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#### THE NEWS MAGAZINE OF THE MEDIA

July 16, 2001 \$3.95

# **Cable Stuck in the Mud**

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Nets to watch ratings of Fox's *Small Town X* PAGE 7

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### The New Country Sophisticate: Maria Rodale

wants to remake her sleepy publishing company into an urbane powerhouse

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### MARKET INDICATORS

NATIONAL TV: SLOWING UPN is the only network still writing prime-time upfront business for next season, with about \$120 million booked of an anticipated total of \$150 million.

### NET CABLE: OFF

Upfront negotiations are continuing at a painfully slow pace, with buyers still pushing for whopping double-digit CPM decreases. Nets are none too happy. 3rd Qtr is starting to move.

### SPOT TV: HURTING

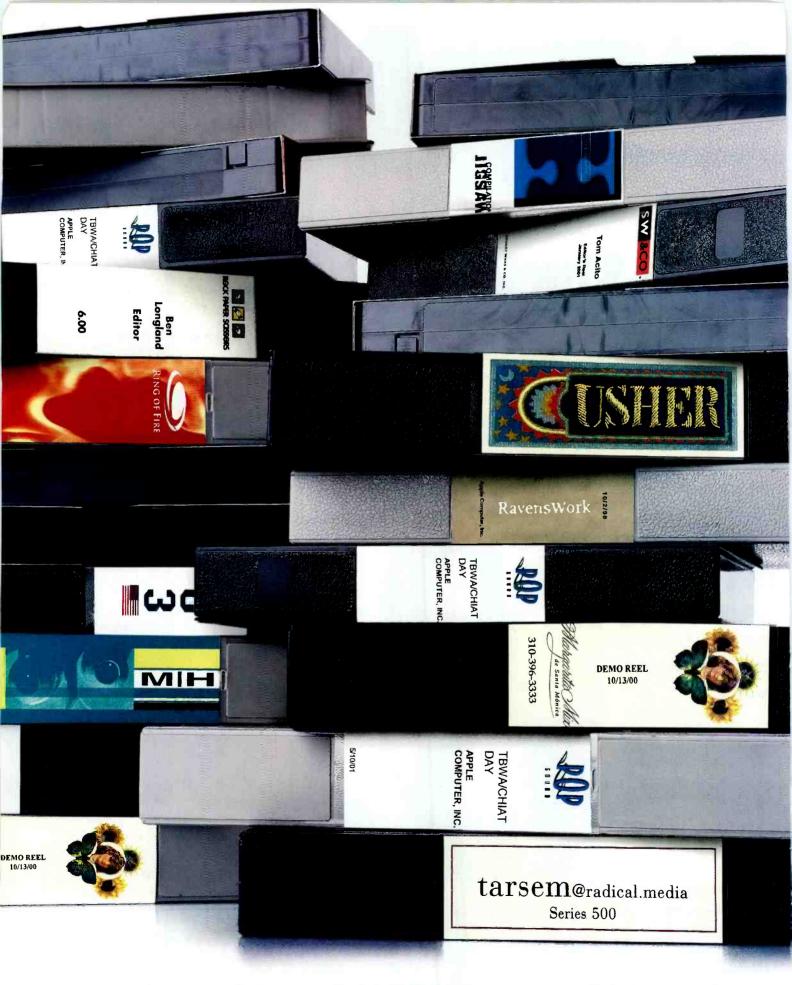
Despite a slight jump in business over the July 4th week, stations are still hurting for more national ad dollars and have been forced to concentrate on chasing more local business.

### RADIO: STALLED

While some analysts say the worst is over, buyers counter that it's too early to tella. Advertisers are just starting to look at budgets for the second half. Inventory is generally open and available.

### MAGAZINES: ACTIVE

Consumer travel advertising is bucking the general downward trend of other categories, as travel companies boost their spending in nonendemic magazines.



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# At Deadline

### XM Radio Sets 'Soft Launch' Ahead of Rival

Having deployed its second satellite in May, XM Satellite Radio last week took another step towards a September start-up. The Washington-based company says it has begun a "soft launch" test of its 100-channel subscription radio service in more than 20 markets. The move puts XM months ahead of Sirius Satellite Radio, which is planning to launch before year's end. XM's sprint to launch may in part be motivated by financing-a recent Merrill Lynch report asserted the company only has enough cash to last through the first few months of 2002.

### Industry Standard Seeks Second Infusion

Standard Media International, publisher of The Industry Standard, is seeking a second round of financing, according to

staffers. The company has hired investment bank Allen & Co. to pursue additional backing, which could include a buyout of IDG's majority stake in the company. The company has said it is only in talks with its backers and expects the support to continue. But one insider said: "This is not an everyday thing. It's critical that they find funding."

### Campaign Finance Reform DOA

The House of Representatives late last week killed a campaign finance reform bill that included a provision forcing broadcasters to charge the lowest unit rate for time-slotted spots to political advertisers. The National Association of Broadcasters, which lobbied strongly against the bill, had alleged that the so-called Torricelli Amendment would have cost them hundreds of millions in ad sales. The bill is apparently doomed for this term, but its original sponsor, Sen. John McCain (R-Ariz.), has vowed to revive it.

### ABC's Harvey Off-Air Until August

Paul Harvey, the cornerstone of ABC Radio Networks, will not be back on the air until the end of August, said Chris Berry, vp of ABC News Radio. Later this month, Harvey will undergo surgery for a weakened vocal cord that has kept him off-air since mid-May. ABC News TV personality Sam Donaldson and radio talk-show host Gil Gross

have been sitting in for Harvey. ABC News anchor Peter Jennings has also been asked to sit in for the radio icon but has not yet indicated his interest. Paul Harvey News and Comment and The Rest of the Story are syndicated on 1,200 stations.

### Headline News Set to Relaunch Aug. 6

Designed for viewers who need the news and need it now, CNN Headline News will relaunch Aug. 6 with an "in-the-round" news

### NBC's Zucker is mulling several hybrid reality/scripted shows for midseason Page 7

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### Laura K. Jones Mu 1 7 2001

studio, new on-air graphics and talent. Unveiled at the Television Critics Association Tour last week, the new Headline News will be delivered in a more lively tone; evoking a timepiece, lead anchors Andrea Thompson and Miles O'Brien will sit in the circle where the clock's hands originate, while four other anchors will sit around the perimeter at a different quarter of the hour.

Addenda: AOL Time Warner last week confirmed that it is in talks to buy international magazine publisher IPC Media, which has a stable of more than 100 consumer magazines... Time Inc.'s People will publish a special collector's issue for MTV's 20th anniversary. The 84-page newsstand-only issue, available on July 23, will have a cover price of \$3.95 and a newsstand distribution of 1 million... Ogilvy & Mather has won

> the \$400 million AT&T Wireless advertising account, besting incumbent FCB San Francisco, which held the business for four years. The account was put in review in preparation for AT&T's split into four units-wireless, broadband, business and consumer...After a prolonged search, Time Inc.'s In Style named a new publisher to succeed Lou Cona, now at Vanity Fair. Lynette Harrison was most recently vp/group publisher of Fairchild Publications' Women's Wear Daily ... James Meigs, former editor in chief of Hachette Filipacchi Magazines' Premiere, has joined National Geographic Adventure as deputy editor, features...Time Inc.'s Health in January will raise its rate base to 1.35 million from 1.3 million...BET will use CBS News to help produce its two primary news programs-BET Nightly News and BET Tonight With Ed Gordon-in New York...Horizon Media will pick up 15 media buying and planning accounts with total media billings of \$70 million from media agency Catalyst, which is being dissolved...Diane Weathers, a former senior editor at Redbook, will join Essence this week as editor in chief, replacing Monique Greenwood...Blair Westlake, former chairman of Universal Studios' Television and Networks group, has joined Gemstar-TV Guide as corporate executive vp, a new position reporting to CEO Henry Yuen.

### A Summer Holiday for *Mediaweek*

Mediaweek will not publish an issue on July 23. The next edition will be published July 30.

**Clarification:** In a June 25 item in Inside Media, Maxim misstated the rate base for its "The Best of Maxim" issue to be published this fall. The rate base will be 1 million.

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### MediaWire

### Fox Eyeing Interactive Potential of *Small Town X*

The Fox network's new series *Murder in Small Town X* (see story on page 7) underscores broadcasters' growing interest in interactive programming. *Small Town X*, premiering July 24 at 8:30 p.m., takes 10 real-life civilians and puts them in a partly real, partly fictional town where a murder has taken place. With 15 actors posing as suspects, the civilians set out to solve the crime. After the show's eight-episode run on Tuesday nights, the winner will take home \$250,000 and a Jeep.

Although viewers cannot impact the outcome, they will be encouraged to play along and try to solve the crime. Online elements will provide clues not available to viewers who only watch the TV show.

Small Town X will ask of its viewers a level of participation and week-to-week loyalty that rarely has been seen on television. Such participation speaks to Fox's continued pursuit of young viewers, who are more at ease with interactive elements than their older counterparts. "Younger audiences can speak this language and can multitask," said George Verschoor, creator/executive producer of X. "But I think the show works as passive television, too."

Next up for Fox on the interactive front: the midseason comedy *Nathan's Choice*, which will allows viewers, via the Web or phone, to determine the outcome of each episode. —*Alan James Frutkin* 

### ESPN Expanding to Movies, Reality and Game Shows

ESPN next season will expand its programming palette by adding a made-for-TV movie, a sports reality series and a game show, in an effort to attract more casual sports fans. The movie, A Season on the Brink: A Year With Bob Knight and the Indiana Hoosiers, will air in March. D-League, a reality series co-produced with the NBA focusing on the lives of minorleague players, will premiere in January. The game show, Beg, Borrow and B.S., will launch in February.

Mark Shapiro, previously vp and general manager of ESPN Classic and ESPN original program- (continued on page 8)

# **Buyers Push for Steep CPM Cuts**

### Frustrated cable execs try to hold line near -10%; syndie crawling

#### THE UPFRONT By Megan Larson and Daniel Frankel

he cable upfront marketplace dragged on torturously last week, as media buyers tried to squeeze yet more blood from networks in the form of cost-per-thousand rollbacks and sales executives struggled to

protect their bottom lines. At press time, only 20 percent of the marketplace had been negotiated, and the bulk of business isn't expected to be wrapped before July 27. The CPM pendulum is swinging from flat to negative 30 percent, depending on the network, and averaging between negative 10 and negative 15 percent. The total dollar take could be down as much as 20 percent from the record \$4.7 billion generated last year.

The larger cable nets have done more business. TNT and TBS Superstation have written

almost 50 percent of their projected volume, according to sources within AOL Time Warner; Lifetime is around 25 percent done; and Discovery Networks has cut about 20 percent of its deals. A&E and USA Networks are also among the few networks writing business. ESPN wrapped two deals—one flat from last year, the other at negative 6 percent—sources at the network confirmed. Several midtier networks haven't even been approached by buyers.

"No one knows where the bottom is, and agencies are reluctant to close a deal because they're afraid they won't get the best deal the marketplace has to offer," said one media buyer who, like several buyers contacted last week, said he is working hard to drive CPMs lower than where the networks are willing to go.

E!, Discovery, Comedy Central and ESPN have tried to hold the line at negative 10, sources said, but one buyer warned that the networks that don't deal on buyer's terms will be hurt. "If you don't want to get real now, fine, but the money won't be there," said the buyer, who spoke on the condition of anonymity.

At press time, OMD and Mediacom each closed one deal, while Universal McCann and Carat had just begun registering budgets. Starcom and The Media Edge had largely wrapped



■ Lifetime's Picard: Cable shouldn't "pay for the sins" of broadcast. ■ Twentieth's Cesa says some syndie biz has been done.

their cable business weeks ago. It's unclear whether Mediavest is active in the market.

Sales execs are unhappy and frustrated. "I don't know when the buying community decided cable was going to pay for the sins of CBS, or whoever it was that made them angry," said Lynn Picard, Lifetime's executive vp of sales, adding that she recently walked from what she considered an insulting offer at negative 30. "All these years we have been valuable, but now we deserve no better than negative 20 or 25? What happened?!"

"This market is heading south faster than a media buyer in January," echoed another exec.

Some sales execs believe that because media buyers did not press broadcast for lower CPM deals—the Big Four averaged around negative 5 to negative 8 percent—clients are now asking that the blood be drawn from cable. Buyers counter there's simply too much cable inventory chasing too few dollars. In addition, the decline in domestic automotive dollars—Ford and Chrysler especially—and the absence of AT&T as an upfront spender are hurting some of the broad-based nets. AT&T had no comment.

On the up side, companies equipped to offer multiplatform deals are doing business. "We're seeing a lot more requests for valueadded promotions," said Joe Uva, president of sales and marketing for Turner Entertainment Group. Ed Erhardt, president of ESPN/ABC sports sales, added that for ESPN the integrated deals he is bringing to the table have helped to secure stronger pricing.

If cable is feeling pain, syndicators trying to get their upfront business started might as well break out the morphine now. For the most part, deal-making is still at a standstill, with a buyer at one major agency estimating that only 5 percent of syndie inventory has been sold.

A few sales execs are putting their best face forward. "We've started to talk in a very sincere fashion, and some deals have already been closed among all syndicators" said Bob Cesa, executive vp, advertising and cable sales for Twentieth Television.

But agencies are seeking CPM discounts in the high single digits for top-tier syndie programming and negative 20 percent for lowershelf shows. To make matters worse, syndication budgets at Starcom and Initiative Media are down 50 percent from last year, while OMD is down 35 percent. One buyer estimated that total syndication dollars will drop below \$2 billion this year, down from \$2.75 billion a year ago. "The fact is, demand is way down in syndication. They're going to be lucky if they sell 50 or 60 percent of their inventory in the upfront," said the buyer.

Another major buyer said he might do all his syndication buying in scatter. "As it gets later in the summer, and we're not making any deals, I'm frankly wondering if we're going to have a syndication upfront this year," he said.

However, Tim Spengler, executive vp/director of national broadcast for Initiative Media, believes that while the overall syndication marketplace will be substantially down from last year, advertisers will "still want to lock up money in top-tier shows and will commit upfront to purchase inventory in them."

Syndication sales executives said they're fed up with the notion that budget and CPM cutbacks should be greater in syndication than those endured by broadcast and cable. "Syndication is not going to be down 50 percent—it's just not going to happen," declared an ad sales executive for one of the studios. "Last time I checked, consumers aren't spending 50 percent less than last year...[But] some of the offers coming in are so ridiculously bad, we're better off waiting it out. How much worse can it get?"

A lot. -with John Consoli

### **A Higher Dose of Reality**

Line between scripted dramas and reality series is growing blurrier

#### TV PROGRAMMING By Alan James Frutkin

hen Fox launches its hybrid reality program *Murder in Small Town X* on July 24, all of Hollywood may be watching. If it succeeds, industry observers say network programmers will start to greenlight a rash of series that attempt to blend reality and fiction.

NBC entertainment president Jeff Zucker confirmed that for midseason the network is considering several hybrid projects, similar in format to *Small Town X*. And although the continued success of reality-based programming is sure to reduce the number of primetime scripted series airing in coming seasons, Zucker said broadcasters are not giving up on the scripted formats yet. "We would always Reality already has started to impact the look and feel of some scripted shows. NBC's summer sketch show *The Downer Channel*, which launches July 24, relies on man-onthe-street interviews. The real-time narrative of Fox's highly anticipated fall drama 24 capitalizes on elements of nonscripted series, too. Meanwhile, *Cops* producer and *Amazing Race* creator Bertram van Munster is developing a scripted drama with the verité look of *Cops*.

While not a reality program per se, *The Downer Channel* uses real people and real-life situations as its jumping-off point for humor. "There is a relatability that viewers feel toward reality television that was primary for us on this show, " said Michael Halpern, cre-

ator and co-executive producer of *The Downer Channel*.

On Fox's 24, the action unfolds over 24 consecutive hours, during which a CIA agent must prevent an assassination attempt on a presidential candidate. Although the show's executive producers, Joel Surnow and Bob Cochran, say they organically came up with the real-time narrative, they soon realized it tapped into a growing cultural zeitgeist.

"It had a very strange resonance with *Survivor*," Surnow said of the drama's action. "The fact that the show was taking place in real time

felt very contemporary." 24's real-time aspect also resonated with Fox executives. "Trying to create a show that has the urgency and immediacy you get out of reality shows was always in the back of our minds," said David Nevins, Fox's executive vp of prime-time programming. "The success of reality programming is putting pressure on scripted writers to be more unpredictable and spontaneous than ever before."

No matter what changes are made to scripted series, buyers see the high costs of producing such programming as a threat to its future, which means reality shows may claim more prime-time real estate.

"With ad budgets slashed and audience appetite for reality programming strong, this is the time for the networks to take advantage of these intersecting trends and explore new ways to produce less expensive programming," said Laura Caraccioli, vp and director of Starcom Entertainment.



Fox's *Murder in Small Town X*, starring Moe Zaleski (left) and Samantha Larabee, is one of several upcoming hybrid series.

be interested in a good scripted sitcom or drama," he said. "But we're all looking for what else will work."

And the recent move toward hybrid productions seems to be a growing trend. "There are a number of shows out there that place real-life civilians in fictional universes," said Steve Wohl, an ICM TV agent who heads the agency's non-fiction and syndie business.

What's more, both Zucker and Wohl suggested, is that slots which may have been taken in the future by traditional law franchises, for example, could give way to reality-based shows that focus on legal issues, or on medical ones, for that matter.

Buyers, too, are well aware of the networks' attempts to create new formats. "Hybrids are being developed," said Guy McCarter, director of entertainment at OMD/USA. "And I think we'll see more and more of the meshing of these genres."

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### **MediaWire**

ming, has been promoted to senior vp, overseeing development, acquisition and scheduling of all programming for ESPN, ESPN2 and ESPN Classic. John Walsh, senior vp/executive editor, will oversee all news content produced by ESPN's TV networks, ESPN Radio, ESPN.com and ESPN The Magazine. —John Consoli

### AT&T Mulling Comcast's Offer for Its Cable Systems

AT&T Corp. said late last week that while its AT&T Broadband cable unit is not officially for sale, the company will evaluate a \$58 million offer from Comcast Corp. Comcast, the country's third-largest cable operator, made an unsolicited stock bid for the U.S.' largest MSO on July 8.

Based on Comcast's stock price on July 6, the deal offers AT&T some \$4,000 per subscriber. Analysts called that figure low, considering AT&T paid \$5,700 per sub when it acquired Media-One in 1999. AT&T's largest individual shareholder, Liberty Media Corp. chief John Malone, said in his resignation letter to the company's board last week that Comcast's offer was insufficient.

