through connector is used). If either the input or output seizure screws are loose and making intermittent contact, the RF signal levels may fluctuate and cause flashing pictures. A loose seizure screw can also cause a decrease in RF signal levels and snowy pictures on channels 2-6. To correct the flashing problem or the signal level problem on the low-band, carefully tighten the loose seizure screw until it makes contact with the pin or center conductor. Then tighten the seizure screw one-eighth of a turn. Do not overtighten the seizure screw; this can weaken and break the connector's pin or the cable's center conductor.

Hands-on performance training

Proficiency objective: Identify a tap that has

been spliced in backward or a tap with loose seizure screws.

Ensure that you have a sufficient number of SLMs, test TV sets and workstations for the number of students to practice troubleshooting on. Each workstation should have a live broadband signal feeding a tap. If possible, install different value taps with signal direction information removed in selected/all workstations and have students rotate among workstations.

Provide each student with a copy of the manufacturer specs for the taps used and your system specs for tap port signal levels at the highest and lowest available frequencies.

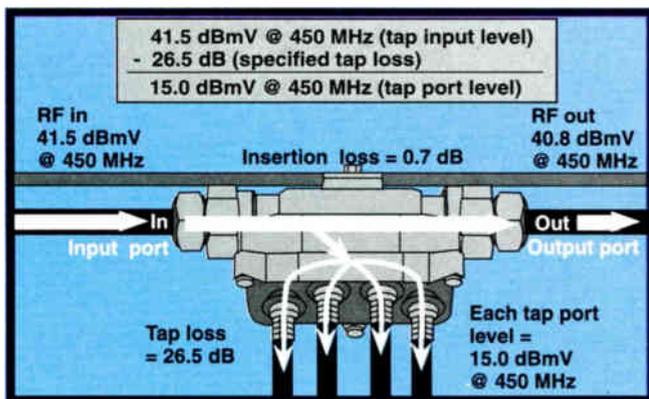
Demonstrate how to perform measurements at customer tap ports. Explain how to compare measurements to manufacturer and system specs to troubleshoot tap problems.

Demonstrate, with a test TV set, how loose seizure screws can produce flashing and verify signal levels with an SLM while alternately loosening and tightening tap seizure screws.

Have students practice troubleshooting backward spliced taps and taps with loose seizure screws.

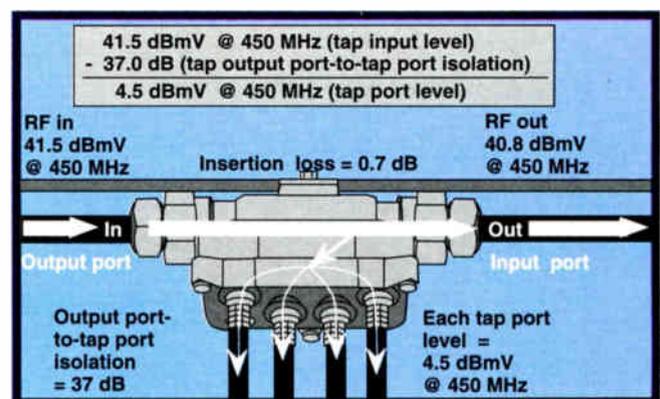
Verify that each student can successfully troubleshoot a tap to determine if it is spliced in backward or has loose seizure screws. \square

Figure 1



A 26/4-way tap spliced correctly

Figure 2



A 26/4-way tap spliced backward

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By Steve Johnson



Goodbye, But Not So Long

You probably noticed that there's a new face and a new name with the column this month. A new title for the column, too. Last month at the end of Cable Tec Expo, the Society of Cable Telecommunications Engineers lost its president, Bill Riker. No, we didn't misplace him, or even run him off. In fact, we wanted him to stay. Bill's been with the Society for more than 13 years, taking us from a shaky 1,000 members to 13,500 members currently. During that time, Cable-Tec Expo has grown to be the leading cable hardware show.