"AT&T will probably try to drum up competing bids or negotiate a higher bid from Comcast, exactly because it looks like a very reasonable deal for Comcast," said Sharon Armbrust, an analyst for Kagan World Media. "Malone could also drum up other deal ideas to spur Comcast to up its bid." —*Megan Larson* 

### **Sunday Papers on the Rise**

The number of Sunday editions of newspapers has reached an all-time high, according to the new 2001 Editor & Publisher International Year Book. Fourteen daily newspapers launched Sunday editions in the year ended Feb. 1, raising the number of Sunday papers to 917, the most since E&P (published by Mediaweek parent Adweek Magazines) began charting the data in 1919. But while more Sunday editions are in print, overall Sunday circulation dropped to 59.4 million from 59.9 million.

For the year ended Feb. 1, the number of morning dailies increased to 766 from 736, while evening papers dipped to 727 from 760, the Year Book reports. —Joe Strupp, 'Editor & Publisher'

### **CNN's Great Print Hope**

Isaacson vows to bring fresh approach to stuffy news channel

#### CABLE NETWORKS By Megan Larson and Lisa Granatstein

redited with the revitalization of *Time* magazine during his five-year tenure as managingeditor, Walter Isaacson, appointed to chairman/CEO of CNN last week, has been empowered to perform a similar resuscitation act on the aging cable news network. But the leap from his most recent position as Time Inc. editorial director will require him to not only learn how to manage 24hour TV news, but to restore

the struggling service's confidence through higher ratings as it increasingly competes with Fox News Channel and its boisterous talkingheads formula.

Last week, Isaacson discussed building better and more interesting news stories, as well as stressing the need to create a less stuffy CNN. "What is happening in the club culture, in schools and at home has just as much value as the news coming out of the capitals of the world," Isaacson said.

Succeeding Isaacson as Time Inc. editorial director last week is *Fortune* editor John Huey. who will now oversee the company's business titles as well as *Time*, *Sports Illustrat*ed, *People* and *Entertainment Weekly*.

Though media industry execs believe CNN will do well by Isaacson, one ad exec noted an accomplished leader can only do so much when ratings largely hinge on an unpredictable news cycle. John Kelly, ap-



pointed to replace Isaacson as *Time*'s managing editor in January, said Isaacson has the ability to bolster CNN's "reputation of being the go-to network when news is breaking, and also to do stick-to-yourbones journalism that engages the viewer when there isn't a war or a famous death."

"He's such a magazine maker, but his temperament is well suited for TV," added Kelly. "He takes the long view on special packages, and if on Saturday

morning something breaks, he's out there."

The real challenge, which has long eluded executives at AOL Time Warner, has been synergy between the various news divisions. But with Isaacson, who spent the last six months getting to know Time Inc.'s talent pool, at the helm, executives say he may be in the best position to make it work. The door at Time Inc. is open. "I wouldn't rule anything out. If there are synergies to be had, we'll find them," said Norman Pearlstine, Time Inc. editor in chief, who last week offered Isaacson an office on the Time Inc. executive floor.

In the short term, Isaacson will be reliant on the CNN news executives he inherited president/COO Phil Kent, news chief Eason Jordan and executive vp/gm Sid Bedingfield—and must figure out how to combine their TV skills with his print background. "We're each bringing different things to the party," he said.

### Arbitron, CC: Down to Wire

### Contract impasse facing Tuesday deadline on release of spring ratings

### RADIO By Katy Bachman

ontract renewal talks between Arbitron and the radio ratings service's largest client, Clear Channel Communications, headed into the 11th hour last Friday, with no signs of a resolution. Tomorrow, Arbitron will begin releasing spring ratings data for some of the 88 markets that are under negotiation with Clear Channel, the country's biggest radio group. If CC does not

sign with Arbitron by then, the company will have to sell ad time on its stations in many top markets—including Atlanta, Miami, San Diego and St. Louis—without current ratings data, the industry's essential sales currency.

Lacking discrete data on listener demos and daypart shares, Clear Channel risks leaving money on the table when it approaches advertisers in the weakest radio ad marketplace in a



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Source: Nielsen Media Research Coverage Area Ratings among Ad Supported Cable Networks. Week ending July 8th, 2001, M-Su 8PM-11PM, Galaxy Explorer. Subject to qualifications upon request. © Courtroom Television Network LLC.

decade. Clear Channel's Katz Media, which reps the group's 1,200 radio stations, could be crippled in its sales efforts, resulting in fewer national-spot dollars, the segment of the radio business that is hurting the most.

CC informed Arbitron in a March 30 letter that it did not expect to renew its contracts for the spring ratings survey in the 88 markets, 23 of which are in the country's top 50. The dispute is over Arbitron's fees.

For its part, Arbitron could be out \$14 million in fees from Clear Channel from station contracts in the affected markets, almost 7 percent of its annual \$206 million in revenue. Worse, other groups might decide to follow suit; Citadel Broadcasting, owner of 200 stations in midsize markets, is also in contract negotiations with Arbitron. The defection of CC and other groups could imperil Arbitron's growth, including the company's planned rollout of portable people-meter technology.

Arbitron and Clear Channel executives declined to comment on their negotiations.

With no viable alternative measurement service, agency executives say the credibility of radio is at stake. "If [the groups] don't sign, it hurts themselves, us and Arbitron," said Howard Nass, executive vp and director of broadcast at TN Media.

Many agencies won't even look at radio avails without current ratings data, said Dennis McGuire, vp and senior spot radio manager for Carat USA. "Clear Channel can lose business by not making the negotiation process simple for the people they do business with, and that makes no sense to me," McGuire said.

### **Rivals Size Up New IPG Unit**

Competitors claim Magna Global's heft could be liability in negotiating ad deals

#### TELEVISION By John Consoli

edia-buying competitors of the Interpublic Group of Cos.' new TV negotiating firm, Magna Global, are taking some shots at the unit, saying it may be too big to operate effectively. And broadcast network executives said it will be very difficult for Magna to establish cost-per-

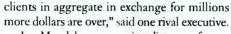
thousand parameters in aggregate without knowing the client and components of each deal.

But Bill Cella, who will chair the U.S. division of Magna and serve as the unit's chief negotiator, dismisses the doubters. Combining the buying clout of Interpublic's two agencies, Universal McCann and Initiative Media North America, creates a war chest equal to 25 percent of total U.S. ad spending on broadcast, cable and syndicated television, Cella noted. Magna's con-

trol of of some \$8.6 billion a year in TV ad spending will make it absolutely necessary for the networks to do business with it, Cella said.

In both the upfront and in scatter, Magna plans to go to each network with an aggregate dollar amount for all its clients and negotiate CPM parameters. Buyers for Universal and Initiative will subsequently work out specific deals for clients within those parameters.

But competing buyers are skeptical. "The days of media buyers demanding that networks give them hefty CPM rollbacks for all their



Jon Mandel, co-managing director of competitor MediaCom, noted that agencies can effectively use the threat of walking away as a negotiation ploy if they are able to pull clusters of key clients away. Magna as a whole may be

"too big" to threaten such a disappearing act, Mandel said. "Your ability to make the best deal for your client is commensurate with your ability to walk away," Mandel said. "In this case, they can't walk away for one without hurting all the others."

Cella said potential client conflicts for Magna—Universal represents movie company Sony Pictures, while Initiative represents Disney—will not be an issue because Magna execs will not know any clients' actual

media plans when they negotiate the overall CPM parameters. But rival buyers said that lack of knowledge could present problems.

"Each client has a specific need today," one rival buyer said. "If they want the *Friends* audience on Thursday night, you have to buy it on NBC. You have little room to negotiate."

Some broadcast network sales executives are skeptical of the new Magna model. "I don't think any of the networks will be willing to do business the way this is being proposed," said a top sales exec at one of the Big Four nets.

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# Letters

### NABOB Defends Jesse Jackson

The National Association of Black Owned Broadcasters takes great exception to your article (June 4) allowing Eddie Edwards a platform to attack the Rev. Jesse Jackson. It is very troubling to see a publication such as *Mediaweek* providing a front-page story to allow Mr. Edwards to disparage the important service that Rev. Jackson has provided to the American people for more than 30 years. This is a disservice to Rev. Jackson and demeans your publication. Your publication should never have given Mr. Edwards a platform from which to attack Rev. Jackson.

For the past 25 years, NABOB has devoted itself to promoting minority ownership and control of broadcast stations. Our efforts are undermined if nonminority companies use minority-controlled "front" companies to evade the Federal Communications Commission's rules. NABOB fully supports Rev. Jackson's decision to speak out on an apparent sham arrangement between the Sinclair Broadcast Group and Mr. Edwards' company.

Mr. Edwards has engaged in a series of questionable transactions with Sinclair, and those transactions are under investigation by the FCC. The rules of the FCC prohibited one company from owning two TV stations in one market. The FCC is investigating whether Sinclair evaded these rules by putting up all the money for Mr. Edwards' company, Glencairn Ltd., to purchase stations in markets where Sinclair was precluded from purchasing a second station. Up until that point, Mr. Edwards was an air personality employed by Sinclair and had no prior broadcast-ownership experience. Sinclair installed the mother of its chairman, David Smith, and Mr. Smith's children as the owners of 97 percent of Mr. Edwards' company. Sinclair signed agreements with Mr. Edwards to allow stations owned by Sinclair to program all of the stations owned by Mr. Edwards' company. Sinclair's law firm created all of the documents and represented both Sinclair and Mr. Edwards' company. As soon as the FCC's rules changed to allow Sinclair to own the stations, Mr. Edwards' company filed with the FCC to sell the stations to Sinclair at a price far below the fair market value of the stations.

A clearer case of control of Mr. Edwards' company by Sinclair could not exsist. It is these unrefuted facts, not the personal involvement of Rev. Jackson or any individual, which has caused the FCC to investigate Mr. Edwards' company as an apparent fraud.

Had *Mediaweek* spent more time investigating the facts in front of the FCC, your readers would have been much better served.

James L. Winston Executive Director National Assn. of Black Owned Broadcasters Washington, D.C.

### **KXVO-TV: Growing Fast in Omaha**

our Market Profile of Omaha (May 28) failed to accurately portray KXVO WB 15 as a growing, popular station. In the article, KXVO is summed up in one sentence: "KPTM has operated the market's privately held and low-rated WB outlet, KXVO-TV, via a local marketing agreement."

We feel a fairer description of our station is represented in our remarkable growth. For example, KXVO is among the fastest-growing WB stations in the country in WB network programming. In Feburary, KXVO ranked in the top-five nonmetered WB stations in the country. In Omaha, the WB on KXVO delivered the largest percentage gains for adults 18-49 among the Big Four networks since its first November sweep. KXVO also delivered the largest percentage gains in the Omaha market from February 2000 to February 2001 in total prime for adults 18-49.

Finally, we would like to correct a mistake in reference to KPTM. This station is not a "secondary Pax TV affiliate," as stated in the article. Pax TV is only a program source. No affiliation exists between Pax and KPTM.

John F. Carpenter Executive VP & General Manager KPTM-TV Omaha, Neb.

### Spanish-Language TV in San Diego

The Market Profile on San Diego (May 14) did not give a full overview of the wide variety of Spanish–language TV stations, such as Televisa's XEWT and XHUA, which serve this important DMA. In San Diego, there are just as many Spanish– language TV stations as English–language stations, and Spanish–language "X" outlets (TV or radio stations whose signal originates from Mexico) play a key role on both sides of the border. Six of the seven Spanish–language TV stations in San Diego are "X" stations, making San Diego a highly competitive Spanish–language media market. (Note: Telemundo's correct call letters are XHAS-TV, not KHAS.) The San Diego-Tijuana Hispanic community is a large consumer market, due to the border proximity and the millions of dollars Tijuanans spend directly into San Diego's economy (8 percent of San Diego's retail sales are attributed to Tijuanans).

We were greatly disappointed when Televisa's "X" stations were inadvertently excluded from *Mediaweek*'s San Diego report. Consider that XEWT Channel 12, launched back in 1960, was the first Spanish–language station to serve the region. XEWT has the most powerful signal on either side of the border and is the only station in the market that serves the needs of both sides.

XEWT offers the programming power of the Televisa network, the community presence of a local channel with almost 30 hours per week of local news and programming, the most powerful over-the-air signal and extensive cable carriage. XEWT is the most established Spanish–language station in the region.

XHUA, the most powerful Spanish–language UHF station in the market, is the local affiliate of Televisa's famous *Canal de las Estrellas*. Other programming includes worldclass sports, specials and premieres of Televisa's hot new *novelas* in prime-time months before they are sold to Univision (where they are rerun for the third time in this market.)

Also, we would like to clarify why many of the Spanish–language "X" stations are not included in the Nielsen Station Index reports. This is due to a little-known Nielsen policy, which dictates all "X" stations are considered "out-of-market stations" and must cume 19.5 percent of all households in the San Diego DMA. Hispanic households only comprise 19.6 percent of all households in San Diego, so it is virtually impossible for any Spanish– language station to be included in the NSI. Local market stations, such as Univision affiliate KBNT-LP, only need to cume 2.5 percent of the same households to be included.

We hope in the future that important "X" stations, such as XEWT and XHUA, will be included in your profiles on San Diego.

Donna Blanco Research Director, XEWT Channel 12 Energy Communications Corp. San Diego

Mediaweek welcomes letters to the editor. Address all correspondence to Editor, Mediaweek, 770 Broadway, New York, NY 10003 or fax to 646-654-5368 or e-mail to bgloede@mediaweek.com. All letters are subject to editing.



#### **TV STATIONS**

# NBC 0&Os Tout **Miami Hub Results**

#### BY JEREMY MURPHY

ith its ambitious regional hubbing plan gaining full speed, NBC brought managers of its 13 owned-and-operat-

ed stations to Miami last week for a look at its first hub in operation. NBC executives expressed confidence that the entire system will be up and running by the end of the year, and will have no trouble handling NBC's coverage of the Winter Olympics, scheduled to air in February.

"It was an opportunity to do a little show-and-tell and to give the managers a first-hand view of the technology," said John Wallace, vp of broadcast operations for NBC, who took part in last week's meeting.

The tour, just one of several meetings the network holds each year with its managers, helped downplay fears station execs have had in embracing the new technology. The network has implemented technical safeguards that will enable each station to regain control of their signal in the event one of the hubs goes down or for local breaking-news stories.



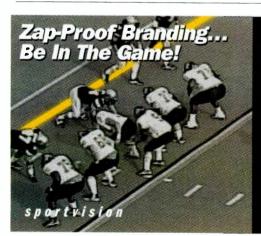
expands this summer.

"Every system we have has absolute redundancy to protect us from catastrophic failure," Wallace said.

Which will be very important come February, when NBC begins airing its coverage of the Olympics. With three regional hubs basically running 13 local stations, making sure the fail-safe measures actually work is going to be crucial. If one or more of the stations failed to run a commercial during the Olympics because of a technical glitch, it could cost the network millions in makegoods.

Wallace said that the new system gives the stations three levels of protection against any

technical failures and that no special measures have been added to handle Olympics broadcasts. "The technology is such-you can do that," said an executive from a competing station group, who said fears about system crashes and commercials not airing are unfounded. The hubbing plan was started four years ago by Jay Ireland, president of NBC's station group.



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The hub currently handles master control and sales-traffic operations for Miami O&O WTVJ; Birmingham, Ala., O&O WVTM; and Raleigh, N.C., O&O WNCN. Dallas O&O KXAS is next to go online with the Miami hub, probably in the next few weeks. The network is expected to launch its northeastern hub sometime later this summer. That hub will handle operations for stations in New York; Chicago; Philadelphia; Washington, D.C.; Hartford, Conn; Providence, R.I.; and Columbus, Ohio. The western hub will handle stations in Los Angeles and San Diego.

### **NEW YORK TV STATIONS Clavton Heads East**

ust a week after the unexpected resignation of Michael Wach as general manager/vp of WNYW, Fox's New York flagship station, the network has tapped James Clayton, gm/vp of its Detroit O&O WJBK, to fill the position. Clayton, a Detroit native, has been at the station since 1997. Under his watch, WJBK's ratings have improved in virtually all dayparts, including in the mornings, where it's local newscast beats NBC's Today Show and ABC's Good Morning America. Wach's resignation came as a surprise to many media executives, given he was thought to be a sure pick to head News Corp.'s pending WNYW-WWOR duopoly in New York. —7M

#### **TV STATIONS**

### **Execs Shuffle Gigs**

news director's promotion to a network-level position has led to a series of changes for stations in Baltimore and West Palm Beach, Fla. Princell Hair, news director for WBAL-TV, Hearst-Argyle's NBC affiliate in Baltimore, last week was named director of news for the CBS station group. Hair will assist in overseeing the station group's local news coverage nationwide and will report to Fred Reynolds, the group president, and Joel Cheatwood, vp of news. Replacing Hair at WBAL is Margaret Cronan, the former news director for WPBF, the Hearst-Argyle-owned West Palm Beach NBC affiliate. Joseph Coscia, formerly news director of CBS O&O KDKA in Pittsburgh, will succeed Cronan as WPBF's news director. -7M

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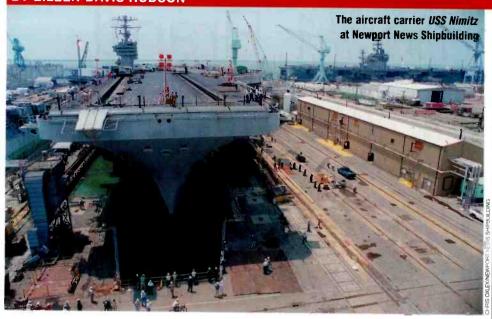
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Source: Nielsen Media Research 1) Coverage area HH ratings 1Q 01 (1/1-4/1/01) and 2Q 01 (4/2-7/1/01) 2) 2Q 01 coverage area F18-34, F18-49, F25-54, WW18+ ratings among basic cable networks. 3) 8/99-7/01 monthly HH total day ratings vs. prior year.

I LIFETIME ENTERTAINMENT SERVICES

# Market Profile



## Norfolk, Va.

A BIDDING WAR FOR NEWPORT NEWS SHIPBUILDING, THE GIANT MANUFACTURER OF nuclear-powered warships for the U.S. military, is commanding the attention of many local media outlets in the Norfolk–Portsmouth–Newport News–Virginia Beach, Va., market this year. General Dynamics Corp. and

Northrop Grumman Corp. are battling to acquire Newport News, the largest commercial employer in the market with about 19,000 employees. While the U.S. Justice Department continues its scrutiny of the competing bids on antitrust issues, residents and the local media are watching the proceedings carefully because a new owner may elect to trim jobs, potentially creating a ripple effect on the market.

Norfolk area media outlets got an unexpected revenue boost in March when a special election was held to fill the seat of the late U.S. Rep. Norman Sisisky (D). Randy Forbes, a Republican, won the congressional slot following a contentious race that generated significant local advertising spending. This fall, Virginia will elect a new governor, lieutenant governor and representatives for all of the state's House of Delegates seats. The races are expected to generate considerable incremental ad revenue for local media in the Norfolk–Portsmouth–Newport News– Virginia Beach DMA, which covers the Hampton Roads area and stretches into northeastern North Carolina.

WAVY-TV, LIN Television's NBC affiliate, plans to capitalize on the upcoming elections by hosting a debate featuring the gubernatorial candidates in late October. Ed Munson, WAVY vp and general manager, says the station plans to feed the program to all the other NBC affiliates in Virginia.

WAVY is the overall news leader in the DMA, which ranks 41st in the country, with 638,190 TV households, according to Nielsen Media Research. Last month, WAVY launched a joint sales agreement with local Pax TV outlet WPXV-TV, through which WAVY's sales department now also sells for WPXV. As part of the deal, WPXV rebroadcasts WAVY's 6 p.m. newscast at 7 p.m. and its 11 p.m. news at 11:30. WAVY also has longstanding news partnerships with Tribune Co.'s newspaper in Newport News, *The Daily Press*, and with two local radio stations.

WAVY recently signed a multiyear contract to carry four preseason games of the NFL's Washington Redskins. The station has had one-year deals to carry the exhibition games for the past two seasons.

In addition to WAVY, LIN also operates the market's Fox affiliate, WVBT-TV, via a local marketing agreement. This fall, LIN hopes to further expand its presence in the market by acquiring WVBT outright from owner Entravision Communications, forming the market's first TV duopoly.

WVBT produces a 45-minute newscast at 10 p.m. The station promotes and sells its 15minute sports-highlights segment at 10:45 p.m., *Sportswrap*, as a separate show. WVBT also carries most of the Redskins' regular-season games via the Fox network.

In recent Nielsen books, ABC affiliate WVEC-TV, owned by Belo Corp., has managed to narrow WAVY's lead in the news ratings. "We're pretty proud with our success in the last four or five books," says Mario Hewitt, WVEC vp and gm. "We've seen consistent growth." In the May sweeps, WVEC edged out WAVY at 5 p.m. by less than a tenth of a ratings point in households, tied WAVY in key female-demo viewership, and finished a point behind its rival in the key male demos. Hewitt adds that WVEC's 11 p.m. newscast also performed well in May, in spite of disappointing lead-ins from ABC prime-time programming (see Nielsen chart on page 18).

Hewitt attributes part of WVEC's recent gains in news to the hiring last January of Jim Pellus as news director. Pellus came from the NBC affiliate in Wichita, Kan.

This fall, WVEC plans to launch a halfhour news at 5:30 p.m., challenging newscasts on WAVY and on the New York Times Co.'s CBS affiliate, WTKR-TV. WVEC's contract to carry the syndicated *Hollywood Squares* at 5:30 expires this summer.

WVEC also is a partner in LNC, a 3year-old, 24-hour cable news channel that is also partly owned by Norfolk-based Landmark Communications' *The Virginian-Pilot* daily newspaper and cable systems operator Cox Communications. LNC simulcasts all of WVEC's newscasts and also rebroadcasts them throughout the day. At 10 p.m. daily, LNC offers its own newscast, produced from the *Virginian-Pilot*'s newsroom.

CBS affiliate WTKR is in the process of overhauling its struggling news operations. As part of the initiative, the station recently opened a news bureau in Virginia Beach, which is about 18 miles east of Norfolk. WTKR is also sponsoring several community

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	JanDec. 1999	JanDec. 2000
Spot TV	\$96,881.62	\$100,759.30
Newspapers	\$71,526.58	\$102,726.32
National Spot Radio	\$9,568.23	\$11,265.41
Outdoor	\$7,183.57	\$6,873.35
Total	\$185,160.01	\$221,624.38

events to tie in with the "Year of the Child." a civic program being led this year by the mayors of cities in the Hampton Roads area.

WTKR has made a series of management and anchor changes this year. In March, the Times Co. tapped Frank Chebalo as president and gm of the station, succeeding the departed Sandi Yost. Chebalo also has continued as senior vp for operations and engineering of the Times Co.'s broadcast group, and as president of the company's digital operating center. WTKR is home to the Times' centralized digital master-control hub for its eight television stations around the country.

In March, WTKR hired a new general sales manager, Jon Erkenbrack. The following month, two popular anchors, Lyn Vaughn and LeAnne Raines, both left the station. Vaughn left after her contract expired, and Raines opted not to return following a maternity leave. WTKR recently hired a new creative services manager, Pat Hoover. Finally, the station last week hired John Wessling as its new news director. Wessling, most recently news director at the Times Co.'s WNEP-TV in Wilkes Barre-Scranton, Pa., will join WTKR on July 23. Wessling replaces Tracye Fox, who left in mid-June.

WTKR scored a major coup last year when it lured away veteran anchor Barbara Ciara from WVEC. After completing a one-year noncompete agreement, Ciara, who is currently working behind the scenes as managing editor at WTKR to help direct the station's refocused news effort, is scheduled to return to the air later this month as co-anchor of the 6 and 11 p.m. newscasts with Tom Randles.

Ciara, who has also previously worked at WAVY and LNC, may also co-anchor or solo anchor WTKR's 5:30 p.m. newscast, currently anchored by Ed Hughes, Chebalo says. (Hughes also co-anchors at 5 p.m.)

"She's a powerhouse anchor-well-known, highly regarded and respected," Chebalo says of Ciara. Her hiring "was a huge opportunity for us," he adds.

Once Ciara starts on the air, all of WT-

KR's new management and talent will be in place. "We'll have completed all the changes that we feel are necessary, and then zero in on some stability," Chebalo says.

Despite its many changes this year, WT-KR has managed to lift its news ratings a bit,

UPN's young-skewing programming has won a considerable audience in this market. According to Scarborough Research, 36 percent of residents in the Norfolk DMA are between the ages of 18 and 34, well above the average of 31 percent for the top 50 U.S. markets (see Scarborough chart below). WGNT's syndicated lineup is also popular with Norfolk's youngskewing population, particularly the station's 6-7 p.m. court block of Judge Judy and Judge Joe Brown. In the May sweeps, Judy finished third in the market in households, beating

top-performing UPN outlets in the country.

particularly at 11 p.m.

Viacom-owned WGNT-TV is one of the

### SCARBOROUGH PROFILE

### **Comparison of Norfolk**

TO THE TOP 50 MARKET AVERAGE

	Top 50 Market Average %	Norfolk Composition %	Norfolk Index
DEMOGRAPHICS			
Age 18-34	31	36	116
Age 35-54	41	39	96
Age 55+	28	25	88
HHI \$75,000+	25	17	66
College Graduate	12	10	81
Any Postgraduate Work	10	9	90
Professional/Managerial	23	23	104
African American	13	30	236
Hispanic	12	4	36
MEDIA USAGE - AVERAGE AUDIENCES	5*		
Read Any Daily Newspaper	53	53	99
Read Any Sunday Newspaper	64	65	102
Total Radio Morning Drive M-F	22	21	94
Total Radio Evening Drive M-F	18	18	99
Total TV Early Evening M-F	30	32	108
Total TV Prime Time M-Sun	39	38	97
Total Cable Prime Time M-Sun	13	15	113
MEDIA USAGE - CUME AUDIENCES**			
Read Any Daily Newspaper	72	72	101
Read Any Sunday Newspaper	77	80	104
Total Radio Morning Drive M-F	75	73	97
Total Radio Evening Drive M-F	73	73	99
Total TV Early Evening M-F	71	72	102
Total TV Prime Time M-Sun	91	91	100
Total Cable Prime Time M-Sun	58	65	113
MEDIA USAGE - OTHER			
Access Internet/WWW	58	38	66
HOME TECHNOLOGY			
Own a Personal Computer	64	65	102
Shop Using Online Services/Internet	27	26	99
Connected to Cable	73	79	108
Connected to Satellite/Microwave Dish	14		100

\*Media Audiences-Average: average issue readers for newspapers; average quarter-hour listeners within a specific daypart for radio; average half-hour viewers within a specific daypart for TV and cable. \*\*Media Audiences-Curne: 5-issue curne readers for daily newspapers; 4-issue curne readers for Sunday newspapers; curne of all listeners within a specific daypart for radio; curne of all viewers within a specific daypart for TV and cable. Source: 2000 Scarborough Research Top 50 Market Report (August 1999–September 2000)



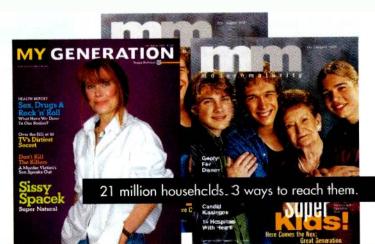
Spends weekends in the Hamptons.

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How much do a 50-year-old baby boomer and a 70-year-old really have in common? Clearly, when it comes to targeting the 50+ market, you need more than one voice. AARP gives you three: My Generation, for boomers 50 to 55, and two editions of Modern Maturity, for ages 56 to 65, and ages 66+. So finally there's a way to target your advertising to reach precisely the segment you need, affordably. We'll even have a consumer

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### Market Profile

### **RADIO OWNERSHIP**

Owner	Stations	Avg. QtrHour Share	Revenue (In millions)	Share of Total
Entercom	4 FM	23.9	\$16.9	27.7%
Clear Channel Communications	4 FM	15.6	\$12.3	20.2%
Saga Communications	1 AM, 2 FM	12.3	\$11.3	18.6%
Barnstable Broadcasting	2 AM, 4 FM	20.7	\$11.1	18.3%
Sinclair Telecasting	2 AM, 2 FM	10.4	\$7.5	12.3%
Willis Family Broadcasting	2 AM	1.6	\$1.3	2.1%

Includes only stations with significant registration in Arbitron diary returns and licensed in Norfolk–Virginia Beach–Newport News or immediate area. Ratings from Arbitron Winter 2001 book, revenue and owner information provided by BIA Financial Network.

WTKR's 6 p.m. news. Another court program on WGNT, *Divorce Court*, beat WVBT's news at 10 p.m.

WB affiliate WTVZ-TV, owned by Sinclair Broadcast Group, is still struggling in the ratings following its 1998 affiliation switch from Fox to the WB. WTVB executives could not be reached for comment.

Two new broadcast TV stations are expected to launch in the market in the next year or so, bringing the total of broadcast outlets in the DMA to nine. One of the new stations, local company Danbeth Communications' WSKY-TV, is expected to go on the air in late summer or early fall. Winstar Communications, owner of the license for the second new station, has filed for bankruptcy protection, and its license is being challenged with the FCC by one of the unsuccessful bidders.

In local cable, Cox Communications is the dominant operator in the market. Cox covers 65 percent of the DMA's TV households and serves 84 percent of the market's cable homes.

Cox is rolling out new features to its subscribers in the Norfolk area, including a 240channel digital cable service, its Cox@Home high-speed Internet service, and digital telephony. Through its Cable Rep ad sales division, Cox currently inserts local commercials on 40 channels, having boosted that total from 18 over the the last 12 months.

In newspapers, Landmark Communications' Norfolk-based Virginian-Pilot (daily circulation 93,477; Sunday 115,461) covers Norfolk, Portsmouth, Virginia Beach and Chesapeake, down to the border with North Carolina. Tribune Co.'s *The Daily Press* (daily circ 192,924; Sunday 218,940), dominates the western side of the Hampton Roads region, covering Newport News, Hampton, Williamsburg, James City and the York County area, commonly referred to as the Peninsula.

The Daily Press' daily and Sunday circulations were flat in the six-month period ended March 31 compared to a year earlier, while the larger *V*-*P* suffered a circ decline of 2.3 percent daily and 2.8 percent on Sunday over the same period, according to the Audit Bureau of Circulations.

Last September, the Virginian-Pilot intro-

duced a major redesign after it converted to a narrower web width. The paper's phone lines lit up when the revamped paper hit the streets, with irate readers complaining that the new typeface was too light and difficult to read. Within a week, the *V*-*P* restored its old fonts.

The *V-P* recently launched a new home, garden and food section, Gracious Living, which is published on Sundays.

In June 2000, the paper made some senior-level management changes, including the promotion of Dee Carpenter from general manager to president/publisher. Carpenter succeeded R. Bruce Bradley, who moved up to a corporate post with Landmark. Last February, the *V-P* hired a new vp of advertising, Kimberly Parker, who came from Indi-

NIELSEN RATINGS CHART
EVENING AND LATE-NEWS DAYPARTS, WEEKDAYS

Time	Network	Station	Rating	Share
5-5:30 p.m.	ABC	WVEC	7.2	16
	NBC	WAVY	7.2	16
	CBS	WTKR	4.2	9
	UPN	WGNT*	4.1	9
	WB	WTVZ*	3,2	7
	Fox	WVBT*	1.2	3
	Pax	WPXV*	0.4	1
5:30-6 p.m.	NBC	WAVY	8.9	19
	CBS	WTKR	5.0	10
	ABC	WVEC*	5.0	10
	UPN	WGNT*	4.1	9
	WB	WTVZ*	2.4	5
	Fox	WVBT*	1.2	3
	Pax	WPXV*	0.4	1
6-6:30 p.m.	NBC	WAYY	10.6	20
	ABC	WVEC	6.9	13
	UPN	WGNT*	5.6	11
	CBS	WTKR*	5.3	10
	WB	WTVZ*	2.4	5
	Fox	WVBT*	1.2	2
	Pax	WPXV*	0.2	#
Late News				
0-10:30 p.m.	UPN	WGNT*	4.5	7
	Fox	WVBT	3.2	5
	Pax	WPXV*	1.0	2
0:30-11 p.m.	UPN	WGNT*	4.7	7
	Pax	WPXV*	1.0	2
0:45-11 p.m.	Fox	WVBT	1.8	3
1-11:30 p.m.	NBC	WAVY	10.2	19
	ABC	WVEC	8.1	15
	CBS	WTKR	7.2	13
	<b>UPN</b>	WGNT*	3.6	6
	WB	WTVZ*	2.1	4
	Fox	WVBT*	1.2	2
	Pax	WPXV*	0.4	1

### RADIO LISTENERSHIP

		Avg. QtrH Morning	our Share Evening
Station	Format	Drive, 12+	Drive, 12+
WWDE-FM	Adult Contemporary	7.8	6.9
WOWI-FM	Urban	7.2	6.5
WGH-FM	Country	6.1	6.0
WNOR-FM	Album-Oriented Rock	6.1	5.3
WCMS-FM	Country	6.0	5.3
WPTE-FM	Modern Adult Contemporary	/ 5.0	<b>5.3</b>
WNIS-AM	News/Talk	5.0	3.8
WVKL-FM	Urban Adult Contemporary	4.8	5.5
WNVZ-FM	Contemporary Hit Radio	4.7	6.6
WAFX-FM	Classic Hits	4.6	5.2
Source: Arbitron	Winter 2001 Radio Market Report		

ana. Beverly Mason is currently serving as the paper's acting marketing director, succeeding Joe Delatte, who left to join Cox.

Over at *The Daily Press*, Will Corbin, vp and editor, retired from the paper last week. Corbin was succeeded by Ernie Gates, previously vp of strategy and development.

Abritron lists the Norfolk–Virginia Beach– Newport News radio market as the 38thlargest in the country. Entercom, Clear Channel Communications, Saga Communications, Barnstable Broadcasting and Sinclair Telecasting are the primary owners in the market. Local company Willis Family Broadcasting has two small AM gospel-music stations.

One major local issue in radio is the abundance of Urban-formatted stations, all targeting some segment of the DMA's sizable African-American population. According to Scarborough Research, 30 percent of the area's residents are African American, more than double the national average of 13 percent for the top 50 markets. The market has the fourth-highest percentage of African Americans in the top 50. On the FM band, there are four Urban-formatted outlets, plus Clear Channel's Smooth Jazz station WJCD-FM and Barnstable's R&B Oldies and Black Gospel stations. There has been speculation that yet another Urban outlet will launch soon.

"That's too much," says Shantell Clanton, program director for Barnstable's WWSO-FM (R&B Oldies) and WXEZ-FM (Black Gospel). "One of us is going down."

Clear Channel has positioned itself as the leader in the Urban format in the market. CC's WOWI-FM is the market's top biller and top outlet in listener share. K.J. Holiday, director of programming for Clear Channel/Norfolk, notes that while WOWI's ratings have slipped somewhat due to increased competition, it still leads the market.

In addition to WOWI, Clear Channel's Urban stable includes an Urban Contemporary Hit Radio outlet and an Urban Adult Contemporary property. In February, CC tweaked its Urban Oldies format on WSVY, adding current hits to make it an Urban Adult Contemporary. The same month, CC ended its simulcast of WBHH and WSVY, flipping WBHH to Hip-Hop.

Clear Channel sponsored

a local three-day jazz festival in June, using the event to promote the relaunch of its Smooth Jazz WJCD. The outlet swapped frequencies with sister station WSVY, relocating from 105.3 on the dial to 107.7. WJCD is now dubbed "the All-New Smooth Jazz CD 107.7." WJCD's new home at 107.7 is licensed out of Windsor, Va., and has a relatively low-powered signal; Urban Adult Contemporary WSVY's new home at 105.3, licensed out of Norfolk, has a strong 50,000watt signal. Entercom's Urban Adult Contemporary WVKL-FM had a strong Winter Arbitron book, making gains on format rival WOWI. Among all listeners 12-plus, WVKL jumped from an average 3.8 share in the Fall 2000 book to a 5.5 in Winter, while WOWI tumbled from a 10.7 to a 7.7. Entercom's Contemporary Hit Radio WNVZ-FM, which competes with the Urban stations to some extent, saw its share fall sharply, from an 8.0 to a 6.5.

In out-of-home advertising, Atlanta-based Adams Outdoor Advertising dominates the market. Adams offers nearly 800 billboard facings throughout the DMA, including about 570 posters and 200 rotary and permanent bulletins. Lamar Outdoor Advertising is the only other outdoor player in the market with a significant presence. Lamar controls about 80 permanent bulletins in the Hampton Roads region.

The heaviest concentrations of outdoor ads are on major arteries, including Interstate 264, an expressway between downtown Norfolk and the Virginia Beach oceanfront; I-64, which runs to Williamsburg, Va.; and Military Highway, a major roadway that winds through several cities in the Hampton Roads area.