Bill left the Society to take a new position as vice president of technology for The National Cable Television Center and Museum. The bad news is that Bill is leaving the Society. The good news, for me at least, is that he and Anna are moving to Denver and will be my neighbors. And what is a loss to the Society is a gain for the industry and a great opportunity for Bill.

Bill will be a prime mover for the development of the Cable Center. His experience in overseeing the completion of SCTE's headquarters building in Exton, PA, will be good experience as he oversees the construction of a \$15 million facility for the Cable Center.

Anna Riker still will be with the Society and will continue her role in putting together our national meetings as director of national conferences. The difference is that she will be working out of Denver, instead of Exton (when she's not traveling to check out convention facilities).

Being without a president definitely will cause a hiccup in the Society's operation, at least in the short term. Fortunately, we have a great national staff that can maintain the day-to-day operations and continue on-going programs.

Search committee

To expedite filling the president's position, we have established a search committee to review résumés and interview candidates. The Search Committee consists of John Vartanian of Viewer's Choice,

Chairman; Dan Pike of Prime Cable; Rex Porter of *Communications Technology* magazine; Alex Best of Cox Communications; Bill Riker; and myself. We are fortunate to have Bill's help in the process; he can give us a lot of insight as to the job details. If you want to apply or to recommend someone, send a letter to: SCTE Search Committee, 140 Philips Road, Exton, PA 19341-1318 or send an e-mail to search.committee@scte.org.

Presidential qualifications

What qualifications should the new president have?

First of all, the successful candidate should be a strong leader to guide the SCTE into whatever lies in the future. As the cable industry converges with the computer industry and others, this individual will need to keep the SCTE in the forefront of where the industry is going, rather than in a position of trying to catch up.

The new president should have good people skills and will be called on to meet with other industry leaders, both technical and operational.

Marketing and sales skills will play a big role, too. A large part of the job is to sell the SCTE's benefits to middle and upper management. The SCTE's reputation is very high now within and outside the industry. The president will need to maintain and further this trend by keeping our accomplishments in front of the key players.

Lastly, technical knowledge and skills are important. The president must be able to converse fluently about the technical issues facing our industry today and in the future.