### **NEWSPAPERS: THE ABCS**

417     49.0%       551     42.9%       565     48.2%       309     48.9%	60.4% 52.7% 53.7% 58.6% 55.3%
565         48.2%           309         48.9%	53.7% 58.6%
309 48.9%	58.6%
	55.3%
679 49.3%	the second se
784 44.9%	<mark>57.0%</mark>
134 42.5%	49.3%
459 1.7% 246 35.5%	1.9% 42.6%
	52.6% 1.5%

# Emmaus on the Hudson

For nearly 60 years, Rodale has published gardening and health/fitness magazines out of a small Pennsylvania town. Now, management is infusing the company with glossier, big-city ambitions. Can it play with the big boys? BY ALEC FOEGE

ILLUSTRATION BY ROBERT NEUBECKER

**Steve Murphy, Rodale's president** and COO, hardly radiates the company's traditional brown-rice-and-tofu image. A dapper gent in a hound's-tooth jacket and bright red pocket square, he appears dressed for a garden party rather than a gardening collective one sunny spring afternoon at Rodale's headquarters in rural Emmaus, Pa. These days, Murphy's office, a clubby mix of dark green walls and oaken furniture, looks more like home base for *Vanity Fair* or *Town & Country* than ground zero at America's premier health-and-fitness publisher.

The shift toward refinement at Rodale Inc. isn't merely cosmetic. Since early 2000—when Murphy, a veteran of Simon & Schuster and Disney Publishing Worldwide, was hired—the homegrown empire with 10 magazines, including *Prevention* (3.1 million circulation), *Men's Health* (1.63 million), *Organic Gardening* (600,000), *Runner's World* (500,000), *Backpacker* (285,000), and *Bicycling* (283,000), as well as a sprawling book division, has experienced something of a "New York-ification," or mainstreaming effort.

So far, that process has involved a corporate restructuring, a few key high-profile executive appointments, and the launch of new titles and divisions that reflect a fresh set of priorities. Attempting to soften its antiestablishment image and attract more top-flight advertisers, the company that once preached growing your own food now urges readers to expand their sense of well-being through enlightened consumerism.

Though Murphy is Rodale's new public face, some sources point to Maria Rodale, vice chairman of the company and granddaughter of company founder J.I. Rodale, as the prime force behind the new direction. "Maria wanted to put her stamp on the company," says John Griffin, president of Rodale's magazine group from 1990 to 2000, who's now COO of Hearst Magazines International. "She felt that the company was too male and macho, too athletic and sweat-oriented."

Alan Jurmain, a print media buyer at Lowe Lintas and Partners, defines Rodale's current challenge like this: "*Men's Health* took them from a totally respectable, incredible editorial foundation and really elevated them into a power on the mass-market scene. It was a little bit more of a shallow magazine, less of a thoughtful, organic-based magazine. But it caught on, and it connected with an audience, and it skyrocketed. Now, how do they manage those healthy, organic roots with the



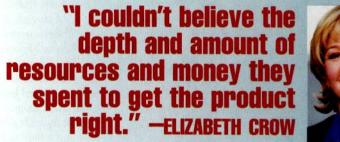
ition. Founded in 1942 by J.I. Rodale, an eccentric New York accountant and electronics manufacturer with a passion for natural farming, it became defined by its flagship title, *Organic Gardening*, later embraced by the Woodstock-era hippie movement. In those days, the company itself grew organically. As CEO, Bob Rodale was as much, if not more, of a proselytizer for conservation and healthy living as his father, but he also made the company profitable. Under his watch, the company built its own bicycle velodrome, adapted one of the first corporate no-smoking policies and provided on-site day care for its employees. Rodale regularly makes *Fortune's* list of the best 100 companies to work for. To this day, the company refuses cigarette advertising and most alcohol ads.

"Bob was the moral compass of the company," says Michael Lafavore, the founding editor of *Men's Health*, who left Rodale in 1999. "Bob rarely made decisions based on the money." (Rodale's widow, Ardath, currently serves as chairman and CEO.)

Elizabeth Crow, hired in March as vp and editorial director of Rodale's Women's Health Group, believes the company's unwavering commitment to healthy living is one of its most valuable assets—one it needs to promote better. Crow describes with reverent awe how the



"Each new project has hurdles to make...They're classic launches—risky, expensive and totally worth doing." —steve MURPHY



company reviews some 2,500 medical and health journals per week and e-mails top-line abstracts to in-house desktops. "When I first arrived, I couldn't believe the depth and amount of resources and the money they spent getting the product right," she says.

Crow adds that the company could use more "New York sizzle," as well as fresh initiatives along the lines of Rodale's recent five-year multimedia deal with Dr. Andrew Weil, the best-selling alternative-medicine guru. Crow envisions Rodale as a one-stop packager for brandname talent. "We can put together programs of unbelievable depth and value that all reinforce both Rodale and the credibility and stature of the author," she says. "And we can do it all ourselves."

Tom Beusse, vp and managing director of Rodale's Sports & Fitness Group, views the enduring Rodale ethic as a plus from the advertising perspective, too. If anything, says the former *Sports Illustrated* ad exec, the vision has been undermarketed. "We don't do any business with petroleum companies, but most of our readers drive to work each day and fill up at the tank," Beusse says. "So what if they were to know, for instance, that one of the gas companies was doing the most of all the gas companies in order to protect the environment. Wouldn't they be a wonderful group to talk to about that?"

But critics point out that, while Rodale has thrived in its healthand-fitness niche, it appears tentative venturing into new areas, particularly since Maria Rodale has become more involved. "We don't expect every advertiser to be organic," she replies. "We'd be out of business. But we are looking for advertisers who want to be part of this growing lifestyle."

Counters one waggish critic: "Maria believes that there is a new concept of organic. [But] if you ask me, I don't know what organic travel is."

Rodale might still be trying to figure that out. In a rocky start, editor Carol Brooks was fired just weeks before the premiere issue's newsstand debut—reportedly over a conflict with Maria—and replaced with Sarah Gray Miller, former features editor of *Garden Design*.

Men's Health remains the shining example of how mining nonendemic markets might lead to new revenue streams. By devoting more editorial pages to style topics and frank sexual content, Men's Health was

> able to draw categories never before open to Rodale, such as fashion. By 1998, *Men's Health* was Rodale's most profitable magazine, making upwards of \$20 million per year. It regularly sells 400,000 copies on the newsstand.

> Under Murphy, Men's Health has attempted to continue that expansion, in recent months adding a dating column, three pages of adventure travel, a Menshealth.com page directing readers to the magazine's Web site, and a personal-finance feature called Men's Wealth. The magazine made cross-marketing partnerships with ABC's prime-time newsmagazine 20/20 and the syndicated *Extra!* program to promote relevant stories. "One of Steve's big initiatives was to make the company a lot more brand-centric and promote a lot of synergy across the channels," says Dave Zinczenko, the 31-year-old editor in chief of Men's Health.

> Then again, expansion has its limits: The test issue for *MH-18*, a teen title for boys suggested by Rodale's ad department, underperformed in the first quarter, causing the company to postpone any new announcements.

> While most observers agree there is no harm in trying new things, a few suggest that Murphy's restructuring hacks at the company's sinew. "They moved all the ancillary businesses under the magazine responsibility, as

opposed to being separate as they were before," says one informed source. "On paper that's a wonderful strategy, but in practice it's hard to do because the ancillary businesses are really more gritty direct-mail kind of businesses, whereas the magazines are not."

Nevertheless, the company is sprouting fresh ideas by the bushel: commerce Web sites; Internet-driven databases; custom publishing ventures. Rodale's new chief marketing officer Tom Harbeck, plucked from the world of cable TV, anticipates announcing a host of future television, Internet, and licensing opportunities.

Meanwhile, Steve Murphy vows to keep Rodale true to its roots, even as many of the company's top talent spends most of their week in the company's midtown New York offices. "Each of these new projects have hurdles to make," says Murphy. "These are pure classic launches risky, expensive, and totally worth doing."

Alec Foege, who wrote about E! Entertainment Television for Mediaweek in May, is a New York-based freelance writer.

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### Media Dish Special

### **Mediaweek Honors Best-Made Plans**

Some of the best minds in media planning were feted at the recent Plan of the Year luncheon at the Rainbow Room in New York, hosted by *Mediaweek* and co-sponsored by *Guideposts* magazine and Turner Broadcasting. The event featured a pre-lunch cocktail reception and video highlights of winning work in nine categories, with Chad Taylor of TBS' *The Man Made Movie* handling hosting duties. Taking home the top prize, for its far-flung, multilingual campaign to promote the 2000 U.S. Census, was The Media Edge.

#### PHOTOGRAPHY BY THERESE KOPIN





Event host Taylor shares the joy with Lisa Seward of Fallon, whose team won for best use of newspapers.

Taylor (1.) and *Mediaweek* editor Bill Gloede (third from left) join the big winners from The Media Edge in their moment of glory.



Janine Scolpino, vp/publisher of event co-sponsor *Guideposts*, with Mike Parker, executive vp/group publisher of Adweek Magazines

PentaCom chief Dave Martin (I.) with Jerry Dominus, vp of marketing, Cabletelevision Advertising Bureau

Barbara Johnson (I.) and Ann Price of Chisholm-Mingo, one of six agencies that partnered with TME to get out the Census message.

Retired TME president Bob Igiel with Liz Jannenman, executive vp of Turner Broadcasting Sales



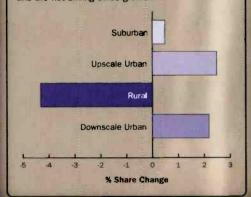




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### Culture Trends

### The HollywoodReporter's Box Office

For weekend ending July 8, 2001

This Week	Last Week	Picture	3-Day Weekend Gross	Days in Release	Total Gross Sales
_1	New	Cats & Dogs	21,707,617	5	35,756,549
_2	New	Scary Movie 2	20,503,356	5	34,013,007
3	1	A.I	14,037,486	10	<u>59,</u> 573,204
	New	Kiss of the Dragon	13,304,027	3	13,304,027
5	2	Fast and the Furious	12,283,220	17	101,385,540
_6	3	Dr. Doolittle 2	10,466,709	17	71,891,189
7	4	Tomb Raider	6,727,225	24	115,543,168
8	7	Shrek	6,007,027	54	240,560,159
9	6	Atlantis: The Lost Empi	re 5,068,438	31	69,424,804
<u>10</u>	5	Baby Boy	4,811,917	12	20,780,204

### MTV's BUZZWORTHY

Buzzworthy songs are usually by new, up-and-coming artists who MTV believes have special potential. Of the videos designated as Buzzworthy, the vast majority have been certified gold or platinum.

### Week of 7/9/01

Artist/Group: Gorillaz Song/Video: "Clint Eastwood" Album: *Gorillaz* 

Alter-egos of DamonAlburn from Blur (2-D) and cult-cartoonist Jamie Hewlett (Murdoc) make up Gorillaz. It seems to be a project for fun more than anything else -there's a lot of experimentation on the record, but mostly leans towards old skool hip-hop effects...

Artist/Group: Alicia Keys Song/Video: "Fallin'" Album: *Songs in a Minor* 

Though only 19, Keys wrote most of the material on her record as well as playing piano -something the Britneys and Christinas can't quite pull off. Owes more of a debt to Stevie (Wonder) and Aretha than Janet &Madonna, and does a killer cover of the Prince's "How Come U Don't Call"

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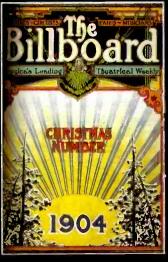


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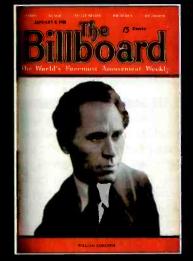




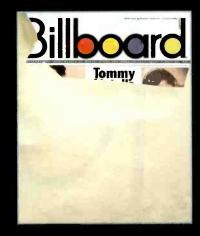


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### The Billboard Redesign

July 28

# Inside Media

#### AOL TW, Bank of America Exchange Deposits

AOL Time Warner last week negotiated a multiplatform advertising deal with Bank of America, in which both parties will promote their brands across each other's properties. Under the three-year agreement, B of A will advertise on AOL Time Warner's TV, print and online media, while AOL TW will promote its media brands on the bank's Webenabled automatic teller machines, monthly statements and credit-card applications. The \$30 million spent during the first year triples the bank's spending with AOL TW last year, a B of A representative said. The deal offers B of A exclusive sponsorships on CNN and CNNfn-to be renamed CNN Money-segments and on sports programs. The bank also will sponsor CNN Moneyline market updates that air during Law & Order reruns on TNT.

#### **USA Checks Into Mystery Mansion**

USA Network last week greenlighted Mystery Mansion, a Clue-meets-Survivor game show, for a prime-time slot in first quarter 2002. The one-hour program showcases 22 strangers sealed away in a secret location, each of whom acts as private investigator in order to catch a "killer" in the group. The prize for solving the whodunit is \$1 million. USA bought 13 episodes, which will be produced by *Temptation Island* producer Rocket Science Laboratories.

#### **ESPNews to Go More Interactive**

ESPN has set Sept. 7—the network's 22nd birthday—for the relaunch of its 24-hour sports news network ESPNews as a more interactive operation with ESPN.com. The channel, reaching 23 million homes, will run a continuous ticker displaying sports scores, statistics, injury reports and rotisserie-league information along the bottom of the screen during commercial breaks. ESPNews, currently in 23 million homes, also plans to unveil a new studio and enhanced graphics.

#### Food Network Expands in Bay Area

E.W. Scripps Co.'s Food Network plans to add 1.4 million homes in the San Francisco area Aug. 1, when it becomes available on AT&T Broadband systems. Food's distribution gains in the Bay Area come as a result of the shutdown of BayTV, a regional news service from Young Broadcasting's KRON-TV.

#### **Change of Host, Location for Warner Show**

Seeking to revitalize its veteran syndicated relationship series *Change of Heart*, Warner Bros. syndication arm Telepictures Productions last week named New York stand-up comedienne Lynn Koplitz the show's new host when the fourth season premieres in September. Production moves to New York from L.A., where a stronger-rated rival, Universal's *Blind Date*, has established a foothold.

#### Syndie Weakest Link Strengthened in L.A.

NBC Enterprises Domestic Syndication last week cleared *The Weakest Link* on KNBC-



talk to Bobby.

When ad budgets are being reduced, an all-inclusive broadcast buy may not be the best answer. That's where Targeted  $TV^{m}$  from Adlink comes in. With Adlink, you can run different spots in different parts of L.A., at the same time, all with one buy.

Los Angeles (310) 477-3994 • Chicago (312) 279-9676 New York (212) 519-0122 • www.adlink.com TV, putting the strip game show in the top five markets. New York's WCBS-TV, Chicago's WMAQ-TV (also an NBC O&O), Philadelphia's KYW-TV (CBS) and San Francisco's KPIX-TV (CBS) will also roll out the show in January. To obtain the program, KNBC outbid rival KCBS-TV, according to station sources.

#### **Mags' Revenue Declined in First Half**

Total magazine ad revenue for the first half of 2001 dropped 2.9 percent, to \$8.0 billion, according to Publishers Information Bureau. Over the same period, ad pages slipped 11 percent, to 121,772. Five of the 12 major ad categories—technology; retail; media & advertising; financial, insurance & real estate; and automotive—have spent less this year.

#### Indiv. Investor Cashes Out to Kiplinger's

Thirteen-year-old *Individual Investor* magazine ceased publication last week, selling its 430,000 subscriber list to *Kiplinger's Personal*  Finance for \$3.5 million in cash, plus \$2.6 million in debt for unfulfilled subscriptions, according to *Kiplinger's*. The August issue, on stands now, will be its last. *Kiplinger's* will deliver a 40 percent bonus over its 1 million rate base to advertisers for its September issue. Individual Investor Group executives cited the soft ad market as a main reason for shuttering the title.

#### Nick Mag Touts Rugrats' 10th Anniversary

Nickelodeon magazine will commemorate the 10th anniversary of *Rugrats* with a lenticular of the Nick cartoon attached to newsstand copies of its August issue. The issue, which hits racks this week with a cover price of \$4.99, will have a hologram-like disk glued to the cover depicting the Viacom cartoon characters aging as they will in the anniversary special episode of the television program, airing on July 21. Several new advertisers, including Toys R Us and Random House, signed on for August.

#### **Arbitron Puts RADAR on Its Screen**

After three failed attempts to develop a network radio service, Arbitron announced earlier this month it bought the RADAR network radio audience measurement service for \$25 million in cash from Statistical Research Inc. With an estimated \$9 million in annual revenue, RADAR measures audiences to cleared commercials from 29 radio networks. By tapping into 1.3 million diaries it collects annually for its quarterly radio surveys, Arbitron intends to significantly increase RADAR's 12,000 annual sample size using its diaries.

#### **US Weekly Segments Launch on ABC Radio**

On July 13, ABC News Radio rolled out its US Weekly-branded radio content, called surprise—the US Weekly Minute. It's the first venture to tap into the 50 percent stake Disney took in the Wenner Media publication in February. The feature is distributed to affiliates of ABC Radio Networks.

and Bobbi. at the same time.

Whether your customer's 25, male and into sports or 39, female and into gardening, we can target each with precision. It's the most effective way to reach your buying customers. So, before you start talking to Southern California, talk to us first.





### Magazines Edited by Lisa granatstein

# **Getting in Tune**

### Nearly a year after its relaunch, *Details* is building momentum as it finds its new voice

"HOW ARE YOU HOLDING UP?" *DETAILS'* DANIEL PERES RECALLS ESQUIRE EDITOR DAVID Granger asking him last January, as the elevator they shared descended to the lobby of a Milan hotel. "I said, 'God, it's exhausting,' " remembers Peres, the then new editor in chief. "And [Granger] said, 'Well,

you know what? You've got another year and a half of this.' He was right. Launching or turning something around, which was David's goal with *Esquire* and is obviously my goal with *Details*, is exhausting. But certainly a year in, we're in a groove."

Peres was tapped last year to quickly remake *Details*, the 400,000-circulation young men's magazine that had gone through an array of incarnations—from focusing on downtown style to beer-and-babes—cooked up by his five predecessors. Since its relaunch with the October 2000 issue (following a hiatus of five months), *Details* has offered its audience a highly designed publication with a broad general-interest base, and lots of fashion.

"They're heading in the right direction," says Melissa Pordy, senior vp/director of print for Zenith Media. "They are bridging the gap between the established, granddaddy titles like *Esquire* and *GQ* and the racier and sexier *Maxim* genre. *Details* is providing all the elements that a younger, 30-ish guy wants in a lifestyle publication."

Other media buyers say *Details* still needs a little more distinction. "They're off to an interesting start," says Alan Jurmain, Lowe Lintas & Partners executive vp/director of integrated services. "But at this stage, it looks like a mixed bag. I'm not sure it has one strong identity yet that is easy to grab hold of."

Peres says he has been on the case. "It's definitely a work in progress, there's no denying that," he acknowledges. "There will be little tweaks, more than anything else. A year in, I'm now able to look at the sections, and some of the stories we've done and stories we've planned, and tailor them a little more toward what our reader wants."

In September, Peres will increase the amount of service in *Details*' Vitals section— "everything from fashion to collecting art to listening to music," he says. "And I'm increasing the service, not only in page num-

### Biweeklies July 16, 2001

Plagued by the sharp downturn in the business and technology sectors, *Red Herring* trails last year's page count by 53.88 percent to date. The biweeekly is looking toward new publisher Julian Lowin, formerly of *Fast Company*, and a recent redesign to give it a boost. *—Lori Lefevre* 

	DATE	PAGES	ISSUE DATE LAST YEAR	PAGES LAST YEAR	CHANGE	PAGES	LAST YEAR	PERCENT
BUSINESS/ENT	ERTAINM	ENT						
ESPN The Magazine	23-Jul	47.58	24-Jul	41.69	14.13%	703.03	849.93	-17.28%
Forbes	23-Jul	113.18	24-Jul	256.32	-55.84%	2,245.10	3,130.73	-28.29%
Fortune	23-Jul	168.72	24-Jul	260.03	-35.12%	2,398.58	3,673.82	-34.71%
nc. <sup>F</sup>			NO ISSUE			518.68	939.87	-44.81%
Vational Review	6-Aug	9.92	14-Aug	28.66	-65.39%	283.62	298.65	-5.03%
Red Herring <sup>B</sup>	15-Aug	39.66	1-Aug	223.58	-82.26%	948.00	2.055.34	-53.88%
Rolling Stone	2-Aug	44.10	3-Aug	37.08	18.93%	795.54	986.35	-19.35%
Category Total		423.16		847.36	-50.06%	7,892.55	11.934.69	-33.87%

Daniel Peres, *Details* editor, is pumping up the men's title's service elements and will soon add columns on sex and culture.

ber [from 8 to 11 pages per issue], but in the directness of its approach to the reader."

Peres says he hopes to soon hire a cultural critic and to launch in October a sex-andsociety column. He is currently talking to Elizabeth Wurtzel, the controversial author of *Bitch: In Praise of Difficult Women*, to sign on as a monthly contributor. "She's the perfect person to help educate our readers, stimulate conversation with our readers, and frankly piss off our readers," notes Peres.

Another recent change was the exit of executive editor Phoebe Eaton, who was said to have not clicked well with Peres. "When I was given this job, I had a short time to put together a staff and generate content," he explains. "We're not always going to have a 100 percent success rate." Articles editor Andrew Essex was promoted to deputy editor.

Meanwhile, Details vp/publisher Bill Wackermann has so far scored a number of new advertisers that had initially taken a wait-andsee approach, including Nike and Banana Republic. Through the August issue, Details has published 395 ad pages this year, compared to 707 pages in Dennis Publishing's Maxim and 248 pages in Emap USA's FHM, reports the Mediaweek Magazine Monitor. Details' September issue will carry 157 pages of adverting—the most in its 12-year history.

Newsstand sales, which are sluggish industry-wide, averaged 77,000 copies for the last three months of 2000, according to the Audit Bureau of Circulations. Through June this year, says Wackermann, *Details*' newsstand sales averaged about 75,000—less than half the number sold during the first half of 2000. However, *Details* slashed its circulation rate base 27 percent for last fall's relaunch, accounting for some of the decline. Wackermann adds that the magazine has placed more emphasis

#### 1,110.00 1,211.06 -23.21% 29.51 -57.55% 930.01 16-Jul 12.53 17-Jul NO ISSUE 244.49 237.20 3 07% -20.25% -21.98% 1.250.79 1.568.36 40.33 16-Jul 31.46 17-Jul

PACES

LAST YEAR

87.35

53.50

PERCENT

CHANGE

-49.81%

-4.67%

YTD

PAGES

2.171.96

1.560.00

PERCENT

CHANGE

-33.64%

-8.64%

-74,25%

YTD

LAST YEAR

3,272.94

1.707.50

4.310.00

958 54 -25.95% US News & World Report NO ISSUE 709 80 17-Jul 71.39 NΔ 3.50% 7.30 11.30 -35 40% 266.00 257.00 The Weekly Standard 23-Jul 24-Jul 8.243.05 13.522.60 -39.04% **Category Total** 146.13 293.38 -50.19% SPORTS/ENTERTAINMENT LEISURE -4 04% 29 79 17-Jul 24.63 20.95% 808.46 842.47 AutoWeek 16-Jul 923.19 1,006.51 -8.28% 39.77 14-Jul 31.32 26.98% Entertainment Weekly 13-Jul 14-Jul 41.40 -12.63% 723.53 923.71 -21.67% 36.17 Golf World 13-Jul 1,444.70 1,362.70 6.02% 17-Jul 56.00 -31.61% 38.30 New York 16-Jul 52 22 -16 10% 1.938.61 2.128.34 -8.91% 43.81 17-Jul People 16-Jul 12.60 -14.29% 280.60 341.60 -17.86% The Sporting News 16-Jul 10.80 17-Jul 33.23 3.28% 1,231.78 1.424.85 -13.55% Sports Illustrated 16-Jul 34 32 17-hd 1,205.92 -3.73% 20.62 -6.35% 1,160.89 The New Yorker 16-Jul 19.31 17-Jul 1,857.84 2,000 56 -7.13% 65 50 32.73% Time Out New York 11-Jul 86.94 12-Jul 1,774.73 -14.12% TV Guide<sup>X</sup> 14-Jul 33.60 15-Jul 43.91 -23.48% 1.524.13 499.86 2.36% US Weekly<sup>6</sup> 18.33 NO ISSUE NA 511.64 16-Jul 381 43 2 55% 12,405,37 13 511 25 -8.18% Category Total 391.14 SUNDAY MAGAZINES -2 48% 8.03 27.52% 330 69 339 11 ParadeX 10.24 16-Jul 15-Jul 8.17 30.72% 317 17 318.32 -0 36% USA Weekend<sup>X</sup> 15-Jul 10.68 16-Jul 647.86 657.43 -1.46% 20.92 16.20 29.14% **Category Total** 27.691.28 -23.09% 558.19 691.01 -19.22% 21,296.28 TOTALS

D=double issue; E=estimated page counts; X=YTD included an extra issue in 2000; 1=one more issue in 2001; 6=six more issues

# in 2001: @=one fewer issue in 2001 Weeklies July 9, 2001

	ISSUE	CURRENT	ISSUE DATE	PAGES	PERCENT	YTD	YTD	PERCENT
	DATE	PAGES	LAST YEAR	LAST YEAR	CHANGE	PAGES	LAST YEAR	CHANGE
<b>NEWS/BUSINESS</b>								
BusinessWeek	9-Jul	72.77	10-Jul	108.26	-32.78%	2,022.96	3,185.59	-36.50%
The Economist	30-Jun	36.00	1-Jul	49.00	-26.53%	1,509.00	1,654.00	-8.7.%
The Industry Standard	9-Jul	22.00	10-Jul	161.00	-86.34%	1,132.00	4,471.00	-74.68%
NewsweekE	9-Jul	19.93	10-Jul	27.03	-26.25%	917.48	1,181.55	-22.35%
The New Republic <sup>D</sup>	9-Jul	13.98	10-Jul	7.26	92.56%	244.49	237.20	3.07%
Time <sup>E/@</sup>	9-Jul	36.80	10-Jul	57.44	-35.93%	1,219.33	1,528.03	-20.23%
US News & World ReportD	9-Jul	23.76	10-Jul	29.10	-18.35%	709.80	887.15	-19.93%
The Weekly Standard	16-Jul	9.80	17-Jul	9.50	3.16%	259.00	245.50	5.53%
Category Total		235.04		448.59	-47.60%	8,014.06	13,390.02	-40.15%
SPORTS/ENTERT		T/LEISU	RE					
AutoWeek	9-Jul	29.53	10-Jul	21.70	36.08%	778.81	817.84	-4.77%
Entertainment Weekly		20100	NO ISSUE			883.42	975.19	-9.41%
Golf World	6-Jul	14.60	7-Jul	30.83	-52.64%	686.86	882.31	-22.15%
New York <sup>1</sup>	9-Jul	20.10	10-Jul	19.00	5.79%	1,406.40	1,306.70	7.63%
People	9-Jul	59.83	10-Jul	77.83	-23.13%	1,894.80	2,076.12	-8.73%
The Sporting News	9-Jul	12.70	10-Jul	19.20	-33.85%	269.80	329.00	-17.99%
Sports Illustrated			NO ISSUE			1,201.53	1,344.96	-10.66%
The New Yorker	9-Jul	23.04	10-Jul	11.76	95.92%	1,141.58	1,185.30	-3.59%
Time Out New York	4-Jul	62.25	5-Jul	61.00	2.05%	1,770.91	1,935.06	-8.18%
TV GuideX	7-Jul	27.29	8-Jul	35.66	-23.47%	1,490.53	1,730.82	-13.38%
US Weekly6/DD	9-Jul	17.33	10-Jul	25.31	-31.53%	493.31	499.86	-1.31%
Category Total		266.67		302.29	-11.78%	12,017.95	13,083.16	-8.14%
SUNDAY MAGAZ	INES							
Paradex	8-Jul	6.96	lut-e	6.64	4.82%	320.45	331.08	-3 21%
USA Weekend <sup>X</sup>	8-Jul	7.68	9-Jul	9.68	-20.66%	306.49	310.15	-1 18%
Category Total	0.00%	14.64		16.32	-10.29%	626.94	641.23	-2.23%
TOTALS		516.35		767.20	-32.70%	20,658.95	27,114.41	-23.81%

D=double issue; DD=double issue ast year; E=estimated page counts; X=YTD included an extra issue in 2000; 1=one more issue in 2001; 6=six more issues in 2001; @=one few issue in 2001

on distribution in bookstores and airports. "It's all about targeting the different kind of customer the magazine is going to appeal to," Wackermann says. "Business is strong, but have we completed every hurdle? No. We're still building momentum." -Lisa Granatstein

### Say Cheese! Stars snap pictures for EW

ollowing up on the success of last summer's photo issue celebrating its 10th anniversary, Entertainment Weekly this fall will publish another expanded issue of images-this time with a twist. Instead of editors selecting photos shot exclusively by pros, EW has tapped 20 celebrities to seek out Kodak moments of their own, and all for a worthy cause. "Who knows? Maybe we can cet some fantastic stuff out of this," says EW executive editor Peter Bonventre. "I don't know if any of these people are good photographers, but it's out to 20 [stars], so we are bound to get some good ones."

EW has recruited Hollywood types, including actor Rob Morrow, to snap their own self-portraits and to take pictures on the sets of their films, TV shows and plays. Morrow toted his camera to the Toronto set of the tentatively titled The Jenifer Estess Story, a CBS movie set to air this fall.

The celebrity snapshots will carry about 10 pages of the planned 60-page special section, which also will include outtakes from EW photo shoots and previously unpublished pictures from the Oscars and movie premieres. The



stage action on his CBS movie.

### Mediaweek Magazine Monitor

### Weeklies July 16, 2001

**NEWS/BUSINESS** 

**BusinessWeek** 

The Economist

NewsweekE

TimeE/@

The Industry Standard

The New Republic<sup>D</sup>

ISSUE

DATE

16-Jul

7-.hul

CURRENT

PAGES

43.84

51.00

Sluggish ad sales have caught up with US Weekly. Up by double-digits earlier this year, the title's gain has dropped to a mere 2.36 percent over last year through its July 16 issue, even with the help of six extra issues in 2001. The weekly started losing momentum in April, says publisher Vicci Lasdon Rose, when retail, automotive and tobacco cut spending. In September, US, as part of a joint program with publishing partner Walt Disney Co., may land a 24-page package from a leading beauty company, Rose says.

ISSUE DATE

LAST YEAR

17-Jul

8-Jul

NO ISSUE



### Mediaweek Magazine Monitor

section	will	run	in	the	Oct.	5	issue.	

What has helped lure the Annie Leibovitz wannabes is that their work is for charity. EW will auction the celebs' pictures on its Web site and donate the proceeds to Project A.L.S.

If the photo issue is a hit, says Bonventre, it could become an annual edition. Last year's July 28 photo special issue sold 123,759 copies on newsstands, solidly above EW's average of 112,838 newsstand copies in the second half of last year, according to ABC.

On the ad side, the 1.5 million-circ Time Inc. weekly hopes the photo special will be bulked up with ads for film and camera equipment. "It's perfectly timed for the launch of their selling season," notes Tom Morrissy, EW associate publisher. "We anticipate all the major manufacturers to be in the issue." -LG

### **The New Deal**

Atlantic to offer research

n an effort to compete on a more level playing field with The New Yorker, The Atlantic Monthly in August will launch a research program that will offer its premium advertisers both broad-based and custom-designed market-research surveys for their specific businesses. The research, which will be available to advertisers by year end, will be conducted by a new division of Atlantic Media Co., publisher of the Atlantic Monthly and National Journal, and modeled after the Advisory Board-Atlantic Media owner David Bradley's Washington-based think tank.

"We're not a big player," says John Fox Sullivan, Atlantic Media group publisher. "But we thought if we can offer value-added that is useful information-not just some cups with a logo, or a party-it would really make us unique." The Atlantic research division will conduct random polling and focus groups.

The 496,722-circulation Atlantic has been at a distinct disadvantage against the 850,081-circ New Yorker, which can entice advertisers with its access to the 25 million names compiled by parent companies Condé Nast and Advance Publications' Advance Marketing Database. Though the Atlantic's research effort hardly matches the range of data available to The New Yorker, media buyers say it's a smart move. "The Atlantic is not part of a big company and doesn't have the resources that come with that," notes Anita Peterson, director of magazine strategy for