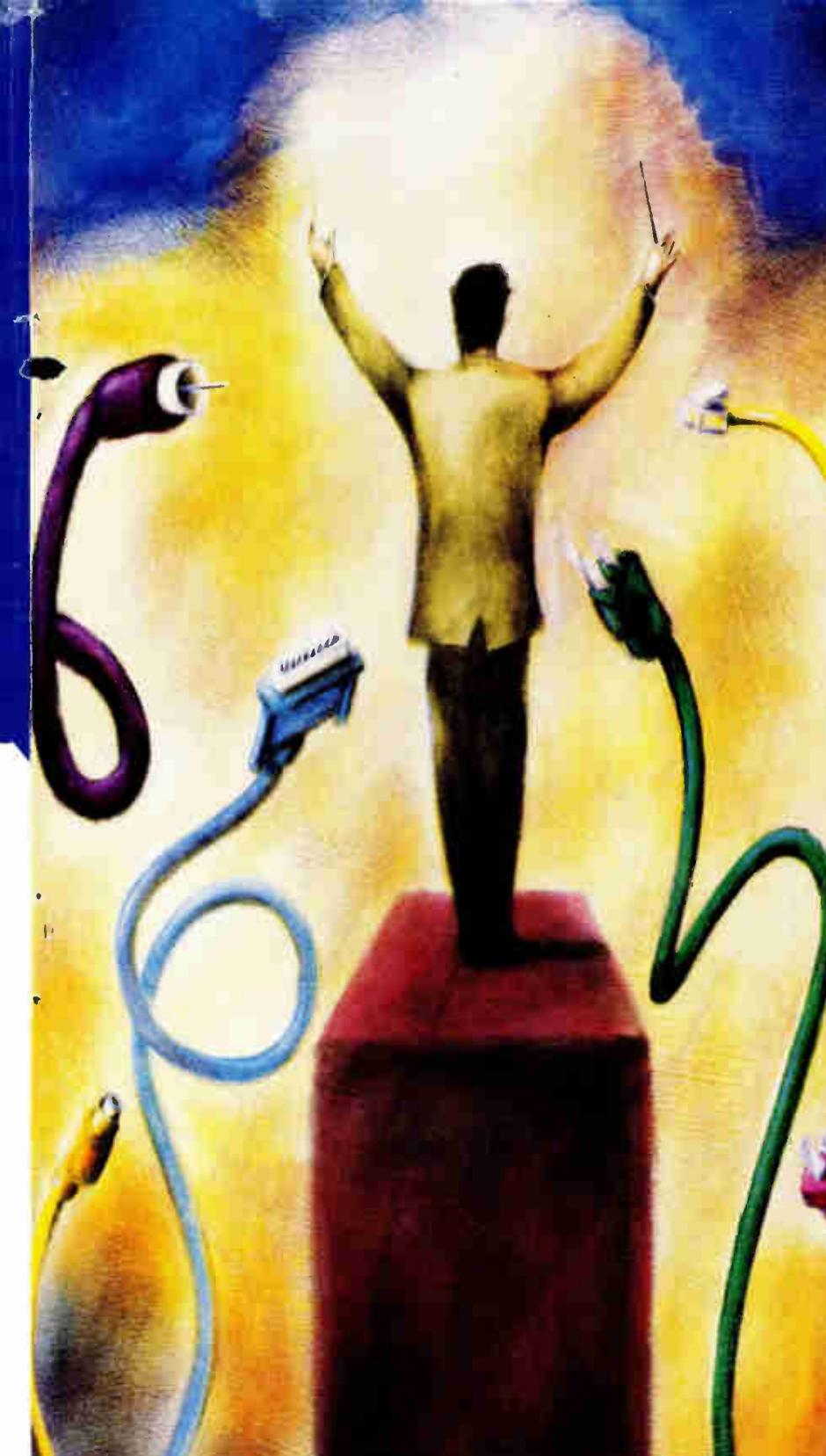
Another desirable trait would be previous experience running a small company. The SCTE is a small to mid-sized company, albeit with a slightly different product than most. Our three main products are listed on our masthead: "Training, Certification, Standards." The president will need to ensure that the Society's staff continually produces the best products available, in a volume and manner to generate sufficient revenue to continue the financial stability of our "company." Customer service is important, too.

Ideally, you'll see the face of the new president at the top of this column soon.

EAS

Those of you who know me are aware that the Emergency Alert System (EAS) has been one of my big projects over the last few years. The implementation date is now rapidly approaching. If your system (headend) serves 10,000 subscribers or more, are you ready for the Dec. 31, 1998, deadline? If not, why not buy the SCTE's new EAS Training Video? It has all the information you need on regulatory and technical requirements to prepare for purchase and installation of your system. Even if your system is smaller and not required to participate until 2002, order the video and start preparing now. Call the SCTE at (800) 542-5040 to order your copy today. **CT**

Steve Johnson is chairman of the board of the Society of Cable Telecommunications Engineers. His day job is director, engineering and technology, for Time Warner Cable. He can be e-mailed at steve.johnson@twcable.com.



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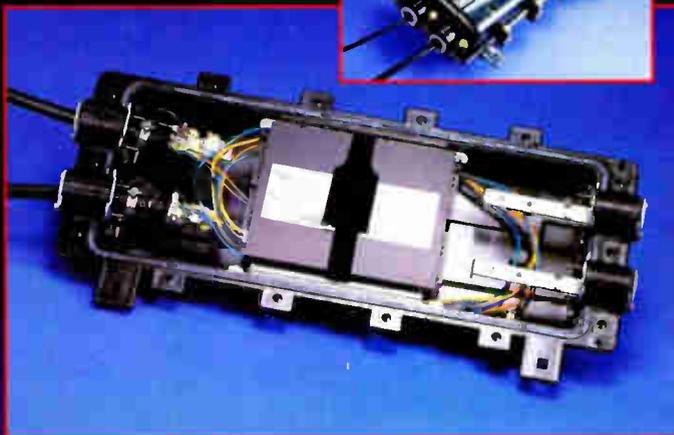
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