Strack Employee         1000.00         A. A.         MD 5582         278 55         310.55         4 6 6 m           Strack Employee         412500         201.78         150.8         44.05	Monthlies August								
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Bitsough Marker         2000 <sup>10</sup> 2100 <sup>10</sup> 100         100 <td>Fast Company</td> <td>500,000</td> <td>586,791</td> <td></td> <td>135.97</td> <td></td> <td>641.88</td> <td>1299.85</td> <td>-50 62%</td>	Fast Company	500,000	586,791		135.97		641.88	1299.85	-50 62%
Displan         23100         93.0.29         193.	Technology Review				NO ISSUE				
Categor Datal         U.S. 20         400.57         41.57         41.57         41.57         41.57         41.57           Monself         312,00         81.57.3         30.0         0.12         2.58.4         20.6         21.52         5.59         5.59           Monself         422,00         81.57.3         30.0         0.12         2.58.4         20.6         91.52         30.5         31.57         30.5	Upside <sup>10</sup>	250,000	308,035 <sup>B</sup>		125.00		359.10	1009.50	-64.43%
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Moniter         142.00         157.3         30.00         13.2         25.8         203.6         157.6         55.8           Series         442.00         44.0.3         77.3         57.3         25.7         25.7         25.7         35.8         35.9	ENTERTAINMENT								
The Since         44,000         84,728         11,44         12,73         31,75         35,80         91,85         -1,425           Wind         100,000         100,071         15,99         5,71         44,45         47,75         55,90         74,24         55,90         74,24         55,90         74,24         55,90         74,24         55,90         74,24         55,90         74,24         55,90         74,24         55,90         74,24         75,90         75,90         75,70         74,25         55,90         74,24         74,24         74,25         75,90	Movieline <sup>†1</sup>								
Seture         SS2000         SS2000         PS1021         T.23         BS33         A 77%         BS44         T.285         A 25%           Comparing Link         ADD/DD         LIN         T.23         BS37         A 25%         Comparing Link         A 25%									
Nanod memori Lin         U.00.000         U.00.071         S3.91         96.71         -46.85         97.72         -56.85         76.26         -55.85           ENTHUSAST         - <t< td=""><td>Spin Viba10</td><td>525,000</td><td>540,063</td><td>77.83</td><td>85.33</td><td>-8 79%</td><td>605.44</td><td>710.66</td><td>-14.81%</td></t<>	Spin Viba10	525,000	540,063	77.83	85.33	-8 79%	605.44	710.66	-14.81%
Entropy         Construction         Construction         Construction         Construction           Backgard         200,00         201,54         607,0         95,54         -10,25%         20,00         40,22         -10,25%           Backgard         100,00         100,00         40,27         40,27         20,84         30,22         40,28         -10,25%         20,84         30,22         40,28         -10,25%         20,84         30,22         40,28         -10,25%         20,84         30,22         20,25%	Yahool Internet Life			53 99				742.49	-35.82%
Alternobin         653/0         653/7         673/7 <th73 7<="" th="">         673/7         673/7</th73>	Category Total			446.29	472.28	-5.50%	3,260.36	3,710.34	-12.13%
Backader*         280,000         281,556         61,07         68.8         -11,05         600,84         441,25         42,25         42,35           Baneg         Non         11,355         63,07         64,85         -11,255         312,45		626.000	663 674	60 70	67 10	40.028	400 70	604.00	10.00
Single         213.00         282.77         43.77         73.77         72.77         72.77         72.77         72.77         72.77         72.77         72.77         72.77         72.77         72.77         72.77         72.77         72.77	Backpacker9	280,000	281,566	61.07					
Bang Market Parket Park	Bicycling <sup>31</sup> Bike <sup>10</sup>								-19.14%
Gar Gart         Str. 10         <	Boating	None	200,165	82.71	93.48	-11.52%	1.046.48	1,148.14	
Deny MgA Performance         230,000         218,51         83.53         73.28         10.9%         83.23         83.25         83.25         83.25         83.25         83.25         83.25         83.25         83.25         83.25         83.25         83.25         83.25         83.25         83.25         83.25         83.25         13.3%         93.25         83.2							736.04		
Chang World         150,003         150,003         151,314         94,37         93,38         1,38%         87,25         157,316         0,37%           Dri Nom         170,003         211,342         211,343         91,35         91,37%         44,37%         94,38         77,384         91,39         91,39%         91,342         71,39%         91,342         71,39%         91,342         71,39%         91,342         71,39%         91,342         71,39%         91,342         71,39%         91,342         71,39%         91,342         71,39%         91,342         71,39%         91,342         71,39%         91,342         71,39%         91,342         71,353         153,55         153,56<	Chevy High Performance	200,000	219,621	83.55	75.28	10.99%	583.36	625.68	-6.76%
Oper World         310,000         317,313         92,33         92,32         1.08%         712,21         72.81         7.84           Prop         No.00         317,324         32,34         32,34         32,34         73,34         73,34         73,34         73,34         73,34         73,35	Cruising World								
Pring mark         None         313 246         102 84         93 89         33%         59 12         20 865         2.49%           CHI Deati CHI DEATI C	Cycle World	310,000	317,613	92.30	93.29	-1.06%	797.21	728.10	9.49%
Gar Wate Sin Read         375,000         457,200         85,27         507%         678,48         678,48         772         5,67%           Gel Dest         1,500,00         1,455,017         10,17         115,5         16,57%         953,35         16,215         1,455,019         1,455,019         11,55         16,57%         953,45         15,55%         16,215         1,153,019         1,125,019         11,55         15,55%         16,215         1,133,13         1,133,13         1,133,13         1,133,13         1,133,13         1,133,13         1,133,13         1,133,13         1,133,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,13         1,135,14	Flying	None	313,246	102.84	98.98	3.90%			
Gelf Magune         1,400,000         1,455,010         137,12         1155,5         18,57%         18,52%         155,25         152,25%           Microbunding         New P         127,48         62,42         120,165         44,82%         550,35         55,36	Four Wheel & Off Road						678.48	718.72	-5.60%
Hol Ro         800.00         850.05         63.08         77.46         19.62%         53.58         556.43         11.63%           Micro Ammin         2200.00         225.517         23.57         142.75%         550.31         151.10         32.21%           Micro Ammin         2200.00         225.517         23.57         13.27         142.75%         550.31         151.10         32.21%           Micro Ammin         2200.000         223.647         77.35%         13.27         17.21%         550.57         73.35%         52.56%         73.35%         52.56%         73.35%         52.56%         73.35%         14.65%         150.01         52.56%         73.55%         70.66%         73.5%         14.65%         150.01         52.56%         73.5%         14.65%         150.01         53.86%         73.85%         14.65%         150.01         53.96%         73.5%         14.65%         150.01         53.56%         73.85%         14.65%         150.01         150.00         150.20%         73.5%         14.65%         150.05%         550.66%         73.35%         50.05%         50.05%         50.05%         50.05%         50.05%         50.05%         50.05%         50.05%         50.05%         50.05%         50.05%	Golf Magazine	1,400,000	1,405,017	137.12	115.55	18.67%	959.64	1,093.01	-12.20%
Materignein Marken and Starter									
Presents         200.000         20.437         77.57         93.70         17.21%         685.75         73.51         -5.65%           Presult Modulyrativ         430.000         454.122         156.13         182.85         14.65%         137.65         73.55         14.62.85         35.54         1.62.2%           Presult Modulyrativ         430.000         454.122         156.13         182.85         14.65%         1.377.41         1.557.41         2.559.42         2.55.94         2.659.42         2.559.75% <td>Motorcyclist</td> <td>240,000</td> <td>255,456</td> <td>59.67</td> <td>73.92</td> <td>-19.28%</td> <td>532 11</td> <td>550.40</td> <td>-3.32%</td>	Motorcyclist	240,000	255,456	59.67	73.92	-19.28%	532 11	550.40	-3.32%
Openize Motoparis         1200.00         1228.681         43.16         66.10         34.70%         446.58         532.54         -1.6.22%           Poweiz Motoparish         None         45.102         155.31         122.85.81         122.85.81         122.85.81         122.85.81         122.85.81         127.85.81         127.102.87									
Poer Al Moringenth         Nime         157,039         220,25         215,54         2.14%         1,577,107         757,07         357%           Rod & Track         750,000         157,028         932,5         97,30         64,82%         720,55         736,11         0,34%           Rod & Track         970,000         157,928         932,5         97,30         64,25%         722,55         266,11         0,34%           Sim Devertal         150,000         150,928         97,30         64,30         32,72%         78,88         718,85         62,55         266,11         0,34%           Sim Devertal         150,000         150,928         113,23         15,60%         718,18         62,05%         718,18         64,01         -2,25%           Sim Devertal         130,000         153,184         110,00         131,33         15,60%         1,328,68         13,358,69         1,377,05         -5,35%           Commonitan         2,500,00         2,52,37         13,44         161,11         166,1%         12,84,48         89,22         -5,35%           Commonitan         2,500,00         2,52,37         13,44         161,11         166,1%         12,82,44         8,55,00         1,328,16         1,1,	Popular Mechanics	1,200,000	1,238,681	43.16	66.10	-34.70%	448.68	535.54	-16.22%
Rad & Track 20000 771,024 88.84 88.23 0.695% 740,75 772,87 3.51% Rad & Lution 15,520 9325 87.20 662,57 722,50 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 25% 714,54 25% 714,55 714,54 25% 714,54 25% 714,55 714,54 25% 714,55 714,54 25% 714,55 714,54 25% 714,55 714,54 25% 714,55 714,54 714,55 714,55 714,54 714,55 714,54 714,55 714,54 714,55 714,54 714,55 7	Power & Motoryacht							1,487.69	
Saho, World <sup>10</sup> 55,000         56,822         No ISSUE         26,553         26,811         0.94%           Sim Dever         200,000         200,916         45,824         80,69         -32,79%         456,244         32,79%         54,69         -32,79%         456,219         20,25%           Sim Dever         200,000         200,916         45,827         80,853         87,89%         786,85         718,811         9,27%           Sim Dever         200,000         200,25%         10,25,98         10,23         15,80%         12,226,1         30,65,0         12,229         39,85,8           Simster Protot         20,000         45,817         10,000         10,13,3         15,80%         10,226,1         30,65,0         12,229         3,95,80         1,327,5         4,59%           Commoditian         2,500,000         2,55,827         134,44         16,61 %         1,228,43         13,26,73         4,59%           Stance         00 NOT REPORT         00 NOT REPORT         10,83,39%         462,32         11,177,06         7,71%           Stance         00 NOT REPORT         00 NOT REPORT         10,83,39%         462,32         43,00,6         12,22%           Stance         2,100,000			771,024	88 84	88.23	0.69%	740.75	767.67	-3.51%
Sim Diver         200,000         200,916         46,82         60,80         -22,744         463,22         53,808         67,1238         63,129         20,030         45,137         Ko ISSUE         43,435         44,801         22,224         23,856         82,129         20,030         22,325         81,135         87,554         80,15SUE         43,845         44,801         22,224         44,355         44,351         22,225         35,858         71,235         44,355         44,355         44,355         44,355         44,355         44,355         44,355         44,355         44,355         44,355         44,355         44,355         44,355         44,357         45,356         70,127         69,743         0,555         55,358         2,697,055         1,555         56,355         1,157,75         4,557         4,557         4,557         4,557         4,557         4,557         4,557         4,557         1,157,75         4,557         55,56         1,12,717,177,06         7,73         5,377         5,378         9,518         1,177,76         5,737         4,557         4,557         4,558         4,527,70         4,588         5,517         1,538,41         1,256,30         1,277,78         5,52,51         5,52,51         5,52,51	Sailing World <sup>10</sup>	55,000	56,882		NO ISSUE				
Sport Truck         200,000         202,285         152.58         81.35         87.59%         67.59%         62.39%         62.29%           Working         700,000         711,855         NO ISSUE         53.986         37.22.9         -3.38%           Working         122,000         711,855         NO ISSUE         53.986         37.22.9         -3.38%           Cartegory Total         2,595,38         2,695,73         -3.87%         22,165,58         24,57%         -4.55%           PASHON/BEAUTY         500,000         975,584         91,55         80.06         2,20%         701,27         697,43         0.55%           Date         52,000,000         2,502,87         13.494         155,58         10.08,153         1177,05         -7,71%           Bindom         2,200,000         2,472,83         119,88         105,58         50,56         10,01%         595,56         117,05,57         -7,71%           Gumour         2,200,000         2,472,83         119,88         102,77         53,86         963,28         111,15,92         112,71%           Staper         13,00,000         13,44,691         160,16         161,00         42,37%         50,05,54         13,37%         14,84         14		160,000							
Tents <sup>10</sup> 700,000         711,365         NO ISSUE         53965         372.29         33874           Category Total         2,595,38         2,699,73         -3,87%         23,165,68         24,270,61         -4,55%           FASHION/BEAUTY         Altre         2,595,38         2,699,73         -3,87%         23,165,68         24,270,61         -4,55%           Commoplian         2,500,000         2,528,87         134,49         16181         -1661%         12,94,3         13,86,73         -5,55%           Guman         2,100,000         2,147,263         83,99         105,56         +16,61%         12,94,43         13,86,73         -5,55%           Guman         2,100,000         2,147,263         77,278         86,55         +10,63%         49,45         892,21         5,02%           Takeperts Stazar         700,000         72,178         77,27         86,55         +10,63%         49,458         892,21         5,02%           Jane P         60,000%         63,184         81,48         60,18         3,57%         +30,255         10,84,41         1,77,74%           Macromackelt         1,10,0,00         1,00,155         72,38         3,37%         +1,30,45,15         1,124,49,15         1	Sport Truck	200,000	202,635		81.35		761.89	632.19	20.52%
Wachting         132.000         135.194         110.00         130.33         -15.60%         1.328.61         1.308.80         1.67%           Category Total         2,595.38         2,999.73         -3.87%         23,165.68         24,270.51         -4.55%           PASHION/BEAUTY         But         2,500.000         2552.87         91.55         80.06         2.80%         701.27         697.43         1.308.80         1.57%           Commonitian         2,500.000         2,552.37         134.34         116.51%         1.286.53         1.086.35         1.177.06         7.71%           Gammonitian         2,000.000         2,147.735         179.87         126.75         5.38%         963.82         1.118.52         -13.71%           Gammonitian         2,000.000         721.4735         179.87         126.75         5.38%         963.82         1.118.02         -13.71%           Gammonitian         500.000         84.6         116.61%         1.299.4         83.26         1.13.71%           Gammonitian         500.0000         84.6         11.61.61         1.03.55         107.30         13.29%           Lucky'         100.000         124.14         10.10.15         12.28.8         3.37         13.8		450,000 700,000			NO ISSUE				
FASHION/BEAUTY         BOULDOI         875,584         91,55         89,06         2.80%         701,27         697,43         0.55%           Bite         950,000         2592,897         134,34         105,56         -1661%         1.284,34         1,326,75         -53%           Bite         950,000         245,897         183,99         100,76         -1627%         1,086,35         1,115,92         -13,71%           Gumour         2,100,000         721,738         179,88         128,70         -5,38%         963,82         1,116,92         -13,71%           Janger Stazar         700,000         721,738         116,86         161,10         -032%         436,24         430,06         12,23%           Janger Stazar         1,300,000         1,48,491         161,16         161,10         -0,25%         42,62,4         430,06         12,23%           Marchatele         1,100,000         1,20,719         112,34         0,955         10,68,47         2,70%           Would         400,000         458,821         172,70         112,240         0,35%         12,24,96         733,75         4,16%           Category Total         1,266,91         1,280,20         0,45%         11,44,45%         72,8	Yachting Category Total	132.000			130 33		1,328.61	1.306.80	1.67%
Allive         B00,000         87,584         91,55         80,06         2,007,00         701,27         697,43         0,55%, 0,55%           Bite         950,000 <sup>0</sup> 2,552,877         184,34         161,81         -166,1%         1,228,43         1,326,75         -53%, 0,000         1,177,06         -7,71%           Bite         950,000 <sup>0</sup> 2,452,877         184,34         1,66,15         1,1177,06         -7,71%           Gumour         2,100,000         2,147,263         119,88         126,70         -5.36%, 53,85%         665,82         1,116,92         -13,71%, 43,006         122,73%           In Style         13,00,000         125,173         77,27         866,55         -10,83%, 53,37%         84,624         43,06         122,3%           Mademuseke         1,100,000         1,464,515         12,80,41         50,035         60,73         -17,74%           Mademuseke         1,00,000         1,443,13         12,250         898,43         0,31%           Vogue         1,00,000         1,451,83         17,254         60,13         71,46         -14,46%         11,494,15         11,243,06         1,35,05%           Category Total         1,220,300         1,220,30         1,221,40         3,3				2,030.00	2,095.73	-3.67%	23,103.00	24,270.01	-6.33%
Commopilian         2,500,000         2,528,287         13,434         161,81         -166,1%         1,228,43         13,26,75         -6,58%           Estence         900,000         2,117,36         77,27         86,59         106,56         -16,27%         1,066,35         1,177,06         -7,71%           Estence         700,000         2,117,36         77,27         86,65         -10,83%         96,63,2         1,116,92         -1,3,71%           Mainer's Bazar         700,000         2,117,36         77,27         86,65         -10,83%         96,63,2         1,11,69,0         -1,75%           Janel <sup>10</sup> 500,000         1,544,943         106,16         16,10         -5,38%         96,62,2         1,75%         50,05,4         1,570,00         -1,75%           Janel <sup>10</sup> 500,000         1,544,931         106,15         72,38         33,57         -13,01%         50,035         507,36         -17,54%           Madembale         1,100,000         1,74,183         172,50         17,234         0,095%         11,494,15         11,649,09         -1,33%           FOODEPICUREAN         1,100,000         1,280,105         61,13         71,44,6%         703,19         74,50         1,537,5         -	Allure	800.000	876.584	91.55	89.06	2.80%	701.27	697.43	0.55%
Display         Display <thdisplay< th=""> <th< td=""><td>Cosmopolitan</td><td>2,500,000</td><td>2,592,887</td><td>134.94</td><td>161.81</td><td>-16.61%</td><td>1,239.43</td><td>1,326.75</td><td>-6 58%</td></th<></thdisplay<>	Cosmopolitan	2,500,000	2,592,887	134.94	161.81	-16.61%	1,239.43	1,326.75	-6 58%
Happer Spazar         700,000         721,738         7727         86.65         10.03%         94.35         199.221         5.0%           Jamel V         B00,0000         156.494         150.000         156.494         150.00         47.5%           Jamel V         B00,0000         154.496         160.18         55.9%         42.5%         42.5%           Jamel V         B00,0000         14.46         60.18         A         NA         42.5%           Madembashe         1.100,000         1,100,155         72.38         83.97         -13.80%         500.26         00.36         00.36         00.36         0.31%         Value         Value         1.00,000         1,77.183         172.23         0.05%         152.65         158.84.7         2.70%         Value         -2.70%         Value         -3.05%         502.65         1.12.40         -3.05%         502.65         1.12.40         -3.05%         50.26%         1.12.40         -3.05%         50.56%         1.266.30         0.47%         14.46%         72.92.95         793.76         -9.16%         -9.18%         50.00         71.46%         74.46%         72.92.95         74.52         0.55%         50.00         71.46%         74.93.27         74.52	Essence	950,0004	945,897	88.39		-16.27%	1,086.35	1,177.06	-7.71%
In Style jane 0 jane 0 Job	Glamour Harper's Baraar								
Lucky <sup>P</sup> S00,000         NA.C         NA.         NA.         NA.         NA.         NA.           Madembasie         11,00,000         11,00,105         72,38         83,97         -13,80%, S00,85         507,36         99,43         0.31%           Vogue         11,00,000         1,174,183         172,36         0.09%, 1.552,25         1,689,47         -2,70%           Wegury Total         40,0000         451,683         107,70         111,80         -3,87%         1,007,20         1,121,40         -3,05%           Category Total         1,200,00         451,683         107,70         111,80         -3,87%         1,007,20         1,121,40         -3,05%           Category Total         1,200,00         1,453,558         97,86         81,23         20,47%,743,27         743,32         74,520         0,55%           Goomet         900,000         860,254         51,65         50,000         -12,46%,708,87         708,88         719,37         -1,46%           Goumet         900,000         860,254         51,65         50,000         -12,46%,708,88         719,37         -1,46%           Goumet         900,000         860,254         51,65         50,00         -2,89%,80,54         2,996,52 </td <td>In Style</td> <td>1,300,000</td> <td>1.584,691</td> <td>160.16</td> <td></td> <td></td> <td>1,596.34</td> <td></td> <td></td>	In Style	1,300,000	1.584,691	160.16			1,596.34		
Mademasele         1,100,000         1,100,185         72,38         83,97         -1,130,0%         500,25         607,36         -1,734%           Wade Cuire         77,5000         948,321         990,501         107,33         2,15%         501,25         598,43         0,31%           Would         1,100,000         1,174,183         172,34         0,05%         107,26         1,121,40         3,05%           Category Total         1,265,191         1,260,30         0,45%         10,46%         11,484,10         3,05%           FOOD/EPICUREAN         1,100,000         1,280,105         61,13         71,46         -14,46%         72,895         793,76         -8,16%           FOOD/EPICUREAN         1,100,000         1,280,105         61,13         71,46         -14,46%         72,895         793,76         -8,16%           Food A Wire         800,000         863,254         518,57         59,00         713,97         -14,46%         708,98         793,75         -2,284%           Category Total         264,64         283,08         -6,51%         2,990,64         2,975,25         -2,284%           Category Total         264,64         283,08         -6,51%         2,890,61         2,975,25	Jane <sup>10</sup> Lucky <sup>P</sup>								
Vopue         1100,000         1,172,183         172,23         0,09%         1,552,25         1,698,47         2,37%           W         400,000         451,883         107,70         111,80         3,67%         1,097,20         1,121,40         3,05%           Gategory Total         1,280,130         0,45%         1,484,15         11,24,40         3,05%           FOOD/EPICUREAN         1,100,000         1,280,105         61,13         71,46         -14,46%         728,95         793,76         -8,16%           Gowing Light <sup>11</sup> 1,400,000         1,280,105         61,13         71,46         -14,46%         728,95         793,76         -8,16%           Gowing Light <sup>11</sup> 1,400,000         465,558         97,86         81,22         20,47%         703,49         716,82         -1,87%           Gourmet         900,000         946,345         54,00         713         24,36%         703,49         716,82         -1,87%           GeneRAL INTEREST         Attantic Monthly <sup>116</sup> 266,64         283,08         -6,51%         2,975,25         -2,84%           Generative         200,000         728,26,22         86,13         33,356         193,3%         10,137,24         188,17         1	Mademoiselle	1,100,000	1,100,185	72.38	83.97	-13.80%	500.85	607.36	-17.54%
W         400,000         451,883         107,70         111,80         3,67%         1,087,20         1121,40         3,05%           Calegory Total         I,265,91         1,280,30         0,45%         11,494,15         11,69,09         -1,33%           PCOD/EPICUREAN         Bon Appetin         1,400,000         1,280,105         51,13         71,46         -14,46%         728,95         793,76         -8,16%           Cooking Light <sup>11</sup> 1,400,000         1,433,558         97,85         81,23         20,47%         743,32         74,520         0,55%           Gournet         900,000         945,345         54,000         71,33         -24,36%         708,88         719,37         -14,6%           General         900,000         945,345         54,000         71,38         -24,36%         708,88         719,37         -14,6%           General LINTEREST         Zatartic Monthyl <sup>110</sup> 450,000         748,173         38,24         -20,50%         281,16         261,13         0,15%           Materia Mographic         7,900         613,877         28,81         38,24         -20,50%         281,16         76,5%           Materia Mographic         7,900         613,877         28,81         <	Vogue	1,100,000	948,321						
FOOD/EPICUREAN         71.40         71.46         71.46         729.95         793.76         -8.18%           Bon Appetit         1.100.000         1.280.105         61.13         71.46         729.95         745.20         0.55%           Coxing Light11         1.400.001         1.453.558         97.86         812.3         20.47%         749.32         745.20         0.55%           Food & Wine         800.000         863.254         5155         59.00         -71.38         -74.86%         708.88         719.37         -1.46%           Geument         900.000         946.345         54.00         71.33         -74.86%         708.88         719.37         -1.46%           General Intrenest         264.66         280.016         -51%         2.18%         64         2.97.5.25         -2.84%           GENERAL INTEREST         1         700.01520         71.33         16.83         2.42         -20.50%         281.16         261.18         7.65%           Harper's Magazine         205.000         213.141         17.33         16.83         52.42         198.17         11.12%           Marker Magazine         205.000         802.486         MO ISSUE         2559.7         259.75         13.45	W			107.70	111.80	-3.67%	1.087_20	1,121.40	-3.05%
Bin Appetit         1,100,000         1,280,105         61.13         71.46         -1.44,4%         728,95         73.76         -8.18%           Coxing Light <sup>11</sup> 1,000,001         1,455,58         97.86         81.23         20.47%         745.32         745.20         0.55%           Food & Wine         800,000         860.254         51.65         50.00         -12.46%         703.49         716.82         -1.37%           Gaurmet         900,000 <sup>0</sup> 946.345         54.00         71.39         -2.46%         703.49         716.82         -1.37%           General         900,000 <sup>0</sup> 946.345         54.00         71.33         -2.46%         7.35.05         -2.28%         7.45%         -2.24%           GENERAL INTEREST         -         246.64         283.10         35.87         28.81         36.24         -20.50%         281.16         76.5%         19.33%           Harper's Magazine         205,000         71.38         156.33         2.96%         167.24         198.17         -11.12%           Matoris Magazine         205,000         71.246.45         26.00         33.27%         255.52         256.13         0.15%           Matoria Gargaphic         7.000.00         <				1,205.91	1,250.30	U.45%	11,494.15	11,649.09	-1.33%
Conting Light <sup>11</sup> 1,400,000         1,435,558         97,85         81,23         20,47%         743,22         743,23		1 100 000	1 280 105	61 13	71.46	14 46%	708.05	703 76	0 184
Gournet         900,000 <sup>0</sup> 946,345         54,00         71,38         -24,38%         70,88         71,79,37         -1,48%           Category Total         264,64         283,08         -6,51%         2,890,64         2,957,25         -2,284%           Category Total         264,64         283,08         -6,51%         2,890,64         2,957,25         -2,284%           Category Total         264,64         283,08         -6,51%         2,890,64         2,975,25         -2,284%           Centers         Mannal Georganitic         75,000         435,722         N0 ISSUE         269,31         333,86         19,33%           National Georganitic         7,000,000         7,826,642         34,65         20,05%         281,16         261,18         7,65%           Watchnet/9         600,000         62,426         34,65         20,00%         32,7%         256,52         26,513         0,15%           People en Español <sup>10</sup> 330,000         316,84         65,83         64,21         2,2%         37,358         37,609         0,67%           Smithsonian         2,000,000         2,056,647         37,80         47,70         -20,07%         4280,33         425,24         0,67% <t< td=""><td>Cooking Light11</td><td>1,400,000</td><td>1,453,558</td><td>97.86</td><td>81.23</td><td>20.47%</td><td>749.32</td><td></td><td></td></t<>	Cooking Light11	1,400,000	1,453,558	97.86	81.23	20.47%	749.32		
Category Total         264.64         283.08         -6.51%         2,990.64         2,975.25         -2,84%           GENERAL INTEREST Attantic Monthy/146         450,000         496,722         N0 ISSUE         269.31         33.36         19.33%           Biography         575,000         613,637         28.81         36.24         -20.50%         289.31         33.386         19.33%           Biography         575,000         613,637         28.81         36.24         -20.50%         281.16         261.16         261.18         7.65%           Marper Stagane         205,000         7.286.42         34.65         26.00         33.27%         28.51         0.15%           New Choices <sup>10</sup> 600,000         602.436         N0 ISSUE         25.57         295.75         13.45%           Popie en Español <sup>10</sup> 300,000         12.566.047         97.09         109.21         -11.10%         477.80         792.46         5.64%           Somthsonian         12.000,000         12.566.047         97.09         109.21         -11.0%         477.80         492.65         1.664.52         7.74%           Talk         500.000         1,050.684         85.75         80.31         2.96%         352.65		000 000	040 040	54.00	74 00	01.000			
Attantic Monthyl <sup>146</sup> 450,000         496,722         N0 ISSUE         288,31         333,86         -19,33%           Biography         575,000         613,837         28,81         36,24         -20,50%         281,16         261,18         7,65%           Harper's Magazine         205,000         713,841         17,33         16,83         2,96%         167,24         198,17         -11,12%           National Geographic         7,900,000         7,824,642         34,85         26,00         33,27%         225,57         295,13         -13,45%           Papie en Español <sup>10</sup> 380,000         316,84         65,83         64,21         2,52%         373,58         375,09         -0,57%           New Choices <sup>10</sup> 380,000         2,056,047         97,08         109,21         -11,10%         747,80         792,24         2,65%         375,09         -0,57%           Smithsonian         2,000,000         2,056,047         97,08         109,21         -11,10%         747,80         792,400         42,55,45         0,66,52         -7,41%           Smithsonian         2,000,000         2,051,045         37,80         47,70         -20,07%         42,003         42,52,40         0,85%	Category Total								
Biography 575,000 613,637 28,81 38,24 -0.65% 28116 261,18 7,65% Namber Magazine 205,000 213,141 17,33 16,83 2,96% 167,24 188,17 -11,12% National Geographic 7,800,000 7,828,642 34,85 26,00 33,27% 256,52 256,13 0,15% Naw Choices <sup>10</sup> 600,000 802,436 M NISSUE 255,97 225,75 -13,45% Naw Choices <sup>10</sup> 300,000 36,634 65,83 64,21 2,52% 372,58 376,59 -0,67% Naw Choices <sup>10</sup> 300,000 36,634 65,83 64,21 2,52% 372,58 376,59 -0,67% Naw Choices <sup>10</sup> 300,000 12,566,047 97.09 109,21 -11,10%, 747,80 792,46 5,64% Simitsorian 20,000 12,566,047 97.09 109,21 -11,10%, 747,80 792,46 5,64% Simitsorian 20,000 0,000 2,05(,165 37,76 47,70 -20,75% 428,03 452,52 -7,41% Category Total 2,56% 370,08 385,66 1,77% Category Total 2,58,59 412,17 -3,32% 4,136,34 4,357,06 5,07% Category Total 2,58,59 -76,50 192,46 -8,29% 13,35,96 -2,88,39 5,24% Naxel & 150,000 152,589 76,50 192,46 -8,29% 257,76 310,45 -16,97% Category Total 3,000,000 516,081 35,52 -77,13 -9,57,76 310,45 -16,97% HEALTH/FITNESS (WOMEN) File 300,000 1,212,12 29 59,30 85,15 -48,8% 257,76 310,45 -16,97% HEALTH/FITNESS (WOMEN) File 344,19 395,78 -13,04% 2,57,76 310,45 -15,97% HEALTH/FITNESS (WOMEN) File 300,000 1,309,734 73,00 55,15 -48,8% 336,22 33,475 0,34% No 153UE 54,776 336,72 1,305,347 2,37% 541 3,300,300,300,300,356 92,15 8,553 -0,31% 70,06 3,56,74 3,35,44% 541,77 3,50,776 530,47,70 536,72 1,305,367 1,305,378 1,305,367 1,305,367 1,305,367 1,305,367 1,305,367	GENERAL INTEREST								
Harper's Magazine 205,000 213,141 17,33 16.83 2.96% 167,24 198,17 -11,12% Marona Geographic 7,000,007 7,826,42 34 65 26.00 33.27% 256,52 256,13 0.15% New Choices <sup>10</sup> 500,000 802,486 NI 01SSUE 255,97 295,75 -13,4,5% People en Español <sup>10</sup> 300,000 316,64 65 45 46 54 24 2,52% 373,58 375,80 -0,57% Reader's Digest 12,500,000 12,568,047 97,09 109,21 -11,10% 747,80 792,46 -5,54% Smithsonian 2,000,000 2,051,045 37,80 47,70 -20,75% 429,03 425,24 0.89% Talk 500,000 2,051,045 37,80 47,70 -20,75% 429,03 425,24 0.89% Talk 500,000 2,051,045 37,80 47,70 -3,85% 376,56 1,065,52 -7,74% Category Total		450,000 575 000		28.81		-20 50%			
People net Spañol <sup>10</sup> 300,000         316,84         65,83         64,21         2,2%         372,58         376,09         -0,67%           Smithsonian         2,000,000         2,566,047         97,09         109,21         -11,10%,747,80         792,46         -5,54%           Smithsonian         2,000,000         2,566,047         97,09         109,21         -11,10%,747,80         792,46         -5,54%           Smithsonian         2,000,000         2,566,047         97,09         109,21         -11,10%,747,80         382,66         1,77%           Yanh Fair         1,000,000         1,566,64         87,57         83,31         2,83%         365,65         1,065,52         7,41%           Category Total         398,60         412,17         -3,32%         4,136,34         4,357,06         -5,07%           Rix         150,000         152,588         76,50         192,46         -8,29%         1,355,96         -2,288,39         5,24%           Muxale & Fitness         None         454,177         136,17         153,59         -11,34%         1,39,14         -074,61         6,00%           Category Total         344,19         395,78         -13,14%         2,752,186         2,873,45         2,37% <td>Harper's Magazine</td> <td>205,000</td> <td>213,141</td> <td>17.33</td> <td>16.83</td> <td>2.96%</td> <td>167.24</td> <td>188.17</td> <td>-11.12%</td>	Harper's Magazine	205,000	213,141	17.33	16.83	2.96%	167.24	188.17	-11.12%
People net Spañol <sup>10</sup> 300,000         316,84         65,83         64,21         2,2%         372,58         376,09         -0,67%           Smithsonian         2,000,000         2,566,047         97,09         109,21         -11,10%,747,80         792,46         -5,54%           Smithsonian         2,000,000         2,566,047         97,09         109,21         -11,10%,747,80         792,46         -5,54%           Smithsonian         2,000,000         2,566,047         97,09         109,21         -11,10%,747,80         382,66         1,77%           Yanh Fair         1,000,000         1,566,64         87,57         83,31         2,83%         365,65         1,065,52         7,41%           Category Total         398,60         412,17         -3,32%         4,136,34         4,357,06         -5,07%           Rix         150,000         152,588         76,50         192,46         -8,29%         1,355,96         -2,288,39         5,24%           Muxale & Fitness         None         454,177         136,17         153,59         -11,34%         1,39,14         -074,61         6,00%           Category Total         344,19         395,78         -13,14%         2,752,186         2,873,45         2,37% <td>New Choices<sup>10</sup></td> <td>7,800,000</td> <td>7.828,642 602.436</td> <td>34.65</td> <td>26.00 NO ISSUE</td> <td>33.27%</td> <td>256.52</td> <td></td> <td></td>	New Choices <sup>10</sup>	7,800,000	7.828,642 602.436	34.65	26.00 NO ISSUE	33.27%	256.52		
Smithsonian         2,000,000         2,051,045         37,80         47,70         -70,75%         490,03         495,24         0,89%         0,89%         370,08         383,65         1,77%           Taik         500,0000         19,929         31,24         28,67         8,96%         370,08         363,65         1,77%           Vanity Fair         1,000,000         19,929         31,24         28,67         8,96%         370,08         363,65         1,77%           Category Total         :98,50         412,17         -3,32%         4,136,34         4,357,06         -5,07%           Miscle A Friness         Mone         454,177         192,46         -8,29%         1,355,96         1,288,39         5,24%           Muscle A Friness         None         454,177         153,59         -11,34%         1,139,14         :074,51         6,00%           Jatergory Total         :342,17         :36,59         -12,88,39         5,24%         Muscle A Friness         2,752,68         2,757,76         310,45         -16,97%           Category Total         :342,17         :36,59         -11,34%         1,39,14         :074,51         6,00%           Category Total         :342,17         :36,51         :6,52	People en Español <sup>10</sup>	300,000	316,984	65.83	64.21		373.58	376.09	-0.67%
Talk         600,000 <sup>0</sup> 619,259         31,24         28,67         8,95%         370,08         383,66         1,77%           Category Total         1,000,000         1,050,68         45,75         83,31         2,93%         955,65         1,065,22         -7,41%           Category Total         398,50         412,17         -3,32%         4,136,34         4,357,06         -5,07%           HEALTH/FITNESS (MEN)	Smithsonian	2,000,000	2,051,045	37.80	47.70	-20.75%	429.03	425.24	0.89%
Category Total         398.50         412.17         -3.32%         4,136.34         4,357.06         -5.07%           HEALTH/FITNESS (MEN) Plax         150,000         152,588         '76.50         192.46         -8.29%         1.355.96         ',288.39         5.24%           Maxel & Fitness         None         454,177         '36.17         153.59         -11.34%         1,39.46         '074.61         6.00%           Runner's World         500.000         516.081         31.52         49.73         -96.62%         257.76         310.45         1.69.7%           Category Total         344.19         395.78         -13.04%         2,77.82.86         2,673.45         2.97%           HEALTH/FITNESS (WOMEN) Filterstim         1.050.000         1.121.229         59.30         65.15         4.98%         436.22         434.75         0.34%           Prevention         1.300,000         1.339.754         N0 ISSUE         543.76         336.72         1.50%           Self         1.300,000         1.249.091         73.00         75.06         -2.74%         700.42         77.131         -9.19%           Shape         1.100,000         1.249.091         73.00         75.06         -2.74%         500.16         59.5	Talk Vanity Fair	600,000 <sup>0</sup>	619.259	31.24	28.67	8.96%	370.08	363.66	1.77%
File         150,000         152,588         76,50         192,46         -3,29%         1,355,56         2,88,39         5,24%           Munde's         S00,000         516,081         31,52         40,73         36,52%         257,76         310,45         -16,97%           Category Total         344.19         395,78         -13,04%         2,752,86         2,573,45         2,97%           HEALTH/FITNESS (WOMEN)         HEALTH/FITNESS (WOMEN)         HEALTH/FITNESS (WOMEN)         Filessi         1,050,000         1,121,229         59,30         65,15         48,87%         436,522         434,75         0,34%           Privertion         3,000,000         1,121,229         59,30         65,15         48,87%         436,522         434,75         0,34%           Privertion         3,000,000         1,389,754         MO ISSUE         54,476         536,72         1,50%           Self         3,000,000         1,389,754         NO ISSUE         54,476         536,72         1,50%           Self         1,100,000         1,294,091         73,00         75,56         -2,74%         700,61         1,158,74         -39,54%           Self         1,100,000         1,294,091         73,00         75,56	Category Total		1,000,004						
File         150,000         152,588         76,50         192,46         -3,29%         1,355,56         2,88,39         5,24%           Munde's         S00,000         516,081         31,52         40,73         36,52%         257,76         310,45         -16,97%           Category Total         344.19         395,78         -13,04%         2,752,86         2,573,45         2,97%           HEALTH/FITNESS (WOMEN)         HEALTH/FITNESS (WOMEN)         HEALTH/FITNESS (WOMEN)         Filessi         1,050,000         1,121,229         59,30         65,15         48,87%         436,522         434,75         0,34%           Privertion         3,000,000         1,121,229         59,30         65,15         48,87%         436,522         434,75         0,34%           Privertion         3,000,000         1,389,754         MO ISSUE         54,476         536,72         1,50%           Self         3,000,000         1,389,754         NO ISSUE         54,476         536,72         1,50%           Self         1,100,000         1,294,091         73,00         75,56         -2,74%         700,61         1,158,74         -39,54%           Self         1,100,000         1,294,091         73,00         75,56	HEALTH/FITNESS (MEN)								
Hunners World         560,000         516,081         31,52         49,73         -0.66,25%         257,76         310,45         -16,97%           Category Total         344.19         395,78         -13,04%         2,752,886         2,673,45         2,97%           HEALTH/FINESS (WOMEN)         Filmess1         1,050,000         1,121,229         59,30         65,15         -8,98%         436,22         434,75         0,34%           Prevention         1,300,000         3,06,136         92,15         83,53         -0.31%         700,61         1,150,74         -33,84%           Self         1,100,000         1,294,091         73,00         75,06         -2,74%         700,61         1,156,74         -3,94%           Self         1,00,000         1,294,091         73,00         75,06         -2,74%         700,42         77,131         -9,19%           Shape         1,500,000         1,518,100         70,12         73,00         75,06         -2,74%         700,42         77,131         -9,19%	Flex		152,588	76.50	192.46	-8.29%		,288.39	
Category Total         344.19         395.78         -13.04%         2,752.86         2,673.45         2.97%           HEALTH/FITNESS (WOMEN)         In050,000         1,121.229         59.30         65.15         -8.98%         436.22         134.75         0.34%           Prevention         1,050,000         1,339.754         N0 ISSUE         54.76         536.72         1.50%           Prevention         3,000,000         3,088.136         92.15         83.53         -0.31%         700.61         1,158.74         -39.54%           Set         1,100.000         1,234.091         73.00         75.06         -2.14%         700.42         77.1.31         -9.19%           Shape         1,500.000         1,61.100         70.12         73.60         -4.73%         580.16         595.34         -2.55%	Runner's World			31.52				310.45	-16.97%
Filmess <sup>11</sup> 1,050,000         1,121 229         59.30         65.15         48.98%         438.02         434.75         0.34%           Weath <sup>110</sup> 1,000,001         1,399.754         KO ISSUE         544.76         536.72         1.50%           Prevention         3,000,000         3,088,136         92.15         83.53         -0.31%         700.61         1,156.74         -338.44%           Self         1,100,000         1,294.091         73.00         75.06         -2.74%         700.42         771.31         -9.19%           Shape         1,500,000         1518.10         70.12         73.00         -75.06         -2.74%         550.16         595.34         -2.55%	Category Total								
Health <sup>10</sup> 1,300,000         1,339,754         NO ISSUE         544,76         536,72         1,50%           Prevention         3,000,000         3,038,136         92,15         83,53         -0.31%         700,615         1,158,74         395,44%           Self         1,100,000         1,294,091         73,00         75,06         -2,74%         700,42         771,31         -9,19%           Shape         1,500,000         1,518,130         70,12         73,60         -4,73%         550,15         595,34         -2,55%	HEALTH/FITNESS (WOMEN)	L.Z.J.							
Prevention 3,0000,000 3,009,136 92,15 83,53 10,31% 700,61 1,158,74 39,54% Self 1,100,000 1,294,091 73,00 75,06 -2,74% 700,42 771,51 -9,19% Shape 1,500,000 1,518,130 70,12 73,60 -4,73% 560,16 595,34 -2,55%	Fitness <sup>11</sup> Health <sup>10</sup>	1,050,000	1,121,229	59.30		-8.98%			
Shape 1,500,000 1,618,130 70.12 73.60 -4.73% 580.18 595.34 -2.55%	Prevention	3,000,000	3,008,136	92,15	83.53		700.61	1,158.74	-39.54%
	Shape	1,500,000		70.12	75.06	4.73%		595.34	
	Category Total							3,496.86	

Optimum Media. "This could really help the magazine sell on some media plans."

To qualify for the Atlantic's program, advertisers must spend "several hundred thousand dollars," says Sullivan (a color page in the monthly costs \$40,000).

The program's aim is to attract additional financial, travel and luxury-goods advertisers;

	RATE BASE	CIRC. (2ND HALF '00)	CURRENT	PAGES LAST YR.	% CHANGE	YEAR TO DATE	YTD AST YEAR	% CHANGE
IDS					20.000	05.50	442.00	-15.70%
oys' Life sney Adventures <sup>1044</sup>	1,300,000	1,259,656 1,117,932 <sup>8</sup>	10.60 3.25	15.34 31.23	-30.90% -89.59%	95.50 137.97	113.29 181.20	-23.86%
ckelodeon Magazine <sup>10</sup>	900.000	941,662 <sup>B</sup>	39.50	34.50	14.49%	197.00	219.83	·10.39%
orts Illustrated for Kids Itegory Total	950,000	963.638 <sup>8</sup>	38.76 92.11	29.00 110.07	33.66% •16.32%	210.52 640.99	186.80 701.12	12.70% -8.58%
EN'S LIFESTYLE								
tails 10/LL ouire	400,000 <sup>0</sup> 650,000	446,223 679,052	47.58 47.67	N.A. 47.53	N.A. 0.29%	394.94 537.26	N.A. 557.80	N.A. -3.68%
M10	400,000	N.A.	48.00	56.33	-14.79%	248.03	231.28	7.24%
ntiemen's Quarterly	750,000	898,508	83.08	81.05	2.50%	903.88	981.91	-7.95%
en's Fitness	2,000,000 550,000	2,458,150 607.738	92.86 68.83	81.92 46.69	13.35% 47.42%	707.22 500.22	672.89 370.22	5.10% 35.11%
n's Health <sup>10</sup>	1,625,000	1,629,568		NO ISSUE		417.75	410.81	1.69%
n's Journal*	600,000	612,186 591,334	48 50 66.00	61.50 61.47	-21.14% 7.37%	557,31 513,68	637.40 715.45	-12.57% -28.20%
tside <sup>G</sup> nthouse	575,000 None Claimed	768,954	42.80	38.74	10.48%	347.81	336.26	3.43%
YDOY	3,150.000	3,211,393	31.45	54.40	-42.19%	399.60	426.29	-6.26%
tegory Total	750,000	812,079	65.31 594.50	52 83 582.46	23.62%	391.68 5,524,44	213.17 5,553.48	83.74% -0.52%
JTDOORS								
whunting <sup>9</sup>	160,000	196,652	67.05	49.39 72.85	35.76% -53.29%	215.28 301.27	196.03 472.90	9.82%
id & Stream ns & Ammo	1,750,000 575,000	1,755,389 591,355	34.03 24.87	36.06	-31.03%	217.02	298.64	-27.33%
ndguns	150,000	152,471	23.25	22.33	4.12%	175.66	192.86	-8.92%
nting tdoor Life <sup>10</sup>	350,000	380,798 1,351,394	37.93 28.03	40.83 66.31	-7.10% -57.73%	226.85 199.84	258.37 303.21	-12.20%
orts Afield	1,350,000 450,000	459,396	25.84	33.51	-22.89%	185.84	202.65	-8.30%
tegory Total			241.00	321_28	-24.99%	1,521.76	1,924.66	-20.93%
RENTING/FAMILY	1,830,000	1,831,750 <sup>8</sup>	36.04	41.82	-13.81%	361.61	357.66	1.10%
by Talk <sup>10</sup>	1,800,000	1,800,7698	47.83	40.30	18.68%	245.73	231.18	6.29%
Hd <sup>10</sup>	920,000	925,326 1,232,544	59.25 48.05	52.16 64.64	13 59% -25.67%	363.89 346.10	344 56 436.95	5.61% -20.79%
nilyFun <sup>10</sup> nily Life <sup>10</sup>	1,200,000 600.000 <sup>0</sup>	683,800	48.05	44.14	-9.02%	256.66	236.07	8.72%
nily PC	700,0000	698,866	33.00	53.75	-38.60%	319.50	500.70	-36.19%
renting <sup>10</sup>	1,450,000 1,991,000	1,460,041 2,004,929	99.10 84.21	93.95 95.50	5.48%	574.60 817.44	652.20 941.16	-11.90% -13.15%
tegory Total			447.64	486.26	-7.94%	3,285.53	3,700.48	-11.21%
RSONAL FINANCE					10.178	44.07	E01.10	-20.44%
linger's Personal Finance ney	1,000,000 1,960,000	1,019,262 1,906,352	38.00 78.83	63.51 76.51	-40.17% 3.03%	414.67 687.95	521.18 858.82	-20.44%
tual Funds	800,000	827,363	32.89	41.33	-20.42%	367.50	459.23	-19,97%
artMoney	750,000	763,334	58.23	76.06 NO ISSUE	-23.44%	572.26 344.61	770.89 438.69	-25.77% -21,45%
nth <sup>10</sup> tegory Total	500,000	501,071	207.95	257.41	-19.21%	2,386.99	3,048,8	-21.71%
CIENCE/TECHNOLOGY								
scover	1,000,000	1,005,981	17.96	29.61	-39.34%	215.31	308.85 196.20	-30.29%
tural History <sup>10</sup> Ipular Science <sup>10</sup>	300,000 1,550,000	333,180 1,554,698	27.65	NO ISSUE 38.82	-28.77%	190.75 264.23	353.10	-25,17%
ientific American	640,000	701,581	13.00	20.40	-36 27%	169 50	226.42	-25.14%
ectrum, IEEE Itegery Total	None	304,4 <b>30</b> ×	24.09 82.70	34.28 123.11	-29.73% -32.82%	389.54 1,229.33	385.32 1,469.89	1.10% -16.37%
HELTER								
chitectural Digest	800,000	821,992	66.54	60.10	10.72%	1,012.78	1,038.60	-2.49%
untry Living	1,600.000 1,100,000	1,673,792 1,156,280	79.33	86.80 NO ISSUE	-8.61%	641.98 347.08	669.3E 433.1E	-4.09%
e Family Handyman <sup>10</sup> Ime <sup>10</sup>	1,000,000	1,020,938		NO ISSUE		519.52	607 82	-14.53%
meStyle <sup>10</sup>	980,000	982,205		NO ISSUE 75.25	-24.92%	287 23 607 28	387.42 660.3	-25.86% -8.04%
ouse Beautiful ouse & Garden	850,000 700,000	853,748 726,549	56.50 40.89	44.95	-9.03%	591.70	582 2-	1.62%
uthern Living <sup>13</sup>	2,500,000	2,537,485	121.30	138.30	-12.29%	963.50	1,037.00	-7.09%
nset is Old House <sup>10/H</sup>	1,425,000 650,000	1,448,007 663,345	84.30	92.61 NO ISSUE	-8.97%	756.17 535.92	916.4± 526.38	1.82%
itegory Total	000,000	000,010	448.86	498.01	-9.87%	6,263.16	6,858.75	-8.68%
EEN	500.000	201 221	74.04	70.67	2.464	222.21	313.B	6.44%
smoGirlt <sup>10/L</sup>	500,000 2,350,000	601,531 2,374,803	74.24 136.25	72.67	2.16%	333.31 834.16	313.15 897.CB	-7.01%
en l	2,000.000	2,057,623	79.55	62.45	27.38%	310.29	357.46	-13.20%
n People <sup>10</sup> 10	1,500,000 2,200,000	1,600,504 2,202,979	127 25 91.40	120.30 66.02	5.78% 38.44%	633.57 441.74	610.32 315.64	3.81%
Itegory Total		eleocion a	508.69	471.53	7.88%	2,553.07	2,493.63	2.38%
RAVEL		and Bin		60 of	00.000	070 70	005 +0	E 00×
ondé Nasi Traveler avel + Leisure	750,000 925,000	785,717 960,485	45.34 103.23	62.05 99 84	-26.93% 3.40%	870,78 1,035.70	925.82 1,061.95	-5.89%
ivel Holiday <sup>10</sup>	925,000	653,224		NO ISSUE	-8.23%	566.09	421_32	34.20%
itegory Total			148.57	161.89	0.43%	2,472.57	2,402.00	2.04 /6
BALTH bb Report	None	100,667	85.00	123.00	-30.89%	972.00	989 DC	-1.72%
wn & Country	425,000	435,511	66,92	65.48 188.48	2.20%	864.78 1,836.78	840/82 1,821.82	2 85% 0.38%
itegory Total			151,92	100.40	13:40%	1,030.70	1,023.02	0100 /6
OMEN'S LIFESTYLE artha Stewart Living <sup>10</sup>	2,100,000	2,436,422	110.70	N.A.	N.A.	1,091.48	975 76	11.40%
Dre 10/++	600,000 <sup>0</sup>	588,218		NO ISSUE		319.50 809.35	222 50 295.22	43.60% 176.97%
The Oprah Magazme <sup>0</sup> ctoria	9000000 950,00 <b>0</b>	2,162,668 973,629	90.95 22.14	N.A. 35.06	N.A. -36.85%	226 39	285.48	-21.79%
ategory Total			223.79	35.06	538.31%	2,446.72	1,763.96	37.15%
OMEN'S SERVICE	7 000 000	7 617 005	125 50	112.40	10.55%	1,133.74	1,225.49	-7,49%
etter Homes & Gardens mily Circle*	7,600,000 5,000,000	7,617,985 5,002,042	125.59 66.30	113.49 55.22	10.66% 20.07%	775.47	784.42	-0.63%
ood Housekeeping	4,500,000	4,558,524	120.74	128.78	-6.24%	993 22	93 . 47	6.17%
dles' Home Journal	4,100,000 2,250,000	4,101.55C 2,269,605	83.42 83.41	79.98 100.03	4,30%	767.61 803.68	8349 88#.03	-7.68% -9.09%
	4,350,000 <sup>Q</sup>	4,244,38	101.28	115.89	-12.61%	982 83	1,1 #6.53	-11,18%
oman's Day <sup>17</sup> ategory Total	4,330,000*	4,244,30	580.74	593.39	-2.13%	5,456.55	5,753.43	-5.32%

Footnotes: ratebase and cic\_ation figures according to the Audit Bureau of Circulations for the second half of 2000; **B**=audited by BPA International; C=non-audited title; X=did too file audit by deadline; O=launched in 5/00; P=launched on 11/00; O=rased rate base curring penod; S=launched as a monthly on 8/00; L=urelaurched in 10/00; 9=published nine-times per year; 10=published 10 times; 11=published 11 times; 13=published 13 times; 17=published 17 times; +=will publish one more issue in 2001; ++=will publish two more issues in 2001; Ø=will publish one fewer issue in 2001; M=Special Music Issue in 7/00; H=Extra SIP in 2001

so far, the *Atlantic* has added U.S. Trust and Shell Oil. But Sullivan's challenge is also to jump-start the monthly's ad pages; through the August issue, the *Atlantic* is down 19.3 percent this year, to 269 pages, reports the *Mediaweek* Monitor. Meanwhile, the weekly *New Yorker* is off just 3.7 percent, to 1,161 pages through its July 16 issue. — *Lori Lefevre* 

### **Reality Bites** Rosie muses about the ad biz

f there's one thing Rosie O'Donnell has never been accused of, it's being bland. And as the July "Staph Is No Laugh!" cover featur-

aged hand proved, *Rosie* magazine has been willing to challenge the norms of publishing.

Having conquered co-publisher G+J USA's fears about running the July cover (it ended up selling more than 900,000 newsstand copies), O'Donnell in the August issue turns her attention to the mysterious whims of advertisers.

In her editor's letter, O'Donnell relays a chat she had with *Rosie* publisher Sharon Summer, in which she learned that certain products wouldn't run ads in the mag because, as Summer explained, the "man that owns the agency that handles the parent company...hates" Rosie. In her letter, O'Donnell probes the unnamed exec's psyche to figure out what exactly he hates about her (possibly "my politics...I am too tough...very loud...not funny.")

"I'm like, he *hates* me? It was such a furny comment. I thought, 'I will have to write about that,'" O'Donnell says. "We have absolutely no issues with advertising on our [TV] show. I assumed the same would be true

for the magazine, but it's a totally different ballgame."

Summer insists she was unfazed by the pointed letter and will even bring it with her on sales calls, just as she has with O'Donnell's previous efforts. "I actually use her editor's letter to high-



light the difference in this magazine from other magazines," she says. "I see it as a clear, positive distinction." Summer also adds that she is still determined to get the agency executive client's products into the pages of *Rosie*.

"When [G+J] told me they wanted me to write a letter each month, I said it's not going to be like a regular letter you read from an edtor, because they are unbearably boring and totally baby food in terms of literary content," O'Donnell notes. "I said I'm going to write what hopefully is funny and somewhat edgy and much more like my personality." No doubt, she's been true to her word. -LG

www.mediaweek.com July 16, 2001 MEDIAWEEK 33

### Media Person By Lewis Grossberger



# Life in the Julian Era

Julia Roberts Ju

Those are some of Media Person's recent thoughts. And he has to wonder: Is it possible there is some kind of conspiracy afoot to make us, the American people, think of nothing but Julia Roberts? It certainly seems that way. The technique being used to foist Julia Roberts upon us is hardly subliminal; it is more *über*liminal.

For starters, Time magazine named her the most fabulous person alive in the world today. There was the adorable Julia Roberts face on the cover with the modest assertion: "Best Movie Star." It turns out Time was inaugurating a whole series of special bigdeal hoo-has that will "profile Americans at the top of their game." Naturally, show biz being the most important thing in America, Time started with "artists and entertainers." No doubt the series will eventually cover the nation's greatest sanitation workers, its finest assisted-living-facility administrators and its best high-school math club treasurers. But check the subtext here. Look who, out of all the humans in America, Time chose to lead with. Look who it holds up as the best of the best in the best country on the best planet in this best of all galaxies. Her.

At the same time *Time* was juliarobertsing us, the celebrity-gossip press was busy sending out urgent bulletins regarding a major development on the Julia Roberts personal front. She had broken up with her longtime boyfriend, the actor with the unlikely name of Benjamin Bratt.

(Now Media Person must confess that he doesn't believe any of that. He believes that Julia Roberts has been happily married for many years to her high-school sweetheart, Buddy Bob Johnson, a former car mechanic from Smyrna, Ga., and all the endless pairings, engagements, jiltings, flings and rumored flings with leading men are pure PR. But never mind, that's just Media Person's opinion. The point is that Julia Roberts breakup stories are breaking all over us.)

According to gossip-monger Neal Travis in the authoritative New York Post, the alleged romance collapsed with a furious argument over how to raise children, despite the fact that the couple has none. JR had encouraged her 10-year-old niece to be an actor, but BB "blew his top and said that no child of his would ever be raised that way." After intense shouting in Julia's trailer on the set of America's Sweethearts, (which is, of course, about to open any minute, inunthat he's had a nose job) and hints that he was merely using Julia to advance his career, the cad.

Finally Us Weekly (cover: "What Really Happened?") and People magazine ("What Went Wrong?") arrived with the definitive reports, which boiled down basically to this: He wanted to settle down, she didn't. It took eight and six pages, respectively, to explain this to the readers.

Actually, some of the best writing on Julia Roberts, her life and times, could be found on the bulletin board AOL set up to allow subscribers to express their deepest feelings on the matter.

For instance, BKOB1849 writes: "Julia Roberts has horse lips. I hope she never touches me with that thing. I'd much rather play carnival with Gillian Anderson, the hottest babe who ever lived."

But in an eloquent rebuttal to BKOB-1849's devastating analysis, Tis9er asserts that "MY JULIA IS LOVED BY YOUNG AND OLD JUST THE SAME." SHE

### THE TECHNIQUE BEING USED TO FOIST JULIA ROBERTS UPON US IS HARDLY SUBLIMINAL; IT IS MORE *Über*liminal.

dating us with yet more Julia Roberts publicity in all known media) the two parted, according to Travis.

But in a long and intensely felt (despite attempts at ironic distancing) report on the subject on her MSNBC Web site, The Scoop, Jeannette Walls never even mentioned child-rearing. Walls didn't really know what caused the breakup, if there was one, though she did point out that she was the first to reveal—six months ago—that the relationship was in trouble, which brought her no end of grief, by the way. Anyway, Walls feels that Bratt wasn't good enough for our Julia (She not only finds him "charisma-free" but says the buzz is GOES ON TO...oh, sorry. She goes on to argue that "Honestly, if someone says that they don't like Julia's work, they're just trying to be different by not saying 'yes, I enjoy Julia Roberts' work.' All genders, nationalities, races and ages enjoy Julia's work, and you can't say that about Sandra Bullock cause that wouldn't be true. Although Sandra is GREAT, don't get me wrong."

It would be hard even for Media Person to improve on that. Leave it to an unknown, ordinary American to sum up so brilliantly what even the best professional gossips can only grope toward. If that's not what makes this country great, Media Person doesn't know what is.

